

TERADYNE \$460M CONVERTIBLE BOND DILUTION DETAILS

- Interest Rate: 1.25%, Term: 7 Years
- Redemption: Net Share Settlement
- Number of Shares underlying the convert: 14.5M

Based on a Quarterly Dividend of \$0.09, to the right is the Dilution that occurs at Different Share Prices at Maturity (Dec. 2023)

Share Count Dilution

<u>Price</u>	<u>Shares</u>
\$40	0M
\$45	1.9M
\$50	3.1M
\$55	4.2M
\$60	5.0M