

STATEMENT OF OPERATIONS INFORMATION

	Fiscal Years				FY 2010				FY 2011				FY 2012				FY 2013			
	2010	2011	2012	2013	Q1'10	Q2'10	Q3'10	Q4'10	Q1'11	Q2'11	Q3'11	Q4'11	Q1'12	Q2'12	Q3'12	Q4'12	Q1'13	Q2'13	Q3'13	Q4'13
<b>Net Revenues</b>																				
Products	\$ 163,856	\$ 203,074	\$ 153,763	\$ 114,027	\$ 30,935	\$ 44,769	\$ 47,718	\$ 40,434	\$ 56,193	\$ 57,393	\$ 51,476	\$ 38,011	\$ 48,907	\$ 45,797	\$ 36,232	\$ 22,827	\$ 17,321	\$ 27,473	\$ 31,271	\$ 37,962
Service	24,209	26,987	29,118	30,280	6,230	6,066	6,217	5,696	5,950	6,979	6,793	7,266	6,585	7,384	7,706	7,443	7,231	7,079	7,773	8,197
<b>Total revenues</b>	<b>188,065</b>	<b>230,061</b>	<b>182,881</b>	<b>144,307</b>	<b>37,165</b>	<b>50,835</b>	<b>53,935</b>	<b>46,130</b>	<b>62,143</b>	<b>64,372</b>	<b>58,269</b>	<b>45,277</b>	<b>55,492</b>	<b>53,181</b>	<b>43,938</b>	<b>30,270</b>	<b>24,552</b>	<b>34,552</b>	<b>39,044</b>	<b>46,159</b>
<b>Costs of revenues</b>																				
Cost of products	68,089	89,805	77,571	58,854	12,541	18,545	20,094	16,908	23,077	23,799	23,058	19,871	25,383	22,906	16,455	12,827	9,165	15,073	15,930	18,686
Cost of service	17,723	17,077	18,833	17,705	4,077	4,284	4,444	4,919	3,910	4,469	4,412	4,286	4,406	4,879	4,702	4,846	4,243	4,352	4,216	4,894
<b>Subtotal cost of revenues</b>	<b>85,812</b>	<b>106,883</b>	<b>96,404</b>	<b>76,559</b>	<b>16,618</b>	<b>22,829</b>	<b>24,538</b>	<b>21,827</b>	<b>26,988</b>	<b>28,268</b>	<b>27,470</b>	<b>24,157</b>	<b>29,789</b>	<b>27,785</b>	<b>21,157</b>	<b>17,673</b>	<b>13,408</b>	<b>19,425</b>	<b>20,146</b>	<b>23,580</b>
<b>Non-GAAP gross profit</b>	<b>102,253</b>	<b>123,178</b>	<b>86,477</b>	<b>67,748</b>	<b>20,547</b>	<b>28,006</b>	<b>29,397</b>	<b>24,303</b>	<b>35,155</b>	<b>36,104</b>	<b>30,799</b>	<b>21,120</b>	<b>25,703</b>	<b>25,396</b>	<b>22,781</b>	<b>12,597</b>	<b>11,144</b>	<b>15,127</b>	<b>18,898</b>	<b>22,579</b>
Inventory write-down				2,439															2,439	
Amortization of intangible assets included in cost of product revenues	861	1,077	2,549	2,633	215	215	215	215	232	232	203	410	637	637	629	646	658	647	658	670
<b>Total cost of revenues</b>	<b>86,673</b>	<b>107,960</b>	<b>98,953</b>	<b>81,631</b>	<b>16,833</b>	<b>23,044</b>	<b>24,753</b>	<b>22,042</b>	<b>27,220</b>	<b>28,500</b>	<b>27,673</b>	<b>24,567</b>	<b>30,426</b>	<b>28,422</b>	<b>21,786</b>	<b>18,319</b>	<b>14,066</b>	<b>20,072</b>	<b>23,243</b>	<b>24,250</b>
<b>Gross profit</b>	<b>101,392</b>	<b>122,101</b>	<b>83,928</b>	<b>62,676</b>	<b>20,332</b>	<b>27,791</b>	<b>29,182</b>	<b>24,088</b>	<b>34,923</b>	<b>35,872</b>	<b>30,596</b>	<b>20,710</b>	<b>25,066</b>	<b>24,759</b>	<b>22,152</b>	<b>11,951</b>	<b>10,486</b>	<b>14,480</b>	<b>15,801</b>	<b>21,909</b>
<b>Operating expenses</b>																				
Research and development	18,973	23,172	29,585	32,713	4,570	4,931	4,600	4,872	5,488	5,779	6,045	5,860	7,476	7,644	7,176	7,289	7,447	8,321	8,926	8,019
Selling	21,320	26,822	26,457	27,129	4,717	5,372	5,734	5,497	6,699	6,997	6,862	6,264	7,211	7,041	6,308	5,897	6,932	6,613	6,758	6,826
General and administrative	18,617	21,257	21,632	22,102	4,581	4,357	4,801	4,876	5,499	5,442	5,135	5,181	6,081	5,583	4,861	5,107	5,512	5,507	5,424	5,659
<b>Non-GAAP operating expenses</b>	<b>58,910</b>	<b>71,251</b>	<b>77,674</b>	<b>81,944</b>	<b>13,868</b>	<b>14,660</b>	<b>15,136</b>	<b>15,246</b>	<b>17,686</b>	<b>18,218</b>	<b>18,042</b>	<b>17,305</b>	<b>20,768</b>	<b>20,268</b>	<b>18,345</b>	<b>18,293</b>	<b>19,891</b>	<b>20,441</b>	<b>21,108</b>	<b>20,504</b>
<b>Non-GAAP income (loss) from operations</b>	<b>43,343</b>	<b>51,927</b>	<b>8,803</b>	<b>(14,196)</b>	<b>6,679</b>	<b>13,346</b>	<b>14,261</b>	<b>9,057</b>	<b>17,469</b>	<b>17,886</b>	<b>12,757</b>	<b>3,815</b>	<b>4,935</b>	<b>5,128</b>	<b>4,436</b>	<b>(5,696)</b>	<b>(8,747)</b>	<b>(5,314)</b>	<b>(2,210)</b>	<b>2,075</b>
Amortization of intangible assets included in operating expenses	695	625	776	701	174	195	153	174	174	169	126	156	192	195	193	196	198	195	195	113
Acquisition-related charges	-	1,959	-	-	-	-	-	-	-	-	682	1,277	-	-	-	-	-	-	-	-
Legal settlement	-	2,500	-	-	-	-	-	-	-	-	-	2,500	-	-	-	-	-	-	-	-
Restructuring	-	-	-	1,740	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,740	-
Asset impairment	463	-	-	-	344	44	75	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total operating expenses</b>	<b>60,068</b>	<b>76,335</b>	<b>78,450</b>	<b>84,385</b>	<b>14,386</b>	<b>14,899</b>	<b>15,364</b>	<b>15,420</b>	<b>17,860</b>	<b>18,387</b>	<b>18,850</b>	<b>21,238</b>	<b>20,960</b>	<b>20,463</b>	<b>18,538</b>	<b>18,489</b>	<b>20,089</b>	<b>20,636</b>	<b>23,043</b>	<b>20,617</b>
<b>Income (loss) from operations</b>	<b>41,324</b>	<b>45,766</b>	<b>5,478</b>	<b>(21,709)</b>	<b>5,946</b>	<b>12,892</b>	<b>13,818</b>	<b>8,668</b>	<b>17,063</b>	<b>17,485</b>	<b>11,746</b>	<b>(528)</b>	<b>4,106</b>	<b>4,296</b>	<b>3,614</b>	<b>(6,538)</b>	<b>(9,603)</b>	<b>(6,156)</b>	<b>(7,242)</b>	<b>1,292</b>
Other income (expense)	(635)	(1,182)	(859)	(1,856)	104	(135)	(377)	(227)	(810)	(746)	567	(194)	(392)	(280)	(355)	168	(161)	(822)	(445)	(428)
<b>Non-GAAP income (loss) before income taxes</b>	<b>42,708</b>	<b>50,745</b>	<b>7,944</b>	<b>(16,052)</b>	<b>6,783</b>	<b>13,211</b>	<b>13,884</b>	<b>8,830</b>	<b>16,659</b>	<b>17,140</b>	<b>13,324</b>	<b>3,621</b>	<b>4,543</b>	<b>4,848</b>	<b>4,081</b>	<b>(5,528)</b>	<b>(8,908)</b>	<b>(6,136)</b>	<b>(2,655)</b>	<b>1,647</b>
<b>Income (loss) before income taxes</b>	<b>40,689</b>	<b>44,584</b>	<b>4,619</b>	<b>(23,565)</b>	<b>6,050</b>	<b>12,757</b>	<b>13,441</b>	<b>8,441</b>	<b>16,253</b>	<b>16,739</b>	<b>12,313</b>	<b>(722)</b>	<b>3,714</b>	<b>4,016</b>	<b>3,259</b>	<b>(6,370)</b>	<b>(9,764)</b>	<b>(6,978)</b>	<b>(7,687)</b>	<b>864</b>
Provision (benefit) for income taxes	(15,259)	15,899	154	(9,419)	125	1,190	1,114	(17,687)	5,743	5,652	4,694	(190)	2,011	(490)	1,356	(2,723)	(4,182)	(2,412)	(3,133)	308
<b>Net income (loss)</b>	<b>\$ 55,948</b>	<b>\$ 28,685</b>	<b>\$ 4,465</b>	<b>\$ (14,146)</b>	<b>\$ 5,925</b>	<b>\$ 11,567</b>	<b>\$ 12,327</b>	<b>\$ 26,128</b>	<b>\$ 10,510</b>	<b>\$ 11,087</b>	<b>\$ 7,619</b>	<b>\$ (532)</b>	<b>\$ 1,703</b>	<b>\$ 4,506</b>	<b>\$ 1,903</b>	<b>\$ (3,647)</b>	<b>\$ (5,582)</b>	<b>\$ (4,566)</b>	<b>\$ (4,554)</b>	<b>\$ 556</b>
Adj. to tax provision: discrete tax items and tax effect of non-GAAP adjustments	(18,925)	(2,151)	(2,514)	(2,706)	264	163	159	18,338	(146)	(144)	(364)	(1,496)	352	(2,259)	(300)	(307)	(306)	(299)	(1,785)	(317)
<b>Non-GAAP net income (loss)</b>	<b>\$ 39,043</b>	<b>\$ 32,695</b>	<b>\$ 5,276</b>	<b>\$ (9,339)</b>	<b>\$ 6,394</b>	<b>\$ 11,858</b>	<b>\$ 12,611</b>	<b>\$ 8,179</b>	<b>\$ 10,770</b>	<b>\$ 11,344</b>	<b>\$ 8,266</b>	<b>\$ 2,315</b>	<b>\$ 2,884</b>	<b>\$ 3,079</b>	<b>\$ 2,425</b>	<b>\$ (3,112)</b>	<b>\$ (5,032)</b>	<b>\$ (4,023)</b>	<b>\$ (1,307)</b>	<b>\$ 1,022</b>
<b>Earnings per share</b>																				
Basic	\$ 2.56	\$ 1.26	\$ 0.19	\$ (0.61)	\$ 0.28	\$ 0.53	\$ 0.56	\$ 1.18	\$ 0.47	\$ 0.49	\$ 0.33	\$ (0.02)	\$ 0.07	\$ 0.19	\$ 0.08	\$ (0.16)	\$ (0.24)	\$ (0.20)	\$ (0.20)	\$ 0.02
Diluted	\$ 2.43	\$ 1.22	\$ 0.19	\$ (0.61)	\$ 0.26	\$ 0.51	\$ 0.53	\$ 1.12	\$ 0.45	\$ 0.47	\$ 0.32	\$ (0.02)	\$ 0.07	\$ 0.19	\$ 0.08	\$ (0.16)	\$ (0.24)	\$ (0.20)	\$ (0.20)	\$ 0.02
<b>Non-GAAP EPS</b>	<b>\$ 1.70</b>	<b>\$ 1.39</b>	<b>\$ 0.22</b>	<b>\$ (0.40)</b>	<b>\$ 0.28</b>	<b>\$ 0.52</b>	<b>\$ 0.54</b>	<b>\$ 0.35</b>	<b>\$ 0.46</b>	<b>\$ 0.48</b>	<b>\$ 0.35</b>	<b>\$ 0.10</b>	<b>\$ 0.12</b>	<b>\$ 0.13</b>	<b>\$ 0.10</b>	<b>\$ (0.13)</b>	<b>\$ (0.22)</b>	<b>\$ (0.17)</b>	<b>\$ (0.06)</b>	<b>\$ 0.04</b>
<b>Shares used in EPS calculation</b>																				
Basic	21,855	22,743	23,358	23,290	21,537	21,672	21,978	22,235	22,568	22,709	22,875	23,074	23,349	23,395	23,310	23,408	23,341	23,138	23,261	23,420
Diluted	22,998	23,480	23,845	23,290	22,655	22,847	23,168	23,323	23,397	23,442	23,526	23,074	23,981	23,877	23,760	23,408	23,341	23,138	23,261	23,913
<b>Income Statement Metrics As a % of Revenue</b>																				
Product revenue	87.1%	88.3%	84.1%	79.0%	83.2%	88.1%	88.5%	87.7%	90.4%	89.2%	88.3%	84.0%	88.1%	86.1%	82.5%	75.4%	70.5%	79.5%	80.1%	82.2%
Service revenue	12.9%	11.7%	15.9%	21.0%	16.8%	11.9%	11.5%	12.3%	9.6%	10.8%	11.7%	16.0%	11.9%	13.9%	17.5%	24.6%	29.5%	20.5%	19.9%	17.8%
Product Gross Margin (non-GAAP)	58.4%	55.8%	49.6%	48.4%	59.5%	58.6%	57.9%	58.2%	58.9%	58.5%	55.2%	47.7%	48.1%	50.0%	54.6%	43.8%	47.1%	45.1%	49.1%	50.8%
Service Gross Margin	26.8%	36.7%	35.3%	41.5%	34.6%	29.4%	28.5%	13.6%	34.3%	36.0%	35.0%	41.0%	33.1%	33.9%	39.0%	34.9%	41.3%	38.5%	45.8%	40.3%
Amortization of intangibles included in cost of revenues	0.5%	0.5%	1.4%	1.8%	0.6%	0.4%	0.4%	0.5%	0.4%	0.4%	0.3%	0.9%	1.1%	1.2%	1.4%	2.1%	2.7%	1.9%	1.7%	1.5%
Non-GAAP Gross Margin	54.4%	53.5%	47.3%	46.9%	55.3%	55.1%	54.5%	52.7%	56.6%	56.1%	52.9%	46.6%	46.3%	47.8%	51.8%	41.6%	45.4%	43.8%	48.4%	48.9%
GAAP Gross Margin	53.9%	53.1%	45.9%	43.4%	54.7%	54.7%	54.1%	52.2%	56.2%	55.7%	52.5%	45.7%	45.2%	46.6%	50.4%	39.5%	42.7%	41.9%	40.5%	47.5%
Non-GAAP Operating Expenses	31.3%	31.0%	42.5%	56.8%	37.3%	28.8%	28.1%	33.0%	28.5%	28.3%	31.0%	38.2%	37.4%	38.1%	41.8%	60.4%	81.0%	59.2%	54.1%	44.4%
GAAP Operating Expenses	31.9%	33.2%	42.9%	58.5%	38.7%	29.3%	28.5%	33.4%	28.7%	28.6%	32.3%	46.9%	37.8%	38.5%	42.2%	61.1%	81.8%	59.7%	59.0%	44.7%
Non-GAAP Operating Income	23.0%	22.6%	4.8%	-9.8%	18.0%	26.3%	26.4%	19.6%	28.1%	27.8%	21.9%	8.4%	8.9%							

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<b>Cash Flow Metrics</b>																				
Cash flow from Operations	\$ 27,627	\$ 54,028	\$ 23,235	\$ (2,431)	\$ 4,749	\$ 8,636	\$ 11,302	\$ 2,940	\$ 10,499	\$ 15,166	\$ 9,745	\$ 18,618	\$ (2,936)	\$ 5,105	\$ 10,606	\$ 11,233	\$ (8,521)	\$ (8,437)	\$ 13,045	\$ 1,482
Capital Expenditures	\$ (3,096)	\$ (2,755)	\$ (4,990)	\$ (5,689)	\$ (451)	\$ (240)	\$ (1,262)	\$ (1,143)	\$ (755)	\$ (991)	\$ (336)	\$ (673)	\$ (867)	\$ (1,768)	\$ (1,070)	\$ (1,285)	\$ (997)	\$ (973)	\$ (1,546)	\$ (2,173)
<b>Free Cash Flow</b>	<b>\$ 24,531</b>	<b>\$ 51,273</b>	<b>\$ 19,018</b>	<b>\$ (8,120)</b>	<b>\$ 4,298</b>	<b>\$ 8,396</b>	<b>\$ 10,040</b>	<b>\$ 1,797</b>	<b>\$ 9,744</b>	<b>\$ 14,175</b>	<b>\$ 9,409</b>	<b>\$ 17,945</b>	<b>\$ (3,803)</b>	<b>\$ 3,337</b>	<b>\$ 9,536</b>	<b>\$ 9,948</b>	<b>\$ (9,518)</b>	<b>\$ (9,410)</b>	<b>\$ 11,499</b>	<b>\$ (691)</b>
Stock-Based Compensation Expense	\$ 2,950	\$ 4,473	\$ 5,890	\$ 7,674	\$ 929	\$ 1,202	\$ 610	\$ 210	\$ 822	\$ 955	\$ 969	\$ 1,727	\$ 1,461	\$ 1,593	\$ 1,482	\$ 1,355	\$ 1,457	\$ 1,751	\$ 2,704	\$ 1,762
Depreciation and Amortization	\$ 4,300	\$ 4,742	\$ 6,483	\$ 8,787	\$ 1,224	\$ 1,163	\$ 991	\$ 1,017	\$ 1,023	\$ 1,081	\$ 1,482	\$ 1,156	\$ 1,258	\$ 1,588	\$ 1,811	\$ 1,826	\$ 2,108	\$ 2,160	\$ 2,267	\$ 2,252
<b>Balance Sheet Metrics</b>																				
Cash, cash equivalents and marketable securities	\$ 66,460	\$ 97,699	\$ 109,908	\$ 92,862	\$ 45,844	\$ 54,473	\$ 63,351	\$ 66,460	\$ 80,171	\$ 91,685	\$ 100,149	\$ 97,699	\$ 95,478	\$ 95,747	\$ 104,799	\$ 109,908	\$ 95,284	\$ 86,264	\$ 92,890	\$ 92,862
A/R	\$ 44,523	\$ 29,289	\$ 21,388	\$ 31,436	\$ 25,988	\$ 34,959	\$ 41,692	\$ 44,523	\$ 47,958	\$ 43,546	\$ 45,183	\$ 29,289	\$ 38,783	\$ 40,308	\$ 30,099	\$ 21,388	\$ 19,747	\$ 32,191	\$ 22,924	\$ 31,436
Inventories	\$ 44,634	\$ 53,897	\$ 41,933	\$ 41,421	\$ 35,670	\$ 34,804	\$ 38,537	\$ 43,168	\$ 46,355	\$ 48,143	\$ 53,296	\$ 53,897	\$ 50,862	\$ 47,229	\$ 44,728	\$ 41,933	\$ 45,069	\$ 41,692	\$ 38,856	\$ 41,421
A/P	\$ 11,486	\$ 7,975	\$ 6,398	\$ 10,661	\$ 7,669	\$ 8,227	\$ 11,865	\$ 11,486	\$ 10,534	\$ 14,542	\$ 11,924	\$ 7,975	\$ 10,364	\$ 8,988	\$ 5,329	\$ 6,398	\$ 6,362	\$ 8,630	\$ 11,967	\$ 10,661
Working capital	\$ 135,770	\$ 160,629	\$ 158,587	\$ 141,797	\$ 86,768	\$ 102,875	\$ 115,063	\$ 135,770	\$ 153,841	\$ 164,532	\$ 176,679	\$ 160,629	\$ 163,942	\$ 161,908	\$ 165,122	\$ 158,587	\$ 149,683	\$ 143,489	\$ 140,706	\$ 141,797
Long-term debt, including current portion	\$ 10,039	\$ 7,452	\$ 5,302	\$ -	\$ 12,968	\$ 12,882	\$ 10,173	\$ 10,039	\$ 9,897	\$ 9,754	\$ 7,633	\$ 7,452	\$ 7,326	\$ 7,139	\$ 5,524	\$ 5,302	\$ 5,076	\$ 4,846	\$ -	\$ -
Tangible book value	\$ 164,877	\$ 183,608	\$ 193,439	\$ 187,766	\$ 106,314	\$ 120,770	\$ 136,380	\$ 164,877	\$ 180,771	\$ 191,186	\$ 201,478	\$ 183,608	\$ 189,675	\$ 193,751	\$ 199,558	\$ 193,439	\$ 184,873	\$ 183,773	\$ 183,663	\$ 187,766
Cash per share	\$ 2.98	\$ 4.21	\$ 4.73	\$ 3.95	\$ 2.12	\$ 2.49	\$ 2.86	\$ 2.98	\$ 3.53	\$ 4.04	\$ 4.36	\$ 4.21	\$ 4.07	\$ 4.13	\$ 4.48	\$ 4.73	\$ 4.13	\$ 3.72	\$ 3.98	\$ 3.95
TBV per share	\$ 7.39	\$ 7.92	\$ 8.32	\$ 7.98	\$ 4.93	\$ 5.53	\$ 6.15	\$ 7.39	\$ 7.97	\$ 8.42	\$ 8.78	\$ 7.92	\$ 8.09	\$ 8.36	\$ 8.54	\$ 8.32	\$ 8.00	\$ 7.93	\$ 7.88	\$ 7.98
Days sales outstanding (DSO)	86	46	43	80	63	62	70	87	69	61	70	58	63	68	62	64	72	84	53	61
Inventory turns	1.9	2.0	2.3	1.8	1.9	2.6	2.6	2.0	2.3	2.3	2.1	1.8	2.3	2.4	1.9	1.7	1.2	1.9	2.1	2.3
Shares outstanding at end of period (per share calcs)	22,315	23,183	23,250	23,537	21,576	21,848	22,170	22,315	22,689	22,701	22,951	23,183	23,437	23,189	23,380	23,250	23,096	23,187	23,316	23,537
<b>Headcount (ending)</b>	<b>456</b>	<b>552</b>	<b>536</b>	<b>536</b>	<b>405</b>	<b>424</b>	<b>442</b>	<b>456</b>	<b>473</b>	<b>484</b>	<b>518</b>	<b>552</b>	<b>565</b>	<b>569</b>	<b>545</b>	<b>536</b>	<b>524</b>	<b>533</b>	<b>540</b>	<b>536</b>

Supplemental Revenue Information																					
<b>Revenue segmentation by product/service</b>																					
Automated	61%	62%	70%	61%	70%	64%	65%	48%	65%	63%	60%	63%	75%	77%	69%	50%	37%	69%	61%	68%	
Integrated	11%	12%	7%	8%	1%	9%	12%	19%	11%	11%	13%	11%	8%	5%	6%	10%	9%	5%	12%	7%	
Materials Characterization	15%	14%	7%	10%	12%	15%	11%	21%	14%	15%	15%	10%	5%	4%	7%	15%	24%	5%	7%	7%	
Service	13%	12%	16%	21%	17%	12%	12%	12%	10%	11%	12%	16%	12%	14%	18%	25%	30%	21%	20%	18%	
<b>Total revenues</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	
<b>Revenue segmentation by geography</b>																					
North America	35%	22%	24%	33%	35%	42%	42%	17%	23%	13%	23%	31%	21%	26%	16%	41%	38%	47%	40%	12%	
South Korea	29%	38%	44%	24%	46%	43%	22%	25%	40%	35%	39%	37%	50%	56%	42%	13%	15%	16%	25%	34%	
Japan	11%	15%	*	*	*	*	13%	*	13%	13%	19%	17%	*	*	13%	13%	*	16%	*	13%	
Taiwan	*	*	*	*	*	*	10%	*	*	*	*	*	*	*	14%	15%	*	*	*	*	
China	*	*	*	13%	*	10%	12%	*	*	12%	*	*	*	*	*	*	*	*	11%	27%	
EMEA	*	*	*	*	*	*	*	*	14%	14%	*	*	13%	*	*	*	21%	*	*	*	
Singapore	*	*	*	*	*	*	*	12%	*	*	*	*	*	*	*	*	*	*	*	*	
Remainder of world	26%	26%	32%	30%	19%	5%	1%	15%	9%	13%	19%	15%	17%	18%	14%	17%	26%	21%	24%	14%	
<b>Total revenues</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	
<b>Product Revenues by end market</b>																					
DRAM	28%	19%	11%	18%	37%	29%	22%	27%	31%	17%	14%	14%	3%	22%	14%	3%	6%	12%	8%	35%	
Flash	22%	31%	29%	20%	15%	18%	22%	30%	19%	42%	33%	25%	36%	26%	34%	9%	9%	28%	28%	13%	
<b>Total Memory</b>	<b>50%</b>	<b>50%</b>	<b>40%</b>	<b>38%</b>	<b>52%</b>	<b>47%</b>	<b>44%</b>	<b>57%</b>	<b>50%</b>	<b>59%</b>	<b>47%</b>	<b>39%</b>	<b>39%</b>	<b>48%</b>	<b>48%</b>	<b>12%</b>	<b>16%</b>	<b>40%</b>	<b>36%</b>	<b>48%</b>	
<b>Total Logic/IDM/HDD</b>	<b>29%</b>	<b>26%</b>	<b>30%</b>	<b>32%</b>	<b>34%</b>	<b>34%</b>	<b>34%</b>	<b>13%</b>	<b>34%</b>	<b>21%</b>	<b>26%</b>	<b>25%</b>	<b>37%</b>	<b>20%</b>	<b>28%</b>	<b>40%</b>	<b>36%</b>	<b>26%</b>	<b>37%</b>	<b>31%</b>	
<b>Total Foundry</b>	<b>7%</b>	<b>9%</b>	<b>23%</b>	<b>16%</b>	<b>0%</b>	<b>4%</b>	<b>10%</b>	<b>11%</b>	<b>1%</b>	<b>5%</b>	<b>11%</b>	<b>25%</b>	<b>18%</b>	<b>27%</b>	<b>17%</b>	<b>31%</b>	<b>14%</b>	<b>25%</b>	<b>15%</b>	<b>13%</b>	
<b>Other Devices and Substrates</b>	<b>14%</b>	<b>15%</b>	<b>7%</b>	<b>14%</b>	<b>14%</b>	<b>15%</b>	<b>12%</b>	<b>19%</b>	<b>15%</b>	<b>15%</b>	<b>16%</b>	<b>11%</b>	<b>6%</b>	<b>5%</b>	<b>7%</b>	<b>17%</b>	<b>34%</b>	<b>9%</b>	<b>12%</b>	<b>9%</b>	
<b>Total product revenues</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	
<b>10% Customers</b>																					
Samsung	23%	30%	28%	28%	38%	16%	19%	22%	28%	26%	32%	37%	41%	34%	17%	*	*	15%	*	11%	
Intel	16%	17%	22%	22%	23%	16%	*	29%	29%	13%	14%	10%	30%	14%	15%	33%	29%	25%	34%	*	
SK Hynix	13%	11%	16%	16%	20%	13%	*	12%	12%	18%	*	*	*	25%	24%	*	*	23%	23%	19%	
Micron	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	16%
TSMC	*	*	*	*	*	*	*	*	*	*	*	*	*	*	13%	11%	*	*	*	19%	
Toshiba	*	*	*	*	*	*	*	*	*	*	*	*	*	*	13%	11%	*	*	*	10%	

\* Comprised less than 10% of revenues or otherwise not broken out separately  
Percentages may not add up to 100%, as they are rounded to the nearest percent.