

Reconciliation of Consolidated GAAP to Consolidated Non-GAAP
(In thousands)

	<u>2007</u>	<u>2006</u>
Gross Margin - 3-Month Analysis		
Sales and other income	\$ 723,862	\$ 696,684
Operating expenses and cost of goods sold	<u>643,587</u>	<u>610,620</u>
Gross margin - GAAP	\$ 80,275	\$ 86,064
Gross margin as % of revenues - GAAP	11.1%	12.4%
Insurance adjustment *	<u>(3,250)</u>	<u>(12,082)</u>
Adjusted gross margin - Non-GAAP	\$ 77,025	\$ 73,982
Adjusted gross margin as % of revenues - Non-GAAP	10.6%	10.6%
Insurance adjustment - Prior quarters	<u>(750)</u>	<u>(4,200)</u>
Adjusted gross margin - Non-GAAP	\$ 76,275	\$ 69,782
Adjusted gross margin as % of revenues - Non-GAAP	10.5%	10.0%
Gross Margin - 12-Month Analysis		
Sales and other income	\$ 2,842,811	\$ 2,712,668
Operating expenses and cost of goods sold	<u>2,540,142</u>	<u>2,421,552</u>
Gross margin - GAAP	\$ 302,669	\$ 291,116
Gross margin as % of revenues - GAAP	10.6%	10.7%
Insurance adjustment *	<u>(1,840)</u>	<u>(14,100)</u>
Adjusted gross margin - Non-GAAP	\$ 300,829	\$ 277,016
Adjusted gross margin as % of revenues - Non-GAAP	10.6%	10.2%

* Represents adjustments to the beginning of period insurance reserves as determined from evaluations performed during the period.