

Ambarella

Outline of Q3 Fiscal 2014 Guidance

1. Revenues are expected to be between \$43.0 million and \$45.0 million, an increase of between 21% and 26% over Q3 of fiscal 2013.
2. Fiscal Q3 camera revenues are estimated to be between 87% and 89% of total revenue, compared with 81% in the same quarter of the prior year.
3. Q3 non-GAAP gross margins are estimated to be between 60.0% and 62.0 percent, compared with 64.5 percent in the third fiscal quarter a year ago.
4. Non-GAAP net income is expected to be between \$8.0 million and \$9.5 million.