KiOR, Inc. Announces Closing of Initial Public Offering

PASADENA, Texas--(BUSINESS WIRE)-- KiOR, Inc. (NASDAQ: KIOR), a cellulosic fuels producer, today announced it has closed its initial public offering of 10,000,000 shares of Class A common stock at a price to the public of $15.00 per share. In addition, KiOR has granted the underwriters a 30-day option to purchase up to an additional 1,500,000 shares of Class A common stock at the initial public offering price to cover over-allotments, if any. KiOR received approximately $138 million of proceeds from the offering, net of underwriting discounts and commissions and estimated expenses.

Credit Suisse Securities (USA) LLC, UBS Securities LLC and Goldman, Sachs & Co. acted as joint book-running managers for the offering, and Piper Jaffray & Co., Citigroup Global Markets Inc. and Deutsche Bank Securities Inc. acted as co-managers.

Copies of the final prospectus relating to the offering may be obtained from:

Credit Suisse Securities (USA) LLC One Madison Avenue New York, New York 10010 United States Prospectus Department 1-800-221-1037	UBS Investment Bank Attention: Prospectus Department 299 Park Avenue New York, NY 10171 1-888-827-7275	Goldman, Sachs & Co. Prospectus Department 200 West Street New York, NY 10282 1-866-471-2526

This release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any State in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such State.

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