



Company Announcement

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ISS issues EUR600m notes maturing 31 August 2027

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ISS Global A/S has today successfully priced an issuance of 10 year EUR bonds for a principal amount of EUR 600 million maturing on 31 August 2027 with a coupon of 1.500%.

The notes will be issued under the company's EUR 3bn European Medium Term Note (EMTN) programme, which is listed on the Luxembourg Stock Exchange.

The net proceeds of the offering will be used for general corporate purposes including repayment of existing debt.

Pierre-François Riolacci, Group CFO, ISS A/S, said:

"We continuously seek to optimise our capital structure and with current market performance we considered it the appropriate time to lock-in interest rates and expand our maturity profile. We are very satisfied with the outcome and the strong investor support, which confirms the financial stability and strength of ISS."

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