

## Appendix 3C

### Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
REVA Medical, Inc.	146 505 777

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	Selective off-market buy-back
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Common stock ("Stock")
3	Voting rights (eg, one for one)	One-for-one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the +class on issue	42,851,477 shares of Stock (equivalent to 428,514,770 CDIs)
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Buy-back is a condition of a new financing in which stockholder will reinvest the funds from the buy-back, plus US\$5,000,000 additional funds, in a new issue of convertible notes

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## Appendix 3C Announcement of buy-back

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|---|--|--|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid) | Terms of the buy-back are pre-negotiated. The Stock will be repurchased at a price of US\$7.212 per share. |
|---|--|--|

### On-market buy-back

- |    |   |                |
|----|---|----------------|
| 9  | Name of broker who will act on the company's behalf   | Not applicable |
| 10 | Deleted 30/9/2001.  | Not applicable |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | Not applicable |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | Not applicable |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions  | Not applicable |

### Employee share scheme buy-back

- |    |   |                |
|----|---|----------------|
| 14 | Number of shares proposed to be bought back | Not applicable |
| 15 | Price to be offered for shares              | Not applicable |

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+ See chapter 19 for defined terms.

**Selective buy-back**

16	Name of person or description of class of person whose shares are proposed to be bought back	Medtronic, Inc.
17	Number of shares proposed to be bought back	1,732,260 shares of Stock (equivalent to 17,322,600 CDIs)
18	Price to be offered for shares	US\$7.212 per share for total price of US\$12,493,059

**Equal access scheme**

19	Percentage of shares proposed to be bought back	Not applicable
20	Total number of shares proposed to be bought back if all offers are accepted	Not applicable
21	Price to be offered for shares	Not applicable
22	+Record date for participation in offer <small>Cross reference: Appendix 7A, clause 9.</small>	Not applicable

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Director/Company secretary)

Date: ...24 April 2017...

Print name: .....Katrina L. Thompson.....

+ See chapter 19 for defined terms.

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