



KiOR, Inc. Announces Pricing of Initial Public Offering

PASADENA, Texas--(BUSINESS WIRE)-- KiOR, Inc., a cellulosic fuels company, today announced the pricing of its initial public offering of 10,000,000 shares of Class A common stock at a price to the public of \$15.00 per share. In addition, KiOR has granted the underwriters a 30-day option to purchase up to an additional 1,500,000 shares of Class A common stock at the initial public offering price to cover over-allotments, if any. The Class A common stock will trade on The NASDAQ Global Select Market under the symbol "KIOR."

Credit Suisse Securities (USA) LLC, UBS Securities LLC and Goldman, Sachs & Co. are acting as joint book-running managers for the offering, with Piper Jaffray & Co., Citigroup Global Markets Inc. and Deutsche Bank Securities Inc. acting as co-managers.

A registration statement relating to this offering was declared effective by the Securities and Exchange Commission today. Any offer or sale will be made solely by means of a written prospectus forming part of the effective registration statement. Copies of the final prospectus relating to the offering may be obtained from:

Credit Suisse Securities (USA) LLC	UBS Investment Bank	Goldman, Sachs & Co.
One Madison Avenue	Attention: Prospectus Department	Prospectus Department
New York, New York 10010	299 Park Avenue	200 West Street
United States	New York, NY 10171	New York, NY 10282
Prospectus Department	1-888-827-7275	1-866-471-2526
1-800-221-1037		

This release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any State in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such State.

Media contact:

KiOR, Inc.
Matthew Hergarten
(312) 377-4136
media@kior.com

Source: KiOR, Inc.

News Provided by Acquire Media