

	2010			2011			2012			Quarterly Trend											
	Q1'10	Q2'10	Q3'10	Q4'10	Q1'11	Q2'11	Q3'11	Q4'11	Q1'12	Q2'12	Q3'12	Q4'12	Q1'12	Q2'12	Q3'12	Q4'12					
Cash Flow Metrics																					
Cash flow from Operations	\$ 27,627	\$ 54,028	\$ 24,008	\$ 4,749	\$ 8,636	\$ 11,302	\$ 2,940	\$ 10,499	\$ 15,166	\$ 9,745	\$ 18,618	\$ (2,936)	\$ 5,105	\$ 10,606	\$ 11,233	\$ 11,233					
Capital Expenditures	\$ (3,096)	\$ (2,755)	\$ (4,990)	\$ (451)	\$ (240)	\$ (1,262)	\$ (1,143)	\$ (755)	\$ (991)	\$ (336)	\$ (673)	\$ (867)	\$ (1,768)	\$ (1,070)	\$ (1,285)	\$ (1,285)					
Free Cash Flow	\$ 24,531	\$ 51,273	\$ 19,018	\$ 4,298	\$ 8,396	\$ 10,040	\$ 1,797	\$ 9,744	\$ 14,175	\$ 9,409	\$ 17,945	\$ (3,803)	\$ 3,337	\$ 9,536	\$ 9,948	\$ 9,948					
Stock-Based Compensation Expense	\$ 2,950	\$ 4,473	\$ 5,890	\$ 929	\$ 1,202	\$ 610	\$ 210	\$ 822	\$ 955	\$ 969	\$ 1,727	\$ 1,461	\$ 1,593	\$ 1,482	\$ 1,355	\$ 1,355					
Depreciation & Amortization	\$ 4,300	\$ 4,742	\$ 6,483	\$ 1,120	\$ 1,087	\$ 1,087	\$ 1,006	\$ 1,023	\$ 1,081	\$ 1,482	\$ 1,156	\$ 1,258	\$ 1,588	\$ 1,811	\$ 1,826	\$ 1,826					
Balance Sheet Metrics																					
Cash, cash equivalents and marketable securities	\$ 66,460	\$ 97,699	\$ 109,908	\$ 45,844	\$ 54,903	\$ 63,996	\$ 66,460	\$ 80,171	\$ 91,685	\$ 100,149	\$ 97,699	\$ 95,478	\$ 95,747	\$ 104,799	\$ 109,908	\$ 109,908					
A/R	\$ 44,523	\$ 29,289	\$ 21,388	\$ 25,988	\$ 34,959	\$ 41,692	\$ 44,523	\$ 47,958	\$ 43,546	\$ 45,183	\$ 29,289	\$ 38,783	\$ 40,308	\$ 30,099	\$ 21,388	\$ 21,388					
Inventories	\$ 44,634	\$ 53,897	\$ 41,933	\$ 35,670	\$ 34,804	\$ 38,537	\$ 44,634	\$ 46,355	\$ 48,143	\$ 53,296	\$ 53,897	\$ 50,862	\$ 47,229	\$ 44,728	\$ 41,933	\$ 41,933					
A/P	\$ 11,486	\$ 7,975	\$ 6,398	\$ 7,669	\$ 8,227	\$ 11,865	\$ 11,486	\$ 10,534	\$ 14,542	\$ 11,924	\$ 7,975	\$ 10,364	\$ 8,988	\$ 5,329	\$ 6,398	\$ 6,398					
Working capital	\$ 135,770	\$ 160,629	\$ 158,587	\$ 86,016	\$ 103,305	\$ 115,599	\$ 135,770	\$ 153,841	\$ 164,532	\$ 176,679	\$ 160,629	\$ 163,942	\$ 161,908	\$ 165,122	\$ 158,587	\$ 158,587					
Long-term debt, including current portion	\$ 10,039	\$ 7,452	\$ 5,302	\$ 12,969	\$ 12,882	\$ 10,173	\$ 10,039	\$ 9,897	\$ 9,754	\$ 7,633	\$ 7,452	\$ 7,326	\$ 7,139	\$ 5,524	\$ 5,302	\$ 5,302					
Tangible book value	\$ 164,877	\$ 183,608	\$ 193,439	\$ 106,314	\$ 120,770	\$ 136,380	\$ 164,877	\$ 180,771	\$ 191,186	\$ 201,478	\$ 183,608	\$ 189,675	\$ 193,751	\$ 199,558	\$ 193,439	\$ 193,439					
Cash per share	\$ 2.98	\$ 4.21	\$ 4.73	\$ 2.12	\$ 2.51	\$ 2.89	\$ 2.98	\$ 3.53	\$ 4.04	\$ 4.36	\$ 4.21	\$ 4.07	\$ 4.13	\$ 4.48	\$ 4.73	\$ 4.73					
TBV per share	\$ 7.39	\$ 7.92	\$ 8.32	\$ 4.93	\$ 5.53	\$ 6.15	\$ 7.39	\$ 7.97	\$ 8.42	\$ 8.78	\$ 7.92	\$ 8.09	\$ 8.36	\$ 8.54	\$ 8.32	\$ 8.32					
Days sales outstanding (DSO)	87	58	43	63	62	70	87	69	61	70	58	63	68	62	63.59	63.59					
Inventory turns	7.7	7.9	9.2	1.9	2.6	2.5	2.0	2.3	2.3	2.1	1.8	2.3	2.4	1.9	1.7	1.7					
Shares outstanding at end of period (per share calcs)	22,315	23,183	23,250	21,576	21,848	22,170	22,315	22,689	22,701	22,951	23,183	23,437	23,189	23,380	23,250	23,250					
Headcount (ending)	456	552	536	405	424	442	456	473	484	518	552	565	569	545	536	536					
Supplemental Revenue Information																					
Revenue segmentation by product/service																					
Automated	59%	61%	65%	64%	63%	62%	46%	64%	60%	58%	61%	74%	70%	61%	49%	49%					
Integrated	9%	11%	7%	1%	9%	10%	17%	10%	11%	13%	11%	8%	5%	6%	10%	10%					
Materials Characterization	14%	13%	7%	12%	13%	11%	20%	13%	14%	15%	9%	5%	4%	7%	15%	15%					
Service	18%	15%	21%	23%	15%	18%	17%	13%	16%	14%	19%	14%	22%	26%	27%	27%					
Total revenues	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%					
Revenue segmentation by geography																					
North America	35%	35%	24%	35%	42%	42%	17%	23%	13%	23%	31%	21%	26%	16%	41%	41%					
South Korea	29%	29%	44%	43%	22%	25%	29%	40%	35%	39%	37%	50%	56%	42%	13%	13%					
Japan	11%	11%	*	*	13%	*	14%	13%	13%	19%	17%	*	*	13%	13%	13%					
Taiwan	*	*	*	*	10%	*	10%	*	*	*	*	*	*	14%	15%	15%					
China	*	*	*	*	10%	12%	*	*	12%	*	*	*	*	*	*	*					
EMEA	*	*	*	*	*	*	*	14%	14%	*	*	13%	*	*	*	*					
Singapore	*	*	*	*	*	*	12%	*	*	*	*	*	*	*	*	*					
Remainder of world	26%	26%	32%	22%	3%	21%	17%	9%	13%	19%	15%	17%	18%	14%	17%	17%					
Total revenues	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%					
Product Revenues by end market																					
DRAM	27%	18%	10%	35%	29%	21%	26%	30%	14%	12%	14%	3%	20%	14%	3%	3%					
Flash	23%	32%	27%	16%	19%	23%	31%	20%	45%	35%	26%	36%	24%	29%	9%	9%					
Total Memory	50%	50%	37%	51%	48%	45%	56%	50%	59%	47%	39%	39%	44%	44%	12%	12%					
Logic/IDM	*	*	*	*	*	20%	*	*	*	*	*	*	*	*	*	*					
Data Storage	*	*	*	*	*	12%	*	*	*	*	*	*	*	*	*	*					
Total Logic/IDM/HDD	28%	26%	32%	*	*	32%	11%	*	*	27%	24%	38%	21%	30%	45%	45%					
Foundry	7%	9%	23%	*	*	10%	12%	*	*	10%	25%	18%	30%	18%	26%	26%					
Total Logic/IDM/HDD/Foundry	35%	35%	55%	34%	37%	43%	23%	34%	24%	37%	49%	56%	51%	48%	72%	72%					
LED/Solar/Si	16%	15%	7%	15%	16%	13%	20%	15%	17%	15%	11%	5%	5%	8%	16%	16%					
Total product revenues	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%					
10% Customers																					
Samsung	23%	23%	28%	38%	17%	19%	22%	28%	26%	32%	37%	41%	34%	17%	*	*					
Intel	16%	16%	22%	23%	23%	16%	*	29%	13%	14%	10%	30%	14%	15%	33%	33%					
SK Hynix	13%	13%	16%	*	20%	13%	*	12%	18%	*	*	*	25%	24%	*	*					
TSMC	*	*	*	*	*	*	*	*	*	*	*	*	*	13%	11%	11%					
IM Flash	*	*	*	*	*	*	11%	*	*	*	*	*	*	*	*	*					

* Comprised less than 10% of revenues or otherwise not broken out separately