



**Operating and Financial Metrics**

(\$ In thousands)  
(unaudited)

	Q3 '08	Q4 '08	Q1 '09	Q2 '09	Q3 '09	Q4 '09	Q1 '10	Q2 '10	Q3 '10	Q4 '10	Q1 '11	Q2 '11	Q3 '11	Q4 '11	Q1 '12	Q2 '12	Q3 '12	Inception To Date
<b>Operating Metrics</b>																		
Number of clients	-	6	11	14	16	23	39	51	65	72	81	96	103	112	116	120	128	
Net additions in quarter	-	6	5	3	2	7	16	12	14	7	9	15	7	9	4	4	8	
Trailing four quarters	-	6	11	14	16	17	28	37	49	49	42	45	38	40	35	24	25	
Number of patent acquisitions	1	7	4	3	4	5	6	7	6	10	7	8	13	9	7	8	8	
Cumulative number of patent acquisitions	1	8	12	15	19	24	30	37	43	53	60	68	81	90	97	105	113	
Gross acquisition spend in quarter	\$ 17,343	\$ 41,230	\$ 26,656	\$ 6,018	\$ 9,112	\$ 21,135	\$ 85,781	\$ 17,461	\$ 21,403	\$ 21,760	\$ 19,429	\$ 21,722	\$ 33,915	\$ 28,730	\$ 13,380	\$ 107,684	\$ 26,376	\$ 519,135
Trailing four quarters	\$ -	\$ 58,573	\$ 85,229	\$ 91,247	\$ 83,016	\$ 62,921	\$ 122,046	\$ 133,489	\$ 145,780	\$ 146,405	\$ 80,053	\$ 84,314	\$ 96,826	\$ 103,796	\$ 97,747	\$ 183,709	\$ 176,170	
Net acquisition spend in quarter <sup>[1]</sup>	\$ 17,343	\$ 40,892	\$ 21,781	\$ 6,018	\$ 8,536	\$ 7,575	\$ 37,531	\$ 19,322	\$ 21,403	\$ 10,382	\$ 19,429	\$ 21,722	\$ 29,290	\$ 28,730	\$ 13,380	\$ 53,454	\$ 26,376	\$ 383,164
Trailing four quarters <sup>[1]</sup>	\$ -	\$ 58,235	\$ 80,016	\$ 86,034	\$ 77,227	\$ 43,910	\$ 59,660	\$ 72,964	\$ 85,831	\$ 88,638	\$ 70,536	\$ 72,936	\$ 80,823	\$ 99,171	\$ 93,122	\$ 124,854	\$ 121,940	
Full time equivalent headcount	15	15	18	18	23	26	38	43	49	66	73	81	99	110	125	126	126	
<b>Financial Metrics</b>																		
Cash, cash equivalents and short-term investments	\$ 7,375	\$ 14,316	\$ 2,264	\$ 6,512	\$ 35,300	\$ 28,928	\$ 26,380	\$ 40,074	\$ 41,702	\$ 46,656	\$ 57,149	\$ 198,697	\$ 250,008	\$ 233,725	\$ 252,104	\$ 219,876	\$ 208,637	
Deferred revenue, current and noncurrent	\$ -	\$ 16,895	\$ 20,836	\$ 28,512	\$ 20,875	\$ 24,691	\$ 62,226	\$ 67,399	\$ 77,471	\$ 82,440	\$ 92,763	\$ 87,574	\$ 97,535	\$ 108,275	\$ 105,801	\$ 105,980	\$ 98,687	

[1] Prior period amounts have been revised to conform to the most recent financial reporting period presentation.

These unaudited metrics should be read in conjunction with the Consolidated Financial Statements and Notes thereto for the fiscal year ended December 31, 2011 included in the Company's Annual Report on Form 10-K filed with the SEC on March 26, 2012, Quarterly Reports on Form 10-Q, and the Company's other filings with the SEC.