

AMC Entertainment Inc.
Reconciliation of Non-GAAP financial measures
to comparable GAAP measures

Fifty-three Weeks Ended
April 2,
1992

Adjusted EBITDA Reconciliation
(In thousands)

Net loss	\$ (5,519)
Interest expense	30,035
Income tax provision	1,500
Depreciation and amortization	31,385
Investment income	(8,502)
Gain on disposition of assets	(8,721)
Estimated loss on future disposition of assets	3,000
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Adjusted EBITDA	<u>\$ 43,178</u>