

CINEDIGM CORP.
Reported by
BISON CAPITAL HOLDING CO LTD

FORM 4
(Statement of Changes in Beneficial Ownership)

Filed 01/02/18 for the Period Ending 12/29/17

Address	45 WEST 36TH STREET 7TH FLOOR NEW YORK, NY, 10018
Telephone	212-206-8600
CIK	0001173204
Symbol	CIDM
SIC Code	7841 - Services-Video Tape Rental
Industry	Entertainment Production
Sector	Consumer Cyclical
Fiscal Year	03/31

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
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[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *			2. Issuer Name and Ticker or Trading Symbol			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
Bison Entertainment & Media Group			Cinedigm Corp. [CIDM]			<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)					
UNIT 1501-2 15F SINO PLAZA,, 255 GLOUCESTER ROAD, CAUSEWAY BAY			12/29/2017					
(Street)			4. If Amendment, Date Original Filed (MM/DD/YYYY)			6. Individual or Joint/Group Filing (Check Applicable Line)		
HONG KONG, F4						<input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person		
(City)			(State)			(Zip)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Common Stock								19666667	I	By Bison Entertainment Investment Ltd (U)

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					
Warrants (right to buy)	\$1.80	12/29/2017		J	(2)	1400000		12/29/2017	12/29/2022	Class A Common Stock	\$0.00 (2)	1400000	D	

Explanation of Responses:

- 19,666,667 shares of Class A Common Stock of Cinedigm Corp. (the "Company") are held directly by Bison Entertainment Investment Limited, a wholly owned subsidiary of Bison Entertainment and Media Group ("BEMG"), which is wholly owned by Bison Capital Holding Company Limited. Fengyun Jiang is the sole owner of Bison Capital Holding Company Limited.
- Warrants held by BEMG. The warrants to purchase up to 1,400,000 shares of Class A Common Stock of the Company were issued by the Company to BEMG on December 29, 2017 in connection with its agreement to make a loan to the Company in the principal amount of US\$10,000,000.00.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Bison Entertainment & Media Group UNIT 1501-2 15F SINO PLAZA, 255 GLOUCESTER ROAD, CAUSEWAY BAY HONG KONG, F4		X		
Bison Capital Holding Co Ltd 609-610 21ST CENTURY TOWER NO. 40 LIANGMAOQIAO RD, CHAOYANG DISTRICT BEIJING, F4 100016		X		
Jiang Fengyun 609-610 21ST CENTURY TOWER NO. 40 LIANGMAOQIAO RD, CHAOYANG DISTRICT BEIJING, F4 100016		X		

Signatures

/s/ Peixin Xu, Director, on behalf of Bison Entertainment and Media Group

—Signature of Reporting Person

1/2/2018

Date

/s/ Peixin Xu, Director, on behalf of Bison Capital Holding Company Limited

—Signature of Reporting Person

1/2/2018

Date

/s/ Fengyun Jiang

—Signature of Reporting Person

1/2/2018

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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