

# GLOBAL BROKERAGE, INC.

## FORM 8-K (Current report filing)

Filed 02/28/17 for the Period Ending 02/24/17

Address 55 WATER ST.  
FL 50  
NEW YORK, NY 10041  
Telephone 6464322241  
CIK 0001499912  
Symbol GLBR  
SIC Code 6200 - Security & Commodity Brokers, Dealers, Exchanges & Services  
Industry Investment Banking & Brokerage Services  
Sector Financials  
Fiscal Year 12/31

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 24, 2017

**Global Brokerage, Inc.**

(Exact Name of Registrant as Specified in its Charter)

Delaware  
\_\_\_\_\_  
(State or Other Jurisdiction of  
Incorporation)

001-34986  
\_\_\_\_\_  
(Commission File Number)

27-3268672  
\_\_\_\_\_  
(IRS Employer  
Identification No.)

55 Water Street, FL 50, New York, NY, 10041  
(Address of Principal Executive Offices) (Zip Code)

(646) 432-2986  
(Registrant's Telephone Number, Including Area Code)

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.01 Completion of Acquisition or Disposition of Assets.**

As previously reported on February 9, 2017, a subsidiary of Global Brokerage, Inc. (the “Company”), entered into a asset purchase agreement, pursuant to which they agreed to sell substantially all of its United States-domiciled customer accounts (the “Assets”) to Gain Capital Group, LLC (the “Buyer”). On February 24, 2017, the Company completed the disposition of the Assets to the Buyer and the purchase price for the Assets will be paid to the Company pursuant to the terms of the asset purchase agreement, and is subject to adjustment based upon certain client trading activity.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBAL BROKERAGE, INC.

By: /s/ David S. Sassoon  
Name: David S. Sassoon  
Title: General Counsel

Date: February 28, 2017

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