

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
 : **Chapter 11**
FAIRWAY GROUP HOLDINGS :
CORP., et al., : **Case No. 16-11241 (MEW)**
 :
Debtors.¹ : **(Jointly Administered)**
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**ATTENTION DIRECT AND INDIRECT HOLDERS OF STOCK ISSUED BY FAIRWAY
GROUP HOLDINGS CORP.:**

On May 5, 2016, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), having jurisdiction over the chapter 11 cases of Fairway Group Holdings Corp. (“**Holdings**”), and certain of its affiliates, captioned as *In re Fairway Group Holdings Corp., et al.*, Case No. 16-11241 (MEW) (the “**Chapter 11 Cases**”), entered an order establishing procedures (the “**Procedures**”) that, in certain circumstances, restrict transactions involving, and require notices of the holdings of and proposed transactions by, any person or group of persons that is or, as a result of such a transaction, would become a Substantial Stockholder of common stock issued by Holdings. For purposes of the Procedures, a “**Substantial Stockholder**” is any person or entity (within the meaning of applicable U.S. Treasury regulations, including certain persons making a coordinated acquisition) that beneficially owns, directly or indirectly, at least 2,095,000 shares of any class of such common stock (representing approximately 4.75% of all issued and outstanding common shares) or at least 675,000 shares of Class B common shares of Holdings (representing 4.75% of all issued and outstanding Class B common shares). The Procedures are available on the website of the Debtors’ Court-approved claims agent, located at <http://cases.primeclerk.com/fairway>, and also on docket of the Chapter 11 Cases, Docket No. 54, which can be accessed via PACER at <https://www.pacer.gov>.

A direct or indirect holder of stock issued by Holdings that may be or become a Substantial Stockholder should consult the Procedures.

BY ORDER OF THE COURT

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Fairway Group Holdings Corp. (2788); Fairway Group Acquisition Company (2860); Fairway Bakery LLC (4129); Fairway Broadway LLC (8591); Fairway Chelsea LLC (0288); Fairway Construction Group, LLC (2741); Fairway Douglaston LLC (2650); Fairway East 86th Street LLC (3822); Fairway eCommerce LLC (3081); Fairway Georgetowne LLC (9609); Fairway Greenwich Street LLC (6422); Fairway Group Central Services LLC (7843); Fairway Group Plainview LLC (8643); Fairway Hudson Yards LLC (9331); Fairway Kips Bay LLC (0791); Fairway Nanuet LLC (9240); Fairway Paramus LLC (3338); Fairway Pelham LLC (3119); Fairway Pelham Wines & Spirits LLC (3141); Fairway Red Hook LLC (8813); Fairway Stamford LLC (0738); Fairway Stamford Wines & Spirits LLC (3021); Fairway Staten Island LLC (1732); Fairway Uptown LLC (8719); Fairway Westbury LLC (6240); and Fairway Woodland Park LLC (9544). The location of the Debtors’ corporate headquarters is 2284 12th Avenue, New York, New York 10027.