

CONSOLIDATED INCOME STATEMENT FOR GRUPO CINEMEX
FOR FISCAL YEAR 2006
(000'S OMITTED)

	Thirteen Weeks Ended March 30, 2006	Fifty-two Weeks Ended March 30, 2006
REVENUES:		
ADMISSIONS	\$ 12,791	\$ 12,791
CONCESSIONS	7,942	7,942
OTHER REVENUE	2,185	2,185
TOTAL REVENUES	<u>22,918</u>	<u>22,918</u>
COSTS AND EXPENSES:		
FILM EXHIBITION COSTS	4,897	4,897
CONCESSION COSTS	1,736	1,736
OPERATING EXPENSE	6,929	6,929
RENT	3,251	3,251
GENERAL AND ADMINISTRATIVE EXPENSE:		
OTHER	1,955	1,955
PREOPENING EXPENSE	839	839
DEPRECIATION AND AMORTIZATION	5,949	5,949
TOTAL COSTS AND EXPENSES	<u>25,556</u>	<u>25,556</u>
OTHER EXPENSE (INCOME):		
INTEREST EXPENSE		
CORPORATE BORROWINGS	2,110	2,110
CAPITAL AND FINANCING LEASE OBLIGATIONS	131	131
INVESTMENT (INCOME)	(76)	(76)
TOTAL OTHER EXPENSE	<u>2,165</u>	<u>2,165</u>
LOSS BEFORE INCOME TAXES	<u>\$ (4,803)</u>	<u>\$ (4,803)</u>

CONSOLIDATED INCOME STATEMENT FOR GRUPO CINEMEX
FOR FISCAL YEAR 2007
(000'S OMITTED)

	Thirteen Weeks Ended June 29, 2006	Thirteen Weeks Ended September 28, 2006	Thirteen Weeks Ended December 28, 2006	Thirteen Weeks Ended March 29, 2007	Fifty-two Weeks Ended March 29, 2007
REVENUES:					
ADMISSIONS	\$ 23,845	\$ 21,345	\$ 17,935	\$ 19,890	\$ 83,015
CONCESSIONS	15,606	14,181	11,418	13,189	54,394
OTHER REVENUE	4,303	6,563	7,649	2,425	20,940
TOTAL REVENUES	<u>43,754</u>	<u>42,089</u>	<u>37,002</u>	<u>35,504</u>	<u>158,349</u>
COSTS AND EXPENSES:					
FILM EXHIBITION COSTS	10,427	9,133	7,385	7,994	34,939
CONCESSION COSTS	3,697	3,547	2,760	3,093	13,097
OPERATING EXPENSE	9,815	9,772	10,198	10,168	39,953
RENT	4,673	4,528	4,303	4,376	17,880
GENERAL AND ADMINISTRATIVE EXPENSE:					
OTHER	2,605	2,513	2,071	2,826	10,015
PREOPENING EXPENSE	623	462	767	(59)	1,793
DEPRECIATION AND AMORTIZATION	8,613	5,639	7,026	6,757	28,035
TOTAL COSTS AND EXPENSES	<u>40,453</u>	<u>35,594</u>	<u>34,510</u>	<u>35,155</u>	<u>145,712</u>
OTHER EXPENSE (INCOME):					
INTEREST EXPENSE					
CORPORATE BORROWINGS	2,954	3,089	3,150	3,065	12,258
CAPITAL AND FINANCING LEASE OBLIGATIONS	226	70	462	158	916
INVESTMENT (INCOME)	(213)	176	(516)	(44)	(597)
TOTAL OTHER EXPENSE	<u>2,967</u>	<u>3,335</u>	<u>3,096</u>	<u>3,179</u>	<u>12,577</u>
EARNINGS (LOSS) BEFORE INCOME TAXES	<u>\$ 334</u>	<u>\$ 3,160</u>	<u>\$ (604)</u>	<u>\$ (2,830)</u>	<u>\$ 60</u>

CONSOLIDATED INCOME STATEMENT FOR GRUPO CINEMEX
FOR FISCAL YEAR 2008
(000'S OMITTED)

	Thirteen Weeks Ended June 28, 2007	Thirteen Weeks Ended September 27, 2007	Thirteen Weeks Ended December 27, 2007	Fourteen Weeks Ended April 3, 2008	Fifty-three Weeks Ended April 3, 2008
REVENUES:					
ADMISSIONS	\$ 25,041	\$ 22,874	\$ 17,789	\$ 21,765	\$ 87,469
CONCESSIONS	17,523	15,861	12,086	14,986	60,456
OTHER REVENUE	4,482	7,291	8,331	3,254	23,358
TOTAL REVENUES	<u>47,046</u>	<u>46,026</u>	<u>38,206</u>	<u>40,005</u>	<u>171,283</u>
COSTS AND EXPENSES:					
FILM EXHIBITION COSTS	10,881	9,958	7,432	9,164	37,435
CONCESSION COSTS	4,173	3,620	2,680	3,476	13,949
OPERATING EXPENSE	10,110	10,484	11,345	10,363	42,302
RENT	4,989	5,456	3,471	4,624	18,540
GENERAL AND ADMINISTRATIVE EXPENSE:					
OTHER	2,708	2,799	2,659	2,554	10,720
PREOPENING EXPENSE	120	(120)	-	-	-
DEPRECIATION AND AMORTIZATION	7,104	6,517	8,183	7,279	29,083
TOTAL COSTS AND EXPENSES	<u>40,085</u>	<u>38,714</u>	<u>35,770</u>	<u>37,460</u>	<u>152,029</u>
OTHER EXPENSE (INCOME):					
OTHER	-	-	-	501	501
INTEREST EXPENSE					
CORPORATE BORROWINGS	3,318	3,115	2,340	2,509	11,282
CAPITAL AND FINANCING LEASE OBLIGATIONS	160	157	155	173	645
INVESTMENT (INCOME)	(519)	(245)	(474)	(518)	(1,756)
	<u>2,959</u>	<u>3,027</u>	<u>2,021</u>	<u>2,665</u>	<u>10,672</u>
EARNINGS (LOSS) BEFORE INCOME TAXES	<u>\$ 4,002</u>	<u>\$ 4,285</u>	<u>\$ 415</u>	<u>\$ (120)</u>	<u>\$ 8,582</u>

CONSOLIDATED INCOME STATEMENT FOR GRUPO CINEMEX
FOR FISCAL YEAR 2009
(000'S OMITTED)

	Thirteen Weeks Ended July 3, 2008	Thirteen Weeks Ended October 2, 2008	Thirteen Weeks Ended January 1, 2009	Thirty-nine Weeks Ended January 1, 2009
REVENUES:				
ADMISSIONS	\$ 22,283	\$ 24,799	\$ 14,927	\$ 62,009
CONCESSIONS	16,024	18,000	10,720	44,744
OTHER REVENUE	7,496	7,708	6,551	21,755
TOTAL REVENUES	<u>45,803</u>	<u>50,507</u>	<u>32,198</u>	<u>128,508</u>
COSTS AND EXPENSES:				
FILM EXHIBITION COSTS	9,942	10,994	6,402	27,338
CONCESSION COSTS	3,511	4,267	2,380	10,158
OPERATING EXPENSE	11,677	11,654	9,368	32,699
RENT	5,126	5,435	4,373	14,934
GENERAL AND ADMINISTRATIVE EXPENSE:				
OTHER	3,572	2,724	2,584	8,880
DEPRECIATION AND AMORTIZATION	7,431	7,627	6,012	21,070
DISPOSITION OF ASSETS AND OTHER LOSSES	-	-	(14,361)	(14,361)
TOTAL COSTS AND EXPENSES	<u>41,259</u>	<u>42,701</u>	<u>16,758</u>	<u>100,718</u>
OTHER EXPENSE (INCOME):				
OTHER	(469)	(53)	938	416
INTEREST EXPENSE				
CORPORATE BORROWINGS	2,552	2,668	2,079	7,299
CAPITAL AND FINANCING LEASE OBLIGATIONS	179	230	173	582
INVESTMENT (INCOME)	(442)	(329)	(353)	(1,124)
TOTAL OTHER EXPENSE	<u>1,820</u>	<u>2,516</u>	<u>2,837</u>	<u>7,173</u>
EARNINGS BEFORE INCOME TAXES	<u>\$ 2,724</u>	<u>\$ 5,290</u>	<u>\$ 12,603</u>	<u>\$ 20,617</u>