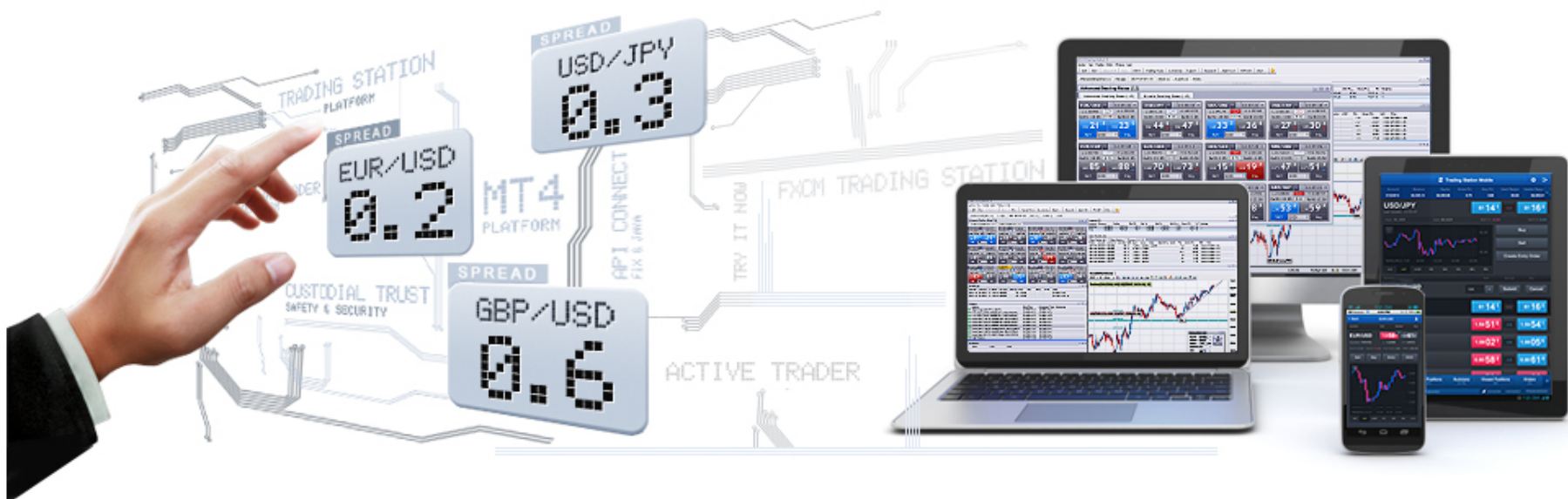


FXCM Annual Meeting of Shareholders

June 8, 2016



This presentation may contain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, Section 21E of the Securities Exchange Act of 1934 and/or the Private Securities Litigation Reform Act of 1995, which reflect FXCM's current views with respect to, among other things, its operations and financial performance in the future. These forward-looking statements are not historical facts and are based on current expectations, estimates and projections about FXCM's industry, management's beliefs and certain assumptions made by management, many of which, by their nature, are inherently uncertain and beyond our control. Accordingly, readers are cautioned that any such forward-looking statements are not guarantees of future performance and are subject to certain risks, uncertainties and assumptions that are difficult to predict including, without limitation, risks associated with the events that took place in the currency markets on January 15, 2015 and their impact on FXCM's capital structure, risks associated with FXCM's ability to recover all or a portion of any capital losses, risks relating to the ability of FXCM to satisfy the terms and conditions of or make payments pursuant to the terms of the credit agreement and letter agreement with Leucadia, risks related to FXCM's dependence on FX market makers, market conditions, risks associated with the outcome of any potential litigation or regulatory inquiries to which FXCM may become subject as a result of the cybersecurity incident that was reported in a press release on October 1, 2015, risks associated with potential reputational damage to FXCM resulting from this cybersecurity incident, and the extent of remediation costs and other additional expenses that may be incurred by FXCM as a result of this security incident, and those other risks described under "Risk Factors" in FXCM Inc.'s Annual Report on Form 10-K, FXCM Inc.'s latest Quarterly Report on Form 10-Q, and other reports or documents FXCM files with, or furnishes to, the SEC from time to time, which are accessible on the SEC website at sec.gov. This information should also be read in conjunction with FXCM's Consolidated Financial Statements and the Notes thereto contained in FXCM's Annual Report on Form 10-K, FXCM Inc.'s latest Quarterly Report on Form 10-Q and in other reports or documents the FXCM files with, or furnishes to, the SEC from time to time, which are accessible on the SEC website at sec.gov.

FXCM undertakes no obligation to publicly update or review any forward-looking statement, whether as a result of new information, future developments or otherwise.

Non-GAAP Financial Measures: This presentation presents certain non-GAAP financial measures. These measures should not be considered in isolation from, or as a substitute for, measures prepared in accordance with generally accepted accounting principles. See the appendix to this presentation for reconciliations of these non-GAAP financial measures to the most comparable measures calculated and presented in accordance with GAAP.

- Call The Meeting to Order
- Proposals and Discussions
- Voting
- Results of Voting
- Adjournment of Official Portion of Meeting
- Presentation and Reports on Corporate Affairs
- Q&A
- Adjournment

- Introduction
- Rules of Conduct
- Proof of Notice of Meeting
- Report on Quorum; Proxies

Proposal 1: Election of Directors

- i. Persons nominated are: William Ahdout, James Brown, Robin Davis, Kenneth Grossman, Arthur Gruen, Eric LeGoff, Drew Niv, Bryan Reyhani, David Sakhai, Ryan Silverman and Eduard Yusupov

Proposal 2: Amendment to the FXCM Inc. Amended and Restated 2010 Long-Term Incentive Plan

- ii. To authorize an additional 800,000 shares reserved for issuance under the Amended and Restated Plan.

Proposal 3: Ratification of Independent Registered Public Accounting Firm

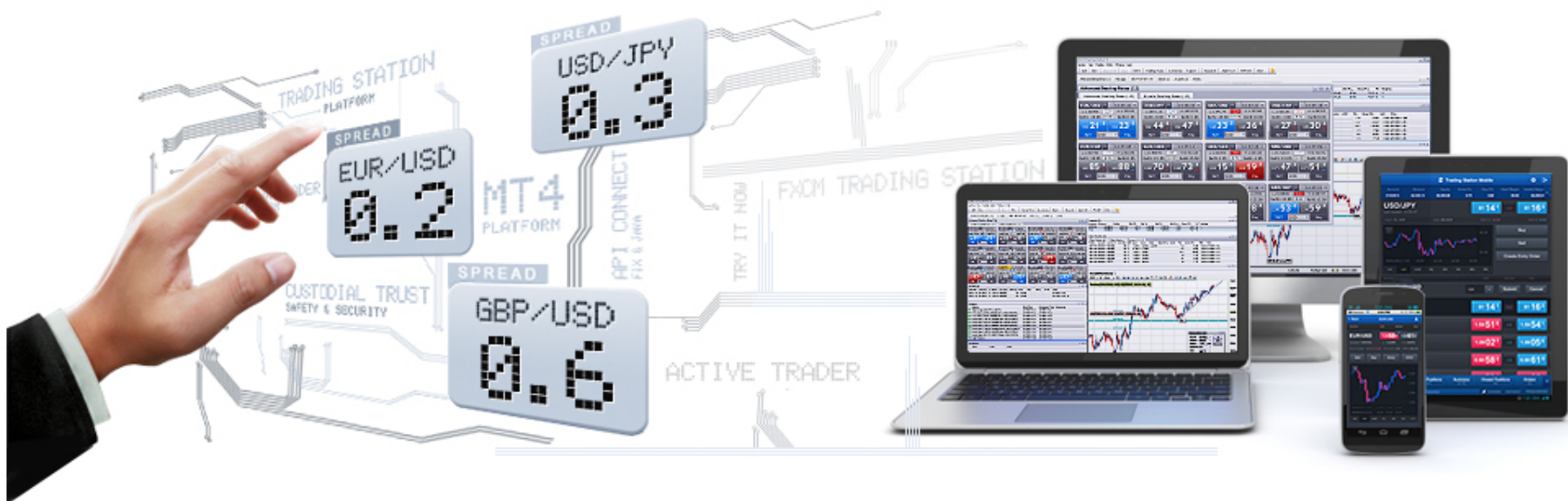
- iii. The Audit Committee has selected Ernst & Young LLP to serve as our independent registered public accounting firm for the fiscal year ending December 31, 2016

Proposal 4: Non- Binding Advisory Vote on Executive Compensation

- iv. To approve, in a non-binding advisory vote, the compensation of our named executive officers as disclosed in the Company's Proxy Statement filed with the Securities and Exchange Commission

- Opening of Polls
- Voting on Proposals
- Closing of Polls
- Results

Investor Presentation



FXCM has continued to demonstrate core business strength

2015 Growth Initiatives Completed:

- Enhancements to CFDs
- Beta Share CFD Launched
- Launched New SSI/Plugins/Market Depth/Volume Indicators
- Platform Updates and Enhancements
- Dealing Desk Launched

Core Business Strength – Continuing Operations:

Client Trading Metrics:

- FY 2015 Retail Volume of \$3,862B vs \$3,519B for FY 2014 a 10% increase
- FY 2015 Total Active Accounts 177,847 vs 165,285 for FY 2014 an 8% increase
- FY 2015 Daily Average Trades 529,496 vs 396,118 for FY 2014 a 34% increase

Financial

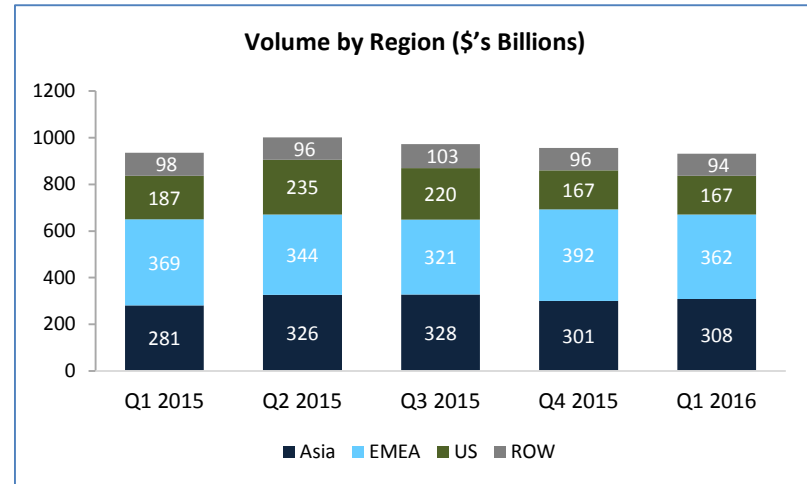
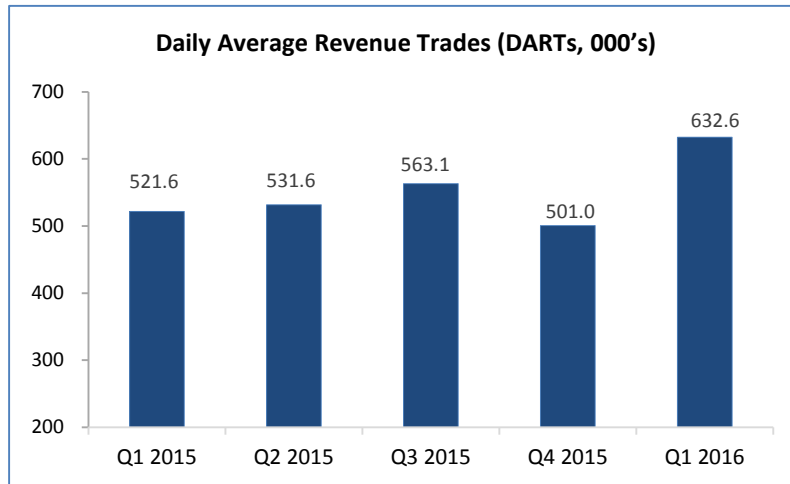
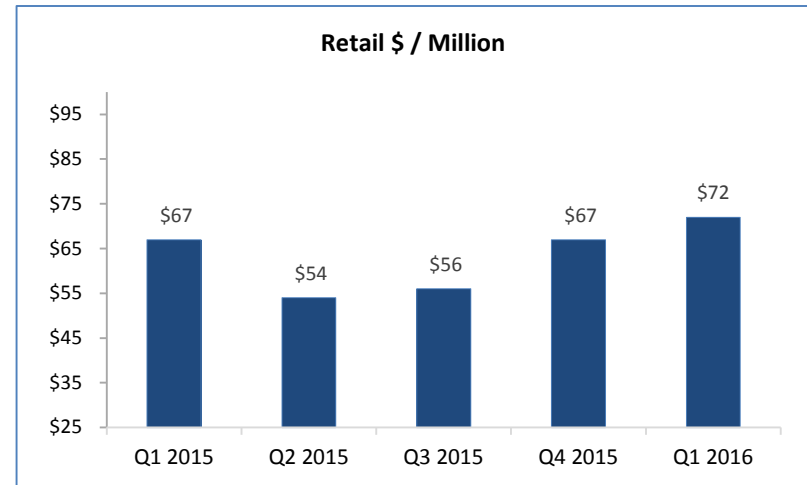
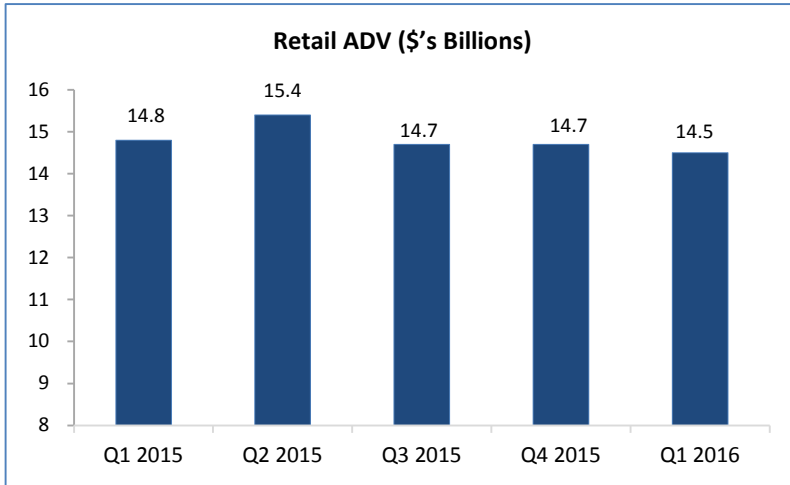
- **Net revenues** from continuing operations of **\$71.5 million**
- **Net Income** from continuing operations **attributable to FXCM Inc.** of **\$61.3 million** or **\$10.94/share**
 - **Includes a non-cash item:** \$110.8 million non-cash gain on derivative liability (Leucadia Letter Agreement)
- Adjusted **EBITDA** (continuing and discontinued operations) of **\$10.3 million**
 - **\$9.3 million** of Adjusted EBITDA contributed by continuing operations

Operating (continuing operations only)

- **Retail trading revenue per million traded** of **\$72/MM up 7.5%** vs. \$67/MM in Q4/15.
- **Retail volume** of **\$931 billion for Q1/16** relatively consistent with Q1/15
 - Dealing Desk (“DD”) initiative for smaller clients reached **19% of retail volume in Q1 2016** vs. **16% in Q4 2015**
- **Tradeable accounts** increased by **5,732 or 3.5% to 167,364** since 12/31/15

Cash and Regulatory Capital

- **\$203 million in operating cash** in our continuing operations vs. \$207 million at 12/31/15
- Together with discontinued operations, FXCM had **\$236 million in operating cash** at 3/31/16
- FXCM’s **regulatory capital position**
 - Minimum regulatory capital requirements in continuing operations (US, UK & Australia) and discontinued ops of \$60 million and regulatory capital of \$167 million, a surplus of \$107 million



⁽¹⁾ Retail FX data excludes discontinued operations of FXCM Japan and FXCM Hong Kong.



Sequential Operating Expenses⁽¹⁾

Three Months Ended March 31, 2015 – March 31, 2016
(unaudited)

(\$'s in Thousands)

	Three Months Ended				
	March 31, 2016	December 31, 2015	September 30, 2015	June 30, 2015	March 31, 2015
	Adj Continuing Ops	Adj Continuing Ops	Adj Continuing Ops	Adj Continuing Ops	Adj Continuing Ops
Compensation and benefits	\$ 24,826	\$ 20,969	\$ 23,948	\$ 23,457	\$ 25,039
Referring broker fees	10,646	11,125	13,032	14,601	16,069
Advertising and marketing	5,468	4,516	4,116	3,483	2,817
Communication and technology	7,605	7,473	7,312	9,243	9,517
Trading costs	888	1,005	847	960	1,140
General and administrative	12,615	11,889	11,555	11,520	11,818
Total Operating Expenses	\$ 62,048	\$ 56,977	\$ 60,810	\$ 63,264	\$ 66,400

⁽¹⁾ These figures are based on Non-GAAP financial results. Please see reconciliations of these measures to the most directly comparable GAAP measures in the Q1 2016 Earnings Presentation furnished on March 10, 2016.



Financial Summary

Twelve Months Ended December 31, 2015 and Three Months Ended March 31, 2016 (unaudited)

(\$'s in Thousands)

	Twelve Months Ended December 31, 2015						Three Months Ended March 31, 2016					
	Continuing Ops	Adjust.	Adj Continuing Ops	Disc Ops	Adjust.	Adjusted Combined	Continuing Ops	Adjust.	Adj Continuing Ops	Disc Ops	Adjust.	Adjusted Combined
Trading Revenue ⁽¹⁾	\$ 250,042	\$ -	\$ 250,042	\$71,500	\$ -	\$ 321,542	\$ 69,747	\$ -	\$ 69,747	\$ 6,336	\$ -	\$ 76,083
Interest	1,009	-	1,009	172	-	1,181	330	-	330	129	-	459
Other ⁽²⁾	151,227	(145,079)	6,148	5,700	-	11,848	1,438	44	1,482	-	-	1,482
Adjusted Total Revenues	402,278	(145,079)	257,199	77,372	-	334,571	71,515	44	71,559	6,465	-	78,024
Compensation and benefits	93,413	-	93,413	14,708	-	108,121	24,826	-	24,826	41	-	24,867
Referring broker fees	54,827	-	54,827	208	-	55,035	10,646	-	10,646	-	-	10,646
Advertising and marketing	14,932	-	14,932	736	-	15,668	5,468	-	5,468	-	-	5,468
Communication and technology	33,545	-	33,545	8,248	-	41,793	7,605	-	7,605	1,497	-	9,102
Trading costs	3,952	-	3,952	18,378	-	22,330	888	-	888	3,610	-	4,498
General and administrative ⁽³⁾	58,436	(11,654)	46,782	6,314	(1,453)	51,643	14,101	(1,486)	12,615	505	-	13,120
Bad debt expense ⁽⁴⁾	256,950	(256,950)	-	8,408	(8,408)	-	-	-	-	-	-	-
Adjusted Operating Expenses	516,055	(268,604)	247,451	57,000	(9,861)	294,590	63,534	(1,486)	62,048	5,653	-	67,701
(Loss) gain on equity method investments, net ⁽⁵⁾	(467)	-	(467)	(1,267)	-	(1,734)	(189)	-	(189)	832	(679)	(36)
Adjusted EBITDA	\$ (114,244)	\$ 123,525	\$ 9,281	\$ 19,105	\$ 9,861	\$ 38,247	\$ 7,792	\$ 1,530	\$ 9,322	\$ 1,644	\$(679)	\$ 10,287

Footnotes: FY 2015

- (1) Included in twelve months ended December 31, 2015 continuing ops is \$235.0 million from Retail and \$15.0 million from FXCM Pro. Included in twelve months ended December 31, 2015 discontinued ops is \$6.6 million from Retail, \$38.0 million from Lucid, \$24.6 million from V3 and \$2.3 million from Faros.
- (2) Represents the elimination of a \$145.1 million benefit in the twelve months ended December 31, 2015 attributable to the reduction of our tax receivable agreement contingent liability to zero.
- (3) Represents the elimination of a \$6.8 million reserve recorded against an uncollected broker receivable, \$4.9 million of legal fees resulting from the January 15, 2015 SNB event and other professional fees, including the elimination of the expense related to the Stockholders Rights Plan, \$0.7 million of costs related to the cyber incident and a recovery of \$0.8 million related to a settlement of a lawsuit, all recorded in continuing operations in the twelve months ended December 31, 2015, and a \$1.5 million reserve for restitution related to pre-August 2010 trade execution practices recorded in discontinued operations in the twelve months ended December 31, 2015.
- (4) Represents the net bad debt expense related to client debit balances associated with the January 15, 2015 SNB event.

Footnotes: Q1 2016

- (1) Included in Q1 2016 continuing ops is \$67.4 million from Retail and \$2.3 million from FXCM Pro. Included in Q1 2016 discontinued ops is \$6.4 million from Lucid and \$(0.1) million from V3.
- (2) Represents a \$0.1 million charge in Q1 2016 for tax receivable agreement payments.
- (3) Represents \$1.5 million of legal and other professional fees in Q1 2016, including legal fees resulting from the January 15, 2015 SNB event, fees related to the Leucadia debt restructuring and other professional fees related to the Stockholders Rights Plan.
- (4) Represents the net bad debt expense related to client debit balances associated with the January 15, 2015 SNB event.
- (5) Represents the gain on the disposition of an equity method investment related to V3 of \$0.7M.

After the SNB event of January 15, 2015, FXCM has succeeded in stabilizing the business, repaying a significant portion of the debt to Leucadia and launching a number of initiatives to grow the business. With initiatives set forth in 2015 and 2016, we have experienced an increase in Revenue per Million and accelerated growth in tradeable accounts in Q1 2016.

- Customer loyalty and brand strength remains **strong** - year over year highlights:
 - Retail Volume increased 10%
 - Active accounts increased 8%
 - Daily Average Trades increased 34%
- Initial roll-out of DD to small clients completed
 - **DD now 19% of retail volume** in Q1 2016
- FXCM is committed to selling the remaining non-core assets, but we believe greater value can be realized with additional time to complete asset sales
- Leucadia has demonstrated its commitment to FXCM to provide greater financial flexibility on the credit agreement, enhance future growth by taking a direct stake in the operations and provide additional marketing strength for FXCM going forward
 - FXCM and Leucadia continue to work towards finalizing the terms of the MOU announced in March 2016 – targeting to close Third Quarter 2016
- Lastly, FXCM is working on a number of technology projects to enhance our overall product offering and client base

Appendix



Reconciliation of GAAP Reported to Non-GAAP Adjusted Financial Measures*

12 Months Ended December 31, 2015 and Three Months Ended March 31, 2016

(000's except per share amounts, unaudited)

Reconciliation of U.S. GAAP Reported to Non-GAAP Adjusted Measures⁽¹⁾

Twelve Months Ended December 31, 2015 Three Months Ended March 31, 2016

(\$'s in Thousands)

	2015			2016		
	Continuing Ops	Disc Ops	Combined	Continuing Ops	Disc Ops	Combined
Net (loss) income	\$ (814,503)	\$ (118,294)	\$ (932,797)	\$ 90,244	\$ (31,068)	\$ 59,176
EBITDA and Other Adjustments						
Depreciation and amortization	28,331	12,359	40,690	7,244	-	7,244
Interest on borrowings	126,560	-	126,560	20,553	-	20,553
Loss (gain) on derivative liability - Letter Agreement	354,657	-	354,657	(110,831)	-	(110,831)
Goodwill and held for sale impairment	9,513	121,525	131,038	-	31,511	31,511
Gain on completed dispositions	-	(7,313)	(7,313)	-	-	-
Income tax provision	181,198	5,764	186,962	582	-	582
EBITDA and Other Adjustments	(114,244)	14,041	(100,203)	7,792	443	8,235
Adjustments						
Net Revenues ⁽²⁾	(145,079)	-	(145,079)	44	-	44
Allocation of net income to Lucid members for services provided ⁽³⁾	-	5,064	5,064	-	1,201	1,201
General and administrative ⁽⁴⁾	11,654	1,453	13,107	1,486	-	1,486
Bad debt expense ⁽⁵⁾	256,950	8,408	265,358	-	-	-
Gain on disposition of equity method investment ⁽⁶⁾	-	-	-	-	(679)	(679)
Adjusted EBITDA	\$ 9,281	\$ 28,966	\$ 38,247	\$ 9,322	\$ 965	\$ 10,287

*See footnotes following



Reconciliation of GAAP Reported to Non-GAAP Adjusted Financial Measures

12 Months Ended December 31, 2015 and Three Months Ended March 31, 2016

(000's except per share amounts, unaudited) (Footnotes)

FY 2015 Footnotes

- (1) The presentation includes Non-GAAP financial measures. These Non-GAAP financial measures reflect adjustments that are not prepared under any comprehensive set of accounting rules or principles, and do not reflect all of the amounts associated with the Company's results of operations as determined in accordance with U.S. GAAP.
- (2) Represents the elimination of a \$145.1 million benefit in the Twelve Months Ended December 31, 2015 attributable to the reduction of our tax receivable agreement contingent liability to zero.
- (3) Represents the elimination of the 49.9% of Lucid's earnings allocated among the non-controlling interests recorded as compensation for U.S. GAAP purposes included in discontinued operations.
- (4) Represents the elimination of a \$6.8 million reserve recorded against an uncollected broker receivable, \$4.9 million of legal fees resulting from the January 15, 2015 SNB event and other professional fees, including the elimination of the expense related to the Stockholders Rights Plan, \$0.7 million of costs related to the cyber incident and a recovery of \$0.8 million related to a settlement of a lawsuit, all recorded in continuing operations in the Twelve Months Ended December 31, 2015.
- (5) Represents the net bad debt expense related to client debit balances associated with the January 15, 2015 SNB event.

Q1 2016 Footnotes

- (1) The presentation includes Non-GAAP financial measures. These Non-GAAP financial measures reflect adjustments that are not prepared under any comprehensive set of accounting rules or principles, and do not reflect all of the amounts associated with the Company's results of operations as determined in accordance with U.S. GAAP.
- (2) Represents a \$0.1 million charge in Q1 2016 for tax receivable agreement payments.
- (3) Represents the elimination of the 49.9% of Lucid's earnings allocated among the non-controlling interests recorded as compensation for U.S. GAAP purposes included in discontinued operations.
- (4) Represents \$1.5 million of legal and other professional fees in Q1 2016, including legal fees resulting from the January 15, 2015 SNB event, fees related to the Leucadia debt restructuring and other professional fees related to the Stockholders Rights Plan.
- (5) Represents the net bad debt expense related to client debit balances associated with the January 15, 2015 SNB event.
- (6) Represents the gain on the disposition of an equity method investment related to V3 of \$0.7M.