

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Operations
(In millions, except per share amounts)

	Three Months Ended		
	July 2, 2011	April 2, 2011	July 3, 2010
Net revenues	\$ 3,337	\$ 3,032	\$ 2,609
Costs of sales	2,473	2,277	1,945
Gross margin	864	755	664
Selling, general and administrative expenses	456	417	385
Research and development expenditures	395	357	372
Other charges (income)	20	1	(223)
Intangibles amortization	16	16	14
Operating earnings (loss)	(23)	(36)	116
Other income (expense):			
Interest income (expense), net *	1	2	(18)
Gains on sales of investments	10	-	-
Other, net	(5)	(17)	(6)
Total other income (expense)	6	(15)	(24)
Earnings (loss) before income taxes	(17)	(51)	92
Income tax expense **	39	30	15
Net earnings (loss)	(56)	(81)	77
Less: Loss attributable to non-controlling interests	-	-	(3)
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	\$ (56)	\$ (81)	\$ 80
Basic earnings (loss) per common share ***	\$ (0.19)	\$ (0.27)	\$ 0.27
Diluted earnings (loss) per common share ***	\$ (0.19)	\$ (0.27)	N/A
<u>Weighted average common shares outstanding</u>			
Basic	295.8	294.7	294.3
Diluted	295.8	294.7	N/A

	Percentage of Net Revenues ****		
	July 2, 2011	April 2, 2011	July 3, 2010
Net revenues	100.0%	100.0%	100.0%
Costs of sales	74.1%	75.1%	74.5%
Gross margin	25.9%	24.9%	25.5%
Selling, general and administrative expenses	13.7%	13.8%	14.8%
Research and development expenditures	11.8%	11.8%	14.3%
Other charges (income)	0.6%	0.0%	-8.5%
Intangibles amortization	0.5%	0.5%	0.5%
Operating earnings (loss)	-0.7%	-1.2%	4.4%
Other income (expense):			
Interest income (expense), net *	0.0%	0.1%	-0.7%
Gains on sales of investments	0.3%	0.0%	0.0%
Other, net	-0.1%	-0.6%	-0.2%
Total other income (expense)	0.2%	-0.5%	-0.9%
Earnings (loss) before income taxes	-0.5%	-1.7%	3.5%
Income tax expense **	1.2%	1.0%	0.6%
Net earnings (loss)	-1.7%	-2.7%	3.0%
Less: Loss attributable to non-controlling interests	0.0%	0.0%	-0.1%
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	-1.7%	-2.7%	3.1%

* For periods prior to separation on January 4, 2011, interest expense, net represents an allocation to Motorola Mobility Holdings, Inc. of the interest income and interest expense recognized by Motorola, Inc.

** For periods prior to separation on January 4, 2011, income tax expense was computed as if Motorola Mobility Holdings, Inc. had filed tax returns on a stand-alone basis separate from Motorola, Inc.

*** The computation of basic earnings (loss) per common share for all periods through December 31, 2010, is calculated using the number of shares of Motorola Mobility Holdings, Inc. common stock outstanding on January 4, 2011, following the distribution of Motorola Mobility Holdings, Inc. common stock. No measure of diluted earnings (loss) per share is presented for periods prior to separation.

**** Percentages may not add up due to rounding.

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Operations
(In millions, except per share amounts)

	Six Months Ended	
	July 2, 2011	July 3, 2010
Net revenues	\$ 6,369	\$ 5,089
Costs of sales	4,750	3,830
Gross margin	1,619	1,259
Selling, general and administrative expenses	873	756
Research and development expenditures	752	739
Other charges (income)	21	(207)
Intangibles amortization	32	27
Operating loss	(59)	(56)
Other income (expense):		
Interest income (expense), net *	3	(29)
Gains on sales of investments	10	-
Other, net	(22)	(22)
Total other income (expense)	(9)	(51)
Loss before income taxes	(68)	(107)
Income tax expense **	69	27
Net loss	(137)	(134)
Less: Loss attributable to non-controlling interests	-	(2)
Net loss attributable to Motorola Mobility Holdings, Inc.	\$ (137)	\$ (132)
Basic loss per common share ***	\$ (0.46)	\$ (0.45)
Diluted loss per common share ***	\$ (0.46)	N/A
<u>Weighted average common shares outstanding</u>		
Basic	295.3	294.3
Diluted	295.3	N/A

	Percentage of Net Revenues ****	
	July 2, 2011	July 3, 2010
Net revenues	100.0%	100.0%
Costs of sales	74.6%	75.3%
Gross margin	25.4%	24.7%
Selling, general and administrative expenses	13.7%	14.9%
Research and development expenditures	11.8%	14.5%
Other charges (income)	0.3%	-4.1%
Intangibles amortization	0.5%	0.5%
Operating loss	-0.9%	-1.1%
Other income (expense):		
Interest income (expense), net *	0.0%	-0.6%
Gains on sales of investments	0.2%	0.0%
Other, net	-0.3%	-0.4%
Total other income (expense)	-0.1%	-1.0%
Loss before income taxes	-1.1%	-2.1%
Income tax expense **	1.1%	0.5%
Net loss	-2.2%	-2.6%
Less: Loss attributable to non-controlling interests	0.0%	0.0%
Net loss attributable to Motorola Mobility Holdings, Inc.	-2.2%	-2.6%

* For periods prior to separation on January 4, 2011, interest expense, net represents an allocation to Motorola Mobility Holdings, Inc. of the interest income and interest expense recognized by Motorola, Inc.

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Motorola Mobility Holdings, Inc.
Condensed Consolidated Balance Sheets
(In millions)

	July 2, 2011	April 2, 2011	July 3, 2010
Assets			
Cash and cash equivalents *	\$ 3,026	\$ 3,116	\$ -
Accounts receivable, net	1,843	1,551	1,281
Inventories, net	744	859	629
Deferred income taxes **	80	114	119
Other current assets	620	561	599
Total current assets	6,313	6,201	2,628
Cash deposits	180	168	-
Property, plant and equipment, net	806	810	743
Investments	122	143	127
Deferred income taxes **	98	58	50
Goodwill	1,423	1,397	1,292
Other assets	614	652	783
Total assets	\$ 9,556	\$ 9,429	\$ 5,623
Liabilities and Stockholders' Equity			
Accounts payable	1,728	1,580	1,323
Accrued liabilities	2,276	2,250	1,803
Total current liabilities	4,004	3,830	3,126
Other liabilities	648	670	495
Stockholders' Equity:			
Common stock	3	3	-
Additional paid-in capital	5,051	5,016	-
Accumulated other comprehensive loss	(13)	(9)	(328)
Retained earnings (accumulated deficit)	(137)	(81)	-
Owner's net investment, prior to Separation	-	-	2,305
Total Motorola Mobility Holdings, Inc. stockholders' equity	4,904	4,929	1,977
Non-controlling interests	-	-	25
Total stockholders' equity	4,904	4,929	2,002
Total liabilities and stockholders' equity	\$ 9,556	\$ 9,429	\$ 5,623

* Until separation, the Company participated in Motorola, Inc.'s centralized cash management program. Accordingly, no cash and cash equivalents are presented on the Motorola Mobility Holdings, Inc. Condensed Consolidated Balance Sheet as of any reporting period prior to separation. On January 3, 2011, the Company received a cash contribution of \$3.2 billion from Motorola, Inc., which included approximately \$168 million of cash deposits.

** For periods prior to separation on January 4, 2011, income taxes were computed as if Motorola Mobility Holdings, Inc. had filed tax returns on a stand-alone basis separate from Motorola, Inc.

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Cash Flows
(In millions)

	Three Months Ended		
	July 2, 2011	April 2, 2011	July 3, 2010
Operating			
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	\$ (56)	\$ (81)	\$ 80
Less: Loss attributable to non-controlling interests	-	-	(3)
Net earnings (loss)	(56)	(81)	77
Adjustments to reconcile net earnings (loss) to net cash provided by operating activities:			
Depreciation and amortization	56	54	62
Share-based compensation expense	46	40	40
Non-cash other charges (income)	18	(1)	-
Gains on sales of investments	(10)	-	-
Deferred income taxes	(4)	(11)	4
Changes in assets and liabilities, net of effects of acquisitions and dispositions:			
Accounts receivable, net	(284)	21	(97)
Inventories	115	(16)	(45)
Other current assets	23	22	9
Accounts payable and accrued liabilities	94	1	112
Other assets and liabilities	2	78	(131)
Net cash provided by operating activities	-	107	31
Investing			
Acquisitions and investments	(33)	(11)	-
Proceeds from sales of investments	17	-	-
Capital expenditures	(46)	(50)	(23)
Cash deposits	(23)	-	-
Other, net	1	-	2
Net cash used for investing activities	(84)	(61)	(21)
Financing			
Share-based compensation activity	(14)	16	-
Capital contribution from Former Parent, net of cash deposits of \$168	-	3,032	-
Other, net	-	15	-
Net transfers to Former Parent	-	-	23
Net cash provided by (used for) financing activities	(14)	3,063	23
Effect of exchange rate changes on cash and cash equivalents	8	7	(33)
Net increase (decrease) in cash and cash equivalents	(90)	3,116	-
Cash and cash equivalents, beginning of period	3,116	-	-
Cash and cash equivalents, end of period	\$ 3,026	\$ 3,116	\$ -

* Until separation, the Company participated in Motorola, Inc.'s centralized cash management program. Accordingly, no cash and cash equivalents are presented on the Motorola Mobility Holdings, Inc. Condensed Consolidated Balance Sheet as of any reporting period prior to separation. On January 3, 2011, the Company received a cash contribution of \$3.2 billion from Motorola, Inc., which included approximately \$168 million of cash deposits.

Motorola Mobility Holdings, Inc.
Condensed Consolidated Statements of Cash Flows
(In millions)

	Six Months Ended	
	July 2, 2011	July 3, 2010
Operating		
Net loss attributable to Motorola Mobility Holdings, Inc.	\$ (137)	\$ (132)
Less: Loss attributable to non-controlling interests	-	(2)
Net loss	(137)	(134)
Adjustments to reconcile net loss to net cash provided by operating activities:		
Depreciation and amortization	110	111
Share-based compensation expense	86	78
Non-cash other charges	17	1
Gains on sales of investments	(10)	-
Deferred income taxes	(15)	(3)
Changes in assets and liabilities, net of effects of acquisitions and dispositions:		
Accounts receivable, net	(263)	51
Inventories	99	60
Other current assets	45	79
Accounts payable and accrued liabilities	95	(89)
Other assets and liabilities	80	(97)
Net cash provided by operating activities	107	57
Investing		
Acquisitions and investments	(44)	(20)
Proceeds from sales of investments	17	-
Capital expenditures	(96)	(42)
Cash deposits	(23)	-
Other, net	1	6
Net cash used for investing activities	(145)	(56)
Financing		
Share-based compensation activity	2	-
Capital contribution from Former Parent, net of cash deposits of \$168	3,032	-
Other, net	15	-
Net transfers to Former Parent	-	(28)
Net cash provided by (used for) financing activities	3,049	(28)
Effect of exchange rate changes on cash and cash equivalents	15	27
Net increase in cash and cash equivalents	3,026	-
Cash and cash equivalents, beginning of period	-	-
Cash and cash equivalents, end of period	\$ 3,026	\$ -

* Until separation, the Company participated in Motorola, Inc.'s centralized cash management program. Accordingly, no cash and cash equivalents are presented on the Motorola Mobility Holdings, Inc. Condensed Consolidated Balance Sheet as of any reporting period prior to separation. On January 3, 2011, the Company received a cash contribution of \$3.2 billion from Motorola, Inc., which included approximately \$168 million of cash deposits.

Motorola Mobility Holdings, Inc.
Segment Information
(In millions)

Summarized below are the Company's Net revenues and Operating earnings (loss) by reportable segment for the three months and six months ended July 2, 2011 and July 3, 2010.

Net Revenues			
	Three Months Ended July 2, 2011	Three Months Ended July 3, 2010	% Change from 2010
Mobile Devices	\$ 2,430	\$ 1,723	41 %
Home	907	886	2 %
Company Totals	\$ 3,337	\$ 2,609	28 %
	Six Months Ended July 2, 2011	Six Months Ended July 3, 2010	% Change from 2010
Mobile Devices	\$ 4,558	\$ 3,365	35 %
Home	1,811	1,724	5 %
Company Totals	\$ 6,369	\$ 5,089	25 %
Operating Earnings (Loss)			
	Three Months Ended July 2, 2011	Three Months Ended July 3, 2010	% Change from 2010
Mobile Devices	\$ (85)	\$ 87	(198)%
Home	62	29	114 %
Company Totals	\$ (23)	\$ 116	(120)%
	Six Months Ended July 2, 2011	Six Months Ended July 3, 2010	% Change from 2010
Mobile Devices	\$ (174)	\$ (105)	66 %
Home	115	49	135 %
Company Totals	\$ (59)	\$ (56)	5 %

Motorola Mobility Holdings, Inc.
GAAP to Non-GAAP Bridge
(In millions, except per share amounts)

	Three Months Ended July 2, 2011			Three Months Ended April 2, 2011		
	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results
Net revenues	\$ 3,337	\$ -	\$ 3,337	\$ 3,032	\$ -	\$ 3,032
Costs of sales	2,473	4	2,469	2,277	4	2,273
Gross margin	864	(4)	868	755	(4)	759
Selling, general and administrative expenses	456	28	428	417	21	396
Research and development expenditures	395	14	381	357	15	342
Other charges	20	20	-	1	-	1
Intangibles amortization	16	16	-	16	16	-
Operating earnings (loss)	(23)	(82)	59	(36)	(56)	20
Other income (expense):						
Interest income, net	1	-	1	2	-	2
Gains on sales of investments	10	-	10	-	-	-
Other, net	(5)	-	(5)	(17)	-	(17)
Total other income (expense)	6	-	6	(15)	-	(15)
Earnings (loss) before income taxes	(17)	(82)	65	(51)	(56)	5
Income tax expense	39	-	39	30	-	30
Net earnings (loss)	(56)	(82)	26	(81)	(56)	(25)
Less: Earnings attributable to non-controlling interests	-	-	-	-	-	-
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	\$ (56)	\$ (82)	\$ 26	\$ (81)	\$ (56)	\$ (25)
Basic earnings (loss) per common share	\$ (0.19)	\$ (0.28)	\$ 0.09	\$ (0.27)	\$ (0.19)	\$ (0.08)
Diluted earnings (loss) per common share	\$ (0.19)	\$ (0.28)	\$ 0.09	\$ (0.27)	\$ (0.19)	\$ (0.08)
<u>Weighted average common shares outstanding</u>						
Basic	295.8	295.8	295.8	294.7	294.7	294.7
Diluted	295.8	295.8	295.8	294.7	294.7	294.7

	Percentage of Net Revenues *					
	July 2, 2011	July 2, 2011	July 2, 2011	April 2, 2011	April 2, 2011	April 2, 2011
Net revenues	100.0%		100.0%	100.0%		100.0%
Costs of sales	74.1%		74.0%	75.1%		75.0%
Gross margin	25.9%		26.0%	24.9%		25.0%
Selling, general and administrative expenses	13.7%		12.8%	13.8%		13.1%
Research and development expenditures	11.8%		11.4%	11.8%		11.3%
Other charges	0.6%		0.0%	0.0%		0.0%
Intangibles amortization	0.5%		0.0%	0.5%		0.0%
Operating earnings (loss)	-0.7%		1.8%	-1.2%		0.7%
Other income (expense):						
Interest income, net	0.0%		0.0%	0.1%		0.1%
Gains on sales of investments	0.3%		0.3%	0.0%		0.0%
Other, net	-0.1%		-0.1%	-0.6%		-0.6%
Total other income (expense)	0.2%		0.2%	-0.5%		-0.5%
Earnings (loss) before income taxes	-0.5%		1.9%	-1.7%		0.2%
Income tax expense	1.2%		1.2%	1.0%		1.0%
Net earnings (loss)	-1.7%		0.8%	-2.7%		-0.8%
Less: Earnings attributable to non-controlling interests	0.0%		0.0%	0.0%		0.0%
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	-1.7%		0.8%	-2.7%		-0.8%

* Percentages may not add up due to rounding.

Motorola Mobility Holdings, Inc.
GAAP to Non-GAAP Bridge
(In millions, except per share amounts)

	Three Months Ended July 2, 2011			Three Months Ended July 3, 2010		
	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results	GAAP Results	Non-GAAP Adjustments	Non-GAAP Results
Net revenues	\$ 3,337	\$ -	\$ 3,337	\$ 2,609	\$ -	\$ 2,609
Costs of sales	2,473	4	2,469	1,945	6	1,939
Gross margin	864	(4)	868	664	(6)	670
Selling, general and administrative expenses	456	28	428	385	22	363
Research and development expenditures	395	14	381	372	14	358
Other charges (income)	20	20	-	(223)	(223)	-
Intangibles amortization	16	16	-	14	14	-
Operating earnings (loss)	(23)	(82)	59	116	167	(51)
Other income (expense):	-	-	-	-	-	-
Interest income (expense), net *	1	-	1	(18)	-	(18)
Gains on sales of investments	10	-	10	-	-	-
Other, net	(5)	-	(5)	(6)	-	(6)
Total other income (expense)	6	-	6	(24)	-	(24)
Earnings (loss) before income taxes	(17)	(82)	65	92	167	(75)
Income tax expense **	39	-	39	15	-	15
Net earnings (loss)	(56)	(82)	26	77	167	(90)
Less: Loss attributable to non-controlling interests	-	-	-	(3)	-	(3)
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	\$ (56)	\$ (82)	\$ 26	\$ 80	\$ 167	\$ (87)
Basic earnings (loss) per common share ***	\$ (0.19)	\$ (0.28)	\$ 0.09	\$ 0.27	\$ 0.57	\$ (0.30)
Diluted earnings (loss) per common share ***	\$ (0.19)	\$ (0.28)	\$ 0.09	N/A	N/A	N/A
<u>Weighted average common shares outstanding***</u>						
Basic	295.8	295.8	295.8	294.3	294.3	294.3
Diluted	295.8	295.8	295.8	N/A	N/A	N/A

	Percentage of Net Revenues ****			
	July 2, 2011	July 2, 2011	July 3, 2010	July 3, 2010
Net revenues	100.0%	100.0%	100.0%	100.0%
Costs of sales	74.1%	74.0%	74.5%	74.3%
Gross margin	25.9%	26.0%	25.5%	25.7%
Selling, general and administrative expenses	13.7%	12.8%	14.8%	13.9%
Research and development expenditures	11.8%	11.4%	14.3%	13.7%
Other charges (income)	0.6%	0.0%	-8.5%	0.0%
Intangibles amortization	0.5%	0.0%	0.5%	0.0%
Operating earnings (loss)	-0.7%	1.8%	4.4%	-2.0%
Other income (expense):				
Interest income (expense), net *	0.0%	0.0%	-0.7%	-0.7%
Gains on sales of investments	0.3%	0.3%	0.0%	0.0%
Other, net	-0.1%	-0.1%	-0.2%	-0.2%
Total other income (expense)	0.2%	0.2%	-0.9%	-0.9%
Earnings (loss) before income taxes	-0.5%	1.9%	3.5%	-2.9%
Income tax expense **	1.2%	1.2%	0.6%	0.6%
Net earnings (loss)	-1.7%	0.8%	3.0%	-3.4%
Less: Loss attributable to non-controlling interests	0.0%	0.0%	-0.1%	-0.1%
Net earnings (loss) attributable to Motorola Mobility Holdings, Inc.	-1.7%	0.8%	3.1%	-3.3%

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Motorola Mobility Holdings, Inc.
Operating Earnings (Loss) after Non-GAAP Adjustments
(In millions)

Q1 2011

	TOTAL	Mobile Devices	Home
Net revenues	\$ 3,032	\$ 2,128	\$ 904
Operating earnings (loss)	\$ (36)	\$ (89)	\$ 53
Non-GAAP adjustments by P&L statement line:	<u>Statement Line</u>		
Stock-based compensation expense	4	2	2
Stock-based compensation expense	36	23	13
Intangible assets amortization expense	16	3	13
Less: Total non-GAAP adjustments	56	28	28
Operating earnings (loss) after non-GAAP adjustments	\$ 20	\$ (61)	\$ 81
Operating earnings (loss) as a percentage of net revenues - GAAP	-1.2%	-4.2%	5.9%
Operating earnings (loss) as a percentage of net revenues - after non-GAAP adjustments	0.7%	-2.9%	9.0%

Q2 2011

	TOTAL	Mobile Devices	Home
Net revenues	\$ 3,337	\$ 2,430	\$ 907
Operating earnings (loss)	\$ (23)	\$ (85)	\$ 62
Non-GAAP adjustments by P&L statement line:	<u>Statement Line</u>		
Stock-based compensation expense	4	3	1
Stock-based compensation expense	42	29	13
Intangible assets amortization expense	16	2	14
Legal claim provision	20	20	-
Less: Total non-GAAP adjustments	82	54	28
Operating earnings (loss) after non-GAAP adjustments	\$ 59	\$ (31)	\$ 90
Operating earnings (loss) as a percentage of net revenues - GAAP	-0.7%	-3.5%	6.8%
Operating earnings (loss) as a percentage of net revenues - after non-GAAP adjustments	1.8%	-1.3%	9.9%

Motorola Mobility Holdings, Inc.

Non-GAAP Adjustments (Highlighted Items, Stock-Based Compensation Expense and Intangible Assets Amortization Expense)
(In millions, except per share amounts)

Q1 2011					
Non-GAAP Adjustments	Statement Line	Q1 2011 PBT (Inc)/Exp	Q1 2011 Tax Inc/(Exp)	Q1 2011 PAT (Inc)/Exp	EPS Impact (Incr)/Decr *
GAAP Results		\$ (51)	\$ 30	\$ (81)	\$ (0.27)
Stock-based compensation expense	Cost of sales, SG&A and R&D	40	-	40	(0.14)
Intangible assets amortization expense	Intangibles amortization	16	-	16	(0.05)
Total Impact		56	-	56	(0.19)
Non-GAAP Results		<u>\$ 5</u>	<u>\$ 30</u>	<u>\$ (25)</u>	<u>\$ (0.08)</u>
Q2 2011					
Non-GAAP Adjustments	Statement Line	Q2 2011 PBT (Inc)/Exp	Q2 2011 Tax Inc/(Exp)	Q2 2011 PAT (Inc)/Exp	EPS Impact (Incr)/Decr *
GAAP Results		\$ (17)	\$ 39	\$ (56)	\$ (0.19)
Stock-based compensation expense	Cost of sales, SG&A and R&D	46	-	46	(0.16)
Intangible assets amortization expense	Intangibles amortization	16	-	16	(0.05)
Legal claim provision	Other charges (income)	20	-	20	(0.07)
Total Impact		82	-	82	(0.28)
Non-GAAP Results		<u>\$ 65</u>	<u>\$ 39</u>	<u>\$ 26</u>	<u>\$ 0.09</u>

* EPS impact may not add up due to rounding.

Motorola Mobility Holdings, Inc.
Revenue Mix by Region
(In millions)

Q1 2011

	TOTAL	Mobile Devices	Home
North America	62%	56%	77%
Latin America	17%	20%	11%
Greater China	11%	15%	2%
EMEA	6%	5%	8%
Rest of Asia	4%	4%	2%
Total	100%	100%	100%

Q2 2011

	TOTAL	Mobile Devices	Home
North America	51%	43%	73%
Latin America	21%	24%	13%
Greater China	11%	14%	2%
EMEA	9%	9%	9%
Rest of Asia	8%	10%	3%
Total	100%	100%	100%