

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Operations
(In millions, except per share amounts)

	Three Months Ended		
	October 1, 2011	July 2, 2011	October 2, 2010
Net revenues	\$ 3,259	\$ 3,337	\$ 2,946
Costs of sales	2,415	2,473	2,155
Gross margin	844	864	791
Selling, general and administrative expenses	426	456	385
Research and development expenditures	390	395	373
Other charges	18	20	13
Intangibles amortization	15	16	14
Operating earnings (loss)	(5)	(23)	6
Other income (expense):			
Interest income (expense), net *	7	1	(11)
Gains on sales of investments	2	10	-
Other, net	(6)	(5)	(2)
Total other income (expense)	3	6	(13)
Loss before income taxes	(2)	(17)	(7)
Income tax expense **	30	39	28
Net loss	(32)	(56)	(35)
Less: Loss attributable to non-controlling interests	-	-	(1)
Net loss attributable to Motorola Mobility Holdings, Inc.	\$ (32)	\$ (56)	\$ (34)
Basic loss per common share ***	\$ (0.11)	\$ (0.19)	\$ (0.12)
Diluted loss per common share ***	\$ (0.11)	\$ (0.19)	N/A
<u>Weighted average common shares outstanding</u>			
Basic	297.7	295.8	294.3
Diluted	297.7	295.8	N/A

	Percentage of Net Revenues ****		
Net revenues	100.0%	100.0%	100.0%
Costs of sales	74.1%	74.1%	73.2%
Gross margin	25.9%	25.9%	26.8%
Selling, general and administrative expenses	13.1%	13.7%	13.1%
Research and development expenditures	12.0%	11.8%	12.7%
Other charges	0.6%	0.6%	0.4%
Intangibles amortization	0.5%	0.5%	0.5%
Operating earnings (loss)	-0.2%	-0.7%	0.2%
Other income (expense):			
Interest income (expense), net *	0.2%	0.0%	-0.4%
Gains on sales of investments	0.1%	0.3%	0.0%
Other, net	-0.2%	-0.1%	-0.1%
Total other income (expense)	0.1%	0.2%	-0.4%
Loss before income taxes	-0.1%	-0.5%	-0.2%
Income tax expense **	0.9%	1.2%	1.0%
Net loss	-1.0%	-1.7%	-1.2%
Less: Loss attributable to non-controlling interests	0.0%	0.0%	0.0%
Net loss attributable to Motorola Mobility Holdings, Inc.	-1.0%	-1.7%	-1.2%

* For periods prior to separation on January 4, 2011, interest expense, net represents an allocation to Motorola Mobility Holdings, Inc. of the interest income and interest expense recognized by Motorola, Inc.

** For periods prior to separation on January 4, 2011, income tax expense was computed as if Motorola Mobility Holdings, Inc. had filed tax returns on a stand-alone basis separate from Motorola, Inc.

*** The computation of basic earnings (loss) per common share for all periods through December 31, 2010, is calculated using the number of shares of Motorola Mobility Holdings, Inc. common stock outstanding on January 4, 2011, following the distribution of Motorola Mobility Holdings, Inc. common stock. No measure of diluted earnings (loss) per share is presented for periods prior to separation.

**** Percentages may not add up due to rounding.

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Operations
(In millions, except per share amounts)

	Nine Months Ended	
	October 1, 2011	October 2, 2010
Net revenues	\$ 9,628	\$ 8,035
Costs of sales	7,165	5,985
Gross margin	2,463	2,050
Selling, general and administrative expenses	1,299	1,141
Research and development expenditures	1,142	1,112
Other charges (income)	39	(194)
Intangibles amortization	47	41
Operating loss	(64)	(50)
Other income (expense):		
Interest income (expense), net *	10	(40)
Gains on sales of investments	12	-
Other, net	(28)	(24)
Total other income (expense)	(6)	(64)
Loss before income taxes	(70)	(114)
Income tax expense **	99	55
Net loss	(169)	(169)
Less: Loss attributable to non-controlling interests	-	(3)
Net loss attributable to Motorola Mobility Holdings, Inc.	\$ (169)	\$ (166)
Basic loss per common share ***	\$ (0.57)	\$ (0.56)
Diluted loss per common share ***	\$ (0.57)	N/A
<u>Weighted average common shares outstanding</u>		
Basic	296.1	294.3
Diluted	296.1	N/A

	Percentage of Net Revenues ****	
	October 1, 2011	October 2, 2010
Net revenues	100.0%	100.0%
Costs of sales	74.4%	74.5%
Gross margin	25.6%	25.5%
Selling, general and administrative expenses	13.5%	14.2%
Research and development expenditures	11.9%	13.8%
Other charges (income)	0.4%	-2.4%
Intangibles amortization	0.5%	0.5%
Operating loss	-0.6%	-0.6%
Other income (expense):		
Interest income (expense), net *	0.1%	-0.5%
Gains on sales of investments	0.1%	0.0%
Other, net	-0.3%	-0.3%
Total other income (expense)	-0.1%	-0.8%
Loss before income taxes	-0.7%	-1.4%
Income tax expense **	1.0%	0.7%
Net loss	-1.8%	-2.1%
Less: Loss attributable to non-controlling interests	0.0%	0.0%
Net loss attributable to Motorola Mobility Holdings, Inc.	-1.8%	-2.1%

* For periods prior to separation on January 4, 2011, interest expense, net represents an allocation to Motorola Mobility Holdings, Inc. of the interest income and interest expense recognized by Motorola, Inc.

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Motorola Mobility Holdings, Inc.
Condensed Consolidated Balance Sheets
(In millions)

	October 1, 2011	July 2, 2011	October 2, 2010
Assets			
Cash and cash equivalents *	\$ 3,078	\$ 3,026	\$ -
Accounts receivable, net	1,774	1,843	1,568
Inventories, net	746	744	854
Deferred income taxes **	147	80	111
Other current assets	605	620	692
Total current assets	6,350	6,313	3,225
Cash deposits	160	180	-
Property, plant and equipment, net	803	806	737
Investments	125	122	123
Deferred income taxes **	50	98	49
Goodwill	1,431	1,423	1,323
Other assets	558	614	701
Total assets	\$ 9,477	\$ 9,556	\$ 6,158
Liabilities and Stockholders' Equity			
Accounts payable	1,708	1,728	1,734
Accrued liabilities	2,234	2,276	2,076
Total current liabilities	3,942	4,004	3,810
Other liabilities	587	648	586
Stockholders' Equity:			
Common stock	3	3	-
Additional paid-in capital	5,217	5,051	-
Accumulated other comprehensive loss	(103)	(13)	(398)
Retained earnings (accumulated deficit)	(169)	(137)	-
Owner's net investment, prior to Separation	-	-	2,136
Total Motorola Mobility Holdings, Inc. stockholders' equity	4,948	4,904	1,738
Non-controlling interests	-	-	24
Total stockholders' equity	4,948	4,904	1,762
Total liabilities and stockholders' equity	\$ 9,477	\$ 9,556	\$ 6,158

* Until separation, the Company participated in Motorola, Inc.'s centralized cash management program. Accordingly, no cash and cash equivalents are presented on the Motorola Mobility Holdings, Inc. Condensed Consolidated Balance Sheet as of any reporting period prior to separation. On January 3, 2011, the Company received a cash contribution of \$3.2 billion from Motorola, Inc., which included approximately \$168 million of cash deposits.

** For periods prior to separation on January 4, 2011, income taxes were computed as if Motorola Mobility Holdings, Inc. had filed tax returns on a stand-alone basis separate from Motorola, Inc.

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Cash Flows
(In millions)

	Three Months Ended		
	October 1, 2011	July 2, 2011	October 2, 2010
Operating			
Net loss attributable to Motorola Mobility Holdings, Inc.	\$ (32)	\$ (56)	\$ (34)
Less: Loss attributable to non-controlling interests	-	-	(1)
Net loss	(32)	(56)	(35)
Adjustments to reconcile net loss to net cash provided by operating activities:			
Depreciation and amortization	57	56	58
Share-based compensation expense	34	46	42
Non-cash other charges	-	18	-
Gains on sales of investments	(2)	(10)	-
Deferred income taxes	(31)	(4)	17
Changes in assets and liabilities, net of effects of acquisitions:			
Accounts receivable, net	17	(284)	(276)
Inventories	(19)	115	(226)
Other current assets	(45)	23	(86)
Accounts payable and accrued liabilities	30	94	775
Other assets and liabilities	16	2	55
Net cash provided by operating activities	25	-	324
Investing			
Acquisitions and investments	(21)	(33)	(46)
Proceeds from sales of investments	12	17	12
Capital expenditures	(40)	(46)	(26)
Cash deposits	(1)	(23)	-
Other, net	4	1	(5)
Net cash used for investing activities	(46)	(84)	(65)
Financing			
Share-based compensation activity	46	(14)	-
Capital contribution from Former Parent	75	-	-
Other, net	(1)	-	-
Net transfers to Former Parent	-	-	(265)
Net cash provided by (used for) financing activities	120	(14)	(265)
Effect of exchange rate changes on cash and cash equivalents	(47)	8	6
Net increase (decrease) in cash and cash equivalents	52	(90)	-
Cash and cash equivalents, beginning of period	3,026	3,116	-
Cash and cash equivalents, end of period	\$ 3,078	\$ 3,026	\$ -

Until separation, the Company participated in Motorola, Inc.'s (Former Parent) centralized cash management program. Accordingly, no cash and cash equivalents are presented on the Motorola Mobility Holdings, Inc. Condensed Consolidated Balance Sheet as of any reporting period prior to separation. On January 3, 2011, the Company received a cash contribution of \$3.2 billion from Motorola, Inc., which included approximately \$168 million of cash deposits. On July 22, 2011, the Company received \$75 million of the deferred contribution due from the Former Parent.

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Cash Flows
(In millions)

	Nine Months Ended	
	October 1, 2011	October 2, 2010
Operating		
Net loss attributable to Motorola Mobility Holdings, Inc.	\$ (169)	\$ (166)
Less: Loss attributable to non-controlling interests	-	(3)
Net loss	(169)	(169)
Adjustments to reconcile net loss to net cash provided by operating activities:		
Depreciation and amortization	167	169
Share-based compensation expense	120	120
Non-cash other charges	17	1
Gains on sales of investments	(12)	-
Deferred income taxes	(46)	14
Changes in assets and liabilities, net of effects of acquisitions:		
Accounts receivable, net	(246)	(225)
Inventories	80	(166)
Other current assets	-	(7)
Accounts payable and accrued liabilities	125	686
Other assets and liabilities	96	(42)
Net cash provided by operating activities	132	381
Investing		
Acquisitions and investments	(65)	(66)
Proceeds from sales of investments	29	12
Capital expenditures	(136)	(68)
Cash deposits	(24)	-
Other, net	5	1
Net cash used for investing activities	(191)	(121)
Financing		
Share-based compensation activity	48	-
Capital contributions from Former Parent	3,107	-
Other, net	14	-
Net transfers to Former Parent	-	(293)
Net cash provided by (used for) financing activities	3,169	(293)
Effect of exchange rate changes on cash and cash equivalents	(32)	33
Net increase in cash and cash equivalents	3,078	-
Cash and cash equivalents, beginning of period	-	-
Cash and cash equivalents, end of period	\$ 3,078	\$ -

Until separation, the Company participated in Motorola, Inc.'s (Former Parent) centralized cash management program. Accordingly, no cash and cash equivalents are presented on the Motorola Mobility Holdings, Inc. Condensed Consolidated Balance Sheet as of any reporting period prior to separation. On January 3, 2011, the Company received a cash contribution of \$3.2 billion from Motorola, Inc., which included approximately \$168 million of cash deposits. On July 22, 2011, the Company received \$75 million of the deferred contribution due from the Former Parent.

Motorola Mobility Holdings, Inc.
Segment Information
(In millions)

Summarized below are the Company's Net revenues and Operating earnings (loss) by reportable segment for the three months and nine months ended October 1, 2011 and October 2, 2010.

Net Revenues			
	Three Months Ended October 1, 2011	Three Months Ended October 2, 2010	% Change from 2010
Mobile Devices	\$ 2,434	\$ 2,034	19.7 %
Home	825	912	(9.5)%
Company Totals	\$ 3,259	\$ 2,946	10.6 %
	Nine Months Ended October 1, 2011	Nine Months Ended October 2, 2010	% Change from 2010
Mobile Devices	\$ 6,992	\$ 5,399	30 %
Home	2,636	2,636	-
Company Totals	\$ 9,628	\$ 8,035	20 %
Operating Earnings (Loss)			
	Three Months Ended October 1, 2011	Three Months Ended October 2, 2010	% Change from 2010
Mobile Devices	\$ (41)	\$ (43)	(5)%
Home	54	49	10 %
Merger-related transaction costs *	(18)	-	-
Company Totals	\$ (5)	\$ 6	(183)%
	Nine Months Ended October 1, 2011	Nine Months Ended October 2, 2010	% Change from 2010
Mobile Devices	\$ (215)	\$ (148)	45 %
Home	169	98	72 %
Merger-related transaction costs *	(18)	-	-
Company Totals	\$ (64)	\$ (50)	28 %

* Represents costs incurred at the corporate level related to the Company's proposed merger with Google Inc.

Motorola Mobility Holdings, Inc.
GAAP to Non-GAAP Bridge
(In millions, except per share amounts)

	Three Months Ended October 1, 2011			Three Months Ended July 2, 2011		
	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results
Net revenues	\$ 3,259	\$ -	\$ 3,259	\$ 3,337	\$ -	\$ 3,337
Costs of sales	2,415	3	2,412	2,473	4	2,469
Gross margin	844	(3)	847	864	(4)	868
Selling, general and administrative expenses	426	19	407	456	28	428
Research and development expenditures	390	12	378	395	14	381
Other charges	18	18	-	20	20	-
Intangibles amortization	15	15	-	16	16	-
Operating earnings (loss)	(5)	(67)	62	(23)	(82)	59
Other income (expense):						
Interest income, net	7	-	7	1	-	1
Gains on sales of investments	2	-	2	10	-	10
Other, net	(6)	-	(6)	(5)	-	(5)
Total other income (expense)	3	-	3	6	-	6
Earnings (loss) before income taxes	(2)	(67)	65	(17)	(82)	65
Income tax expense	30	-	30	39	-	39
Net earnings (loss)	(32)	(67)	35	(56)	(82)	26
Less: Earnings attributable to non-controlling interests	-	-	-	-	-	-
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	\$ (32)	\$ (67)	\$ 35	\$ (56)	\$ (82)	\$ 26
Basic earnings (loss) per common share	\$ (0.11)	\$ (0.23)	\$ 0.12	\$ (0.19)	\$ (0.28)	\$ 0.09
Diluted earnings (loss) per common share	\$ (0.11)	\$ (0.23)	\$ 0.12	\$ (0.19)	\$ (0.28)	\$ 0.09
<u>Weighted average common shares outstanding</u>						
Basic	297.7	297.7	297.7	295.8	295.8	295.8
Diluted	297.7	297.7	297.7	295.8	295.8	295.8

	Percentage of Net Revenues *					
Net revenues	100.0%		100.0%	100.0%		100.0%
Costs of sales	74.1%		74.0%	74.1%		74.0%
Gross margin	25.9%		26.0%	25.9%		26.0%
Selling, general and administrative expenses	13.1%		12.5%	13.7%		12.8%
Research and development expenditures	12.0%		11.6%	11.8%		11.4%
Other charges	0.6%		0.0%	0.6%		0.0%
Intangibles amortization	0.5%		0.0%	0.5%		0.0%
Operating earnings (loss)	-0.2%		1.9%	-0.7%		1.8%
Other income (expense):						
Interest income, net	0.2%		0.2%	0.0%		0.0%
Gains on sales of investments	0.1%		0.1%	0.3%		0.3%
Other, net	-0.2%		-0.2%	-0.1%		-0.1%
Total other income (expense)	0.1%		0.1%	0.2%		0.2%
Earnings (loss) before income taxes	-0.1%		2.0%	-0.5%		1.9%
Income tax expense	0.9%		0.9%	1.2%		1.2%
Net earnings (loss)	-1.0%		1.1%	-1.7%		0.8%
Less: Earnings attributable to non-controlling interests	0.0%		0.0%	0.0%		0.0%
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	-1.0%		1.1%	-1.7%		0.8%

* Percentages may not add up due to rounding.

Motorola Mobility Holdings, Inc.
GAAP to Non-GAAP Bridge
(In millions, except per share amounts)

	Three Months Ended October 1, 2011			Three Months Ended October 2, 2010		
	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results
Net revenues	\$ 3,259	\$ -	\$ 3,259	\$ 2,946	\$ -	\$ 2,946
Costs of sales	2,415	3	2,412	2,155	9	2,146
Gross margin	844	(3)	847	791	(9)	800
Selling, general and administrative expenses	426	19	407	385	23	362
Research and development expenditures	390	12	378	373	15	358
Other charges	18	18	-	13	13	-
Intangibles amortization	15	15	-	14	14	-
Operating earnings (loss)	(5)	(67)	62	6	(74)	80
Other income (expense):						
Interest income (expense), net *	7	-	7	(11)	-	(11)
Gains on sales of investments	2	-	2	-	-	-
Other, net	(6)	-	(6)	(2)	-	(2)
Total other income (expense)	3	-	3	(13)	-	(13)
Earnings (loss) before income taxes	(2)	(67)	65	(7)	(74)	67
Income tax expense **	30	-	30	28	(2)	30
Net earnings (loss)	(32)	(67)	35	(35)	(72)	37
Less: Loss attributable to non-controlling interests	-	-	-	(1)	-	(1)
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	\$ (32)	\$ (67)	\$ 35	\$ (34)	\$ (72)	\$ 38
Basic earnings (loss) per common share ***	\$ (0.11)	\$ (0.23)	\$ 0.12	\$ (0.12)	\$ (0.25)	\$ 0.13
Diluted earnings (loss) per common share ***	\$ (0.11)	\$ (0.23)	\$ 0.12	N/A	N/A	N/A
<u>Weighted average common shares outstanding***</u>						
Basic	297.7	297.7	297.7	294.3	294.3	294.3
Diluted	297.7	297.7	297.7	N/A	N/A	N/A

	Percentage of Net Revenues ****				
Net revenues	100.0%		100.0%	100.0%	100.0%
Costs of sales	74.1%		74.0%	73.2%	72.8%
Gross margin	25.9%		26.0%	26.8%	27.2%
Selling, general and administrative expenses	13.1%		12.5%	13.1%	12.3%
Research and development expenditures	12.0%		11.6%	12.7%	12.2%
Other charges	0.6%		0.0%	0.4%	0.0%
Intangibles amortization	0.5%		0.0%	0.5%	0.0%
Operating earnings (loss)	-0.2%		1.9%	0.2%	2.7%
Other income (expense):					
Interest income (expense), net *	0.2%		0.2%	-0.4%	-0.4%
Gains on sales of investments	0.1%		0.1%	0.0%	0.0%
Other, net	-0.2%		-0.2%	-0.1%	-0.1%
Total other income (expense)	0.1%		0.1%	-0.4%	-0.4%
Earnings (loss) before income taxes	-0.1%		2.0%	-0.2%	2.3%
Income tax expense **	0.9%		0.9%	1.0%	1.0%
Net earnings (loss)	-1.0%		1.1%	-1.2%	1.3%
Less: Loss attributable to non-controlling interests	0.0%		0.0%	0.0%	0.0%
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	-1.0%		1.1%	-1.2%	1.3%

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Motorola Mobility Holdings, Inc.
Operating Earnings (Loss) after Non-GAAP Adjustments
(In millions)

Q1 2011

	TOTAL	Mobile Devices	Home	Other
Net revenues	\$ 3,032	\$ 2,128	\$ 904	\$ -
Operating earnings (loss)	\$ (36)	\$ (89)	\$ 53	\$ -
Non-GAAP adjustments by P&L statement line:	<u>Statement Line</u>			
Stock-based compensation expense	4	2	2	-
Stock-based compensation expense	36	23	13	-
Intangible assets amortization expense	16	3	13	-
Less: Total non-GAAP adjustments	56	28	28	-
Operating earnings (loss) after non-GAAP adjustments	\$ 20	\$ (61)	\$ 81	\$ -
Operating earnings (loss) as a percentage of net revenues - GAAP	-1.2%	-4.2%	5.9%	0.0%
Operating earnings (loss) as a percentage of net revenues - after non-GAAP adjustments	0.7%	-2.9%	9.0%	0.0%

Q2 2011

	TOTAL	Mobile Devices	Home	Other
Net revenues	\$ 3,337	\$ 2,430	\$ 907	\$ -
Operating earnings (loss)	\$ (23)	\$ (85)	\$ 62	\$ -
Non-GAAP adjustments by P&L statement line:	<u>Statement Line</u>			
Stock-based compensation expense	4	3	1	-
Stock-based compensation expense	42	29	13	-
Intangible assets amortization expense	16	2	14	-
Legal claim provision	20	20	-	-
Less: Total non-GAAP adjustments	82	54	28	-
Operating earnings (loss) after non-GAAP adjustments	\$ 59	\$ (31)	\$ 90	\$ -
Operating earnings (loss) as a percentage of net revenues - GAAP	-0.7%	-3.5%	6.8%	0.0%
Operating earnings (loss) as a percentage of net revenues - after non-GAAP adjustments	1.8%	-1.3%	9.9%	0.0%

Q3 2011

	TOTAL	Mobile Devices	Home	Other
Net revenues	\$ 3,259	\$ 2,434	\$ 825	\$ -
Operating earnings (loss)	\$ (5)	\$ (41)	\$ 54	\$ (18)
Non-GAAP adjustments by P&L statement line:	<u>Statement Line</u>			
Merger-related transaction costs *	18	-	-	18
Stock-based compensation expense	3	2	1	-
Stock-based compensation expense	31	21	10	-
Intangible assets amortization expense	15	3	12	-
Less: Total Non-GAAP adjustments	67	26	23	18
Operating earnings (loss) after non-GAAP adjustments	\$ 62	\$ (15)	\$ 77	\$ -
Operating earnings (loss) as a percentage of net revenues - GAAP	-0.2%	-1.7%	6.5%	0.0%
Operating earnings (loss) as a percentage of net revenues - after non-GAAP adjustments	1.9%	-0.6%	9.3%	0.0%

* Represents costs incurred at the corporate level related to the Company's proposed merger with Google Inc.

Motorola Mobility Holdings, Inc.
Non-GAAP Adjustments
(In millions, except per share amounts)

Q1 2011

Non-GAAP Adjustments	Statement Line	Q1 2011 PBT (Inc)/Exp	Q1 2011 Tax Inc/(Exp)	Q1 2011 PAT (Inc)/Exp	EPS Impact (Incr)/Decr *
GAAP Results		\$ (51)	\$ 30	\$ (81)	\$ (0.27)
Stock-based compensation expense	Cost of sales, SG&A and R&D	40	-	40	(0.14)
Intangible assets amortization expense	Intangibles amortization	16	-	16	(0.05)
Total Impact		56	-	56	(0.19)
Non-GAAP Results		<u>\$ 5</u>	<u>\$ 30</u>	<u>\$ (25)</u>	<u>\$ (0.08)</u>

Q2 2011

Non-GAAP Adjustments	Statement Line	Q2 2011 PBT (Inc)/Exp	Q2 2011 Tax Inc/(Exp)	Q2 2011 PAT (Inc)/Exp	EPS Impact (Incr)/Decr *
GAAP Results		\$ (17)	\$ 39	\$ (56)	\$ (0.19)
Stock-based compensation expense	Cost of sales, SG&A and R&D	46	-	46	(0.16)
Intangible assets amortization expense	Intangibles amortization	16	-	16	(0.05)
Legal claim provision	Other charges (income)	20	-	20	(0.07)
Total Impact		82	-	82	(0.28)
Non-GAAP Results		<u>\$ 65</u>	<u>\$ 39</u>	<u>\$ 26</u>	<u>\$ 0.09</u>

Q3 2011

Non-GAAP Adjustments	Statement Line	Q3 2011 PBT (Inc)/Exp	Q3 2011 Tax Inc/(Exp)	Q3 2011 PAT (Inc)/Exp	EPS Impact (Incr)/Decr *
GAAP Results		\$ (2)	\$ 30	\$ (32)	\$ (0.11)
Merger-related transaction costs **	Other charges (income)	18	-	18	(0.06)
Stock-based compensation expense	Cost of sales, SG&A and R&D	34	-	34	(0.11)
Intangible assets amortization expense	Intangibles amortization	15	-	15	(0.05)
Total Impact		67	-	67	(0.23)
Non-GAAP Results		<u>\$ 65</u>	<u>\$ 30</u>	<u>\$ 35</u>	<u>\$ 0.12</u>

* EPS impact may not add up due to rounding.

** Represents costs incurred at the corporate level related to the Company's proposed merger with Google Inc.

Motorola Mobility Holdings, Inc.
Revenue Mix by Region
(In millions)

Q1 2011

	TOTAL	Mobile Devices	Home
North America	62%	56%	77%
Latin America	17%	20%	11%
Greater China	11%	15%	2%
EMEA	6%	5%	8%
Rest of Asia	4%	4%	2%
Total	100%	100%	100%

Q2 2011

	TOTAL	Mobile Devices	Home
North America	51%	43%	73%
Latin America	21%	24%	13%
Greater China	11%	14%	2%
EMEA	9%	9%	9%
Rest of Asia	8%	10%	3%
Total	100%	100%	100%

Q3 2011

	TOTAL	Mobile Devices	Home
North America	54%	48%	73%
Latin America	23%	26%	13%
Greater China	12%	15%	2%
EMEA	7%	6%	10%
Rest of Asia	4%	5%	2%
Total	100%	100%	100%