

WHIRLPOOL CORPORATION

Key Financial Statistics for Q3 2009

SALES AND EARNINGS

	Q3 2009			YTD		
	09	08	% B/(W)	09	08	% B/(W)
Units	12,825	13,017	(1.5%)	35,317	38,880	(9.2%)
Net Sales	4,497	4,902	(8.2%)	12,235	14,592	(16.1%)
Operating Profit	189	177	7.6%	489	539	(9.1%)
Interest and Sundry Income (Expense)	(51)	(3)	NM	(110)	(34)	(226.3%)
Interest Expense	(58)	(52)	(11.8%)	(178)	(150)	(18.4%)
Income Taxes	(13)	(46)	(72.8%)	(51)	(41)	23.0%
Net Earnings Available to Noncontrolling Interests	(6)	(5)	(1.9%)	(19)	(22)	14.0%
Net Earnings Available to WHR Stockholders	87	163	(46.4%)	233	374	(37.6%)
Diluted EPS from Continuing Operations	\$ 1.15	\$ 2.15	(46.5%)	\$ 3.10	\$ 4.89	(36.6%)

OPERATING EXPENSES

	Q3 2009			YTD		
	09	08	% B/(W)	09	08	% B/(W)
Cost of Goods Sold	3,877	4,217	8.1%	10,537	12,541	16.0%
Gross Margin %	13.8%	14.0%	(0.2) pts	13.9%	14.1%	(0.2) pts
Selling and Administrative % of sales	400	477	16.2%	1,117	1,419	21.3%
	8.9%	9.7%	0.8 pts	9.1%	9.7%	0.6 pts

BUSINESS SEGMENT INFORMATION

	Q3 2009			YTD		
	09	08	% B/(W)	09	08	% B/(W)
North America						
Net Sales	2,494	2,741	(9.0%)	7,001	8,282	(15.5%)
Operating Profit	140	74	89.0%	424	219	93.5%
% of sales	5.6%	2.7%	2.9 pts	6.1%	2.6%	3.5 pts
Europe						
Net Sales	899	1,087	(17.2%)	2,382	3,077	(22.6%)
Operating Profit	14	52	(73.6%)	2	147	(98.7%)
% of sales	1.5%	4.8%	(3.3) pts	0.1%	4.8%	(4.7) pts
Latin America						
Net Sales	992	989	0.3%	2,525	2,927	(13.7%)
Operating Profit	93	116	(20.4%)	225	368	(38.9%)
% of sales	9.3%	11.7%	(2.4) pts	8.9%	12.6%	(3.7) pts
Asia						
Net Sales	162	137	18.0%	466	453	2.9%
Operating Profit	8	0	NM	23	7	248.8%
% of sales	4.8%	0.3%	4.5 pts	5.0%	1.5%	3.5 pts
Other and Eliminations						
Net Sales	(50)	(52)		(139)	(147)	
Operating Profit	(66)	(65)		(185)	(202)	
Total						
Units	12,825	13,017	(1.5%)	35,317	38,880	(9.2%)
Net Sales	4,497	4,902	(8.2%)	12,235	14,592	(16.1%)
Operating Profit	189	177	7.6%	489	539	(9.1%)
	4.2%	3.6%	0.6 pts	4.0%	3.7%	0.3 pts

MISCELLANEOUS

	Q3 2009			YTD		
	09	08	% B/(W)	09	08	% B/(W)
Average Shares - Diluted	75.7	75.5	(0.3%)	75.2	76.4	1.6%
Average Shares - Basic	74.7	74.6	(0.1%)	74.4	75.4	1.3%
Effective Tax Rate	-15.6%	-37.8%	(22.2) pts	-25.2%	-11.6%	13.6 pts

WORKING CAPITAL

	09	08	% B/(W)
Receivables	2,742	2,603	(5.3%)
Inventories	2,418	3,053	20.8%
Payables	3,067	3,282	(6.6%)
Net W/C	2,093	2,374	11.8%
Working Capital % of Sales (YTD)	12.8%	12.2%	(0.6) pts

DEBT RATIO

	09	08	% B/(W)
Notes Payable	45	853	94.7%
L/T Debt	2,503	1,964	(27.4%)
Current Maturities of LTD	371	203	(82.8%)
Total Debt	2,919	3,020	3.3%
Noncontrolling Interests	102	89	(14.6%)
Equity	3,590	3,972	(9.6%)
Total Debt to Capital	44.2%	42.6%	(1.6) pts