

SS&C Technologies (NASDAQ:SSNC)

Raymond James Institutional Investor
Conference

March 8, 2017



Safe Harbor Statement

This presentation contains forward-looking statements, as defined by federal and state securities laws, which are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "hope," "expects," "intends," "plans," "anticipates," "contemplates," "believes," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. All statements contained in this presentation are made only as of the date of this presentation. In addition, except to the extent required by applicable securities laws, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

Forward-looking statements are only predictions that relate to future events or our future performance and are subject to known and unknown risks, uncertainties, assumptions, and other factors that may cause actual results, outcomes, levels of activity, performance, developments, or achievements to be materially different from any future results, outcomes, levels of activity, performance, developments, or achievements expressed, anticipated, or implied by these forward-looking statements. Other factors that could affect actual results, outcomes, levels of activity, performance, developments or achievements can be found under the heading "Risk Factors" in SS&C Technologies Holdings, Inc.'s Form 10-K. As a result, we cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that our expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished.



Leading provider of mission-critical cloud-based software for financial services providers with a flexible, on-demand delivery model

SS&C Summary

About

- Founded in 1986, 8,000 employees, 85 offices worldwide,
- NASDAQ: SSNC (since Q1 2010)

Clients, Revenues

- 11,000+ clients
- 92% LTM contractually recurring revenues

2017 Guidance

- Adjusted Revenue full year of \$1,655.0 million - \$1,685.0 million
- Adjusted Diluted EPS of \$1.89 – \$1.95
- Cash from Operating Activities of \$480.0 to \$500.0

Experienced Management Team

WILLIAM C. STONE | Chairman & Chief Executive Officer

NORMAND A. BOULANGER | Chief Operating Officer

PATRICK J. PEDONTI | Chief Financial Officer

PAUL G. IGOE | General Counsel

RAHUL KANWAR | Managing Director of Alternative Assets

Average 20+ Years of Experience

Company Overview



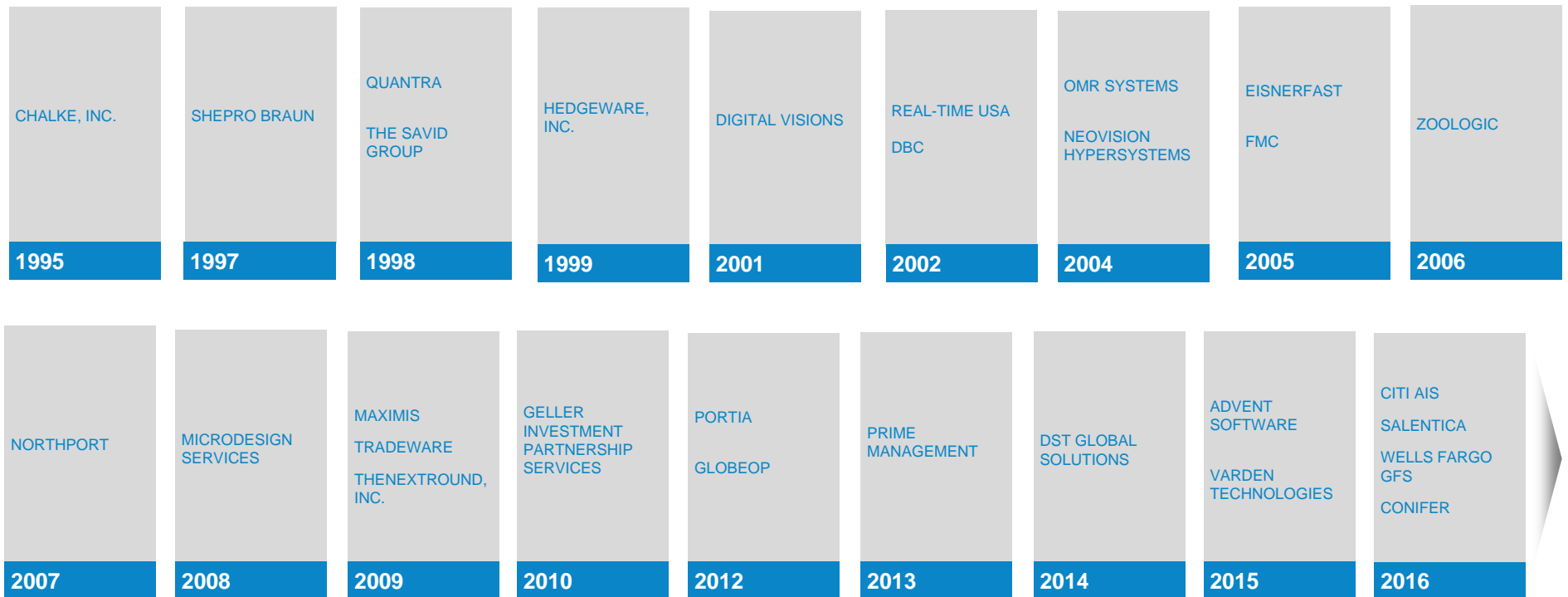
Broad Solutions Footprint

- Portfolio Management
- Reconciliation Valuation
- Performance and Attribution Reporting
- Risk Management
- Regulatory Solutions
- Investor Services
- Training



Investing in Innovation

SS&C HAS COMPLETED 47 ACQUISITIONS TO DATE



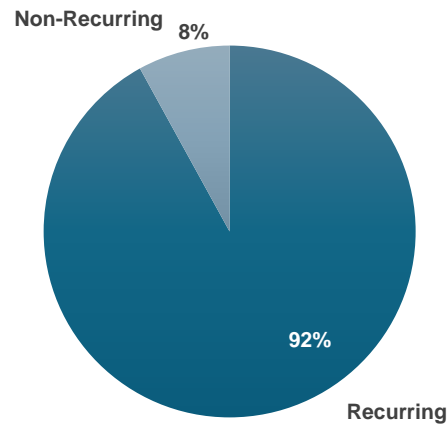
Recent M&A

Acquisition	Closed	Price	Rationale
Advent Software	7/6/2015	\$2.7 bil	<ul style="list-style-type: none"> Ownership of fund administration platform, Geneva Best-in-class portfolio accounting software solutions Foothold in fast growing RIA market
Varden Technologies	9/2/2015	\$25 mil	<ul style="list-style-type: none"> Tuck-in acquisition that provides advanced client communications solutions Leveragable across SS&C's client base
Primatics Financial	11/16/2015	\$116 mil	<ul style="list-style-type: none"> About \$50 million in revenue Evolv, end-to-end loan risk and finance solution
Citi Fund Services	3/10/2016	\$321 mil	<ul style="list-style-type: none"> Will make SS&C 2nd largest fund administrator Private equity presence in Asia Can bring margins to corporate average
Salentica	10/24/2016	-	<ul style="list-style-type: none"> Leading CRM solution for Advisory Integrates with both Microsoft Dynamics CRM and Salesforce CRM
Wells Fargo's Global Fund Services	12/1/2016	-	<ul style="list-style-type: none"> \$42 billion in AUA Complex hedge fund strategies Global offices and operating center in Minneapolis, MN
Conifer Financial Services	12/15/2016	\$88.5 mil	<ul style="list-style-type: none"> \$110 billion AUA Strong in family office, endowments, foundations, and L.P.'s Recognized as "global outperformer" in the 2016 <i>Global Custodian Hedge Fund Administration Survey</i>

Financials

Revenue Distribution

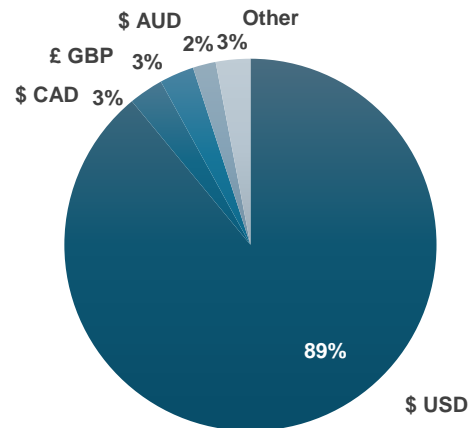
LTM 12/31/16 Business Distribution



Recurring: Software Enabled Services, Maintenance, Term license revenue

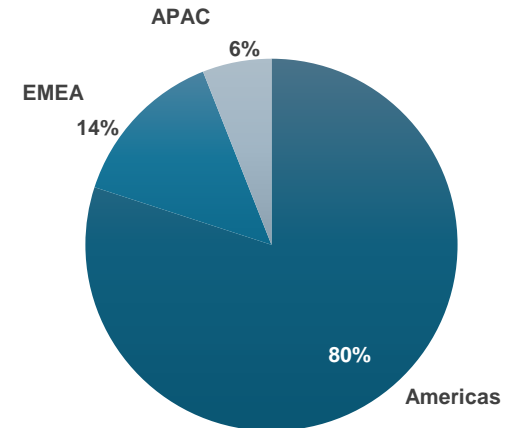
Non-Recurring: Perpetual license, professional service revenue

LTM 12/31/16 Currency Exposure

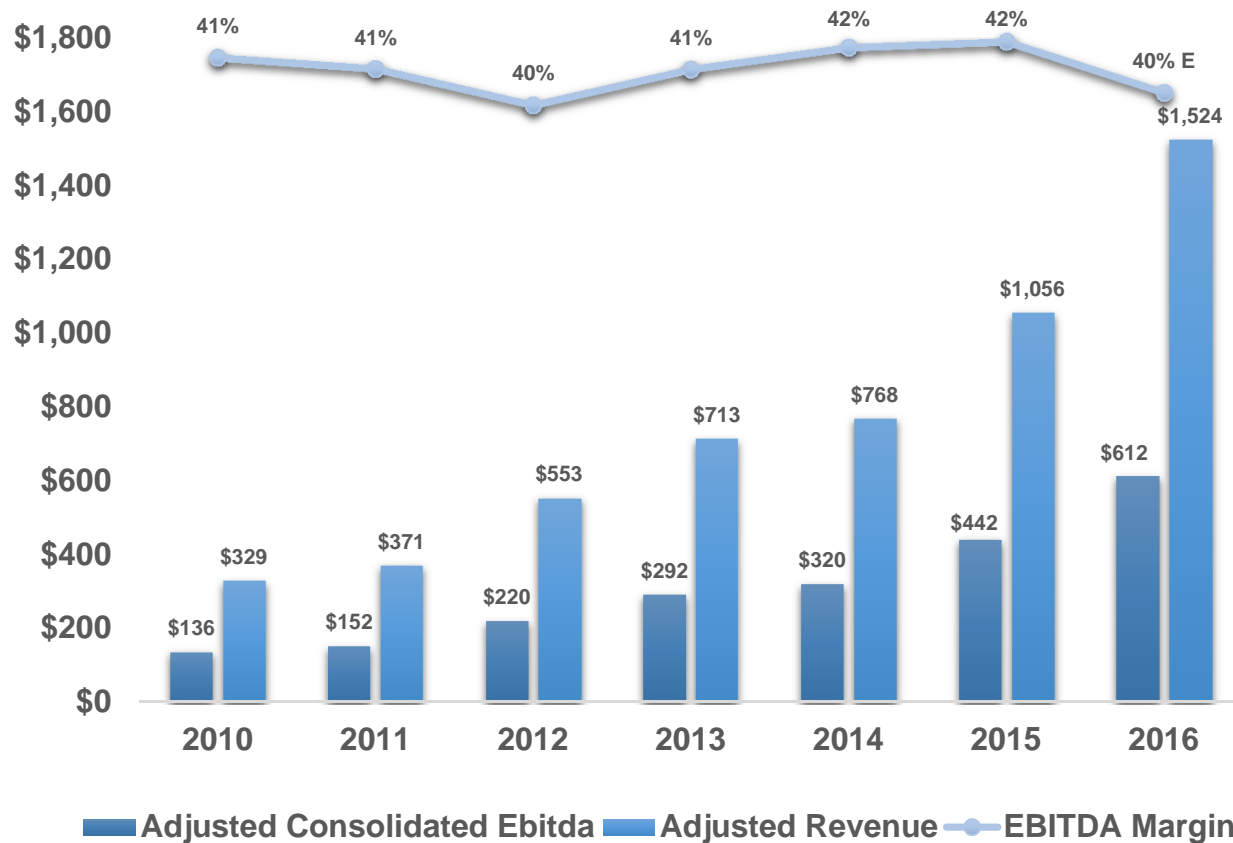


Other: €EUR, RM, ฿ THB, \$ SGD, ZAR, ¥ CNY, \$ HKD

LTM 12/31/16 Geographic Distribution

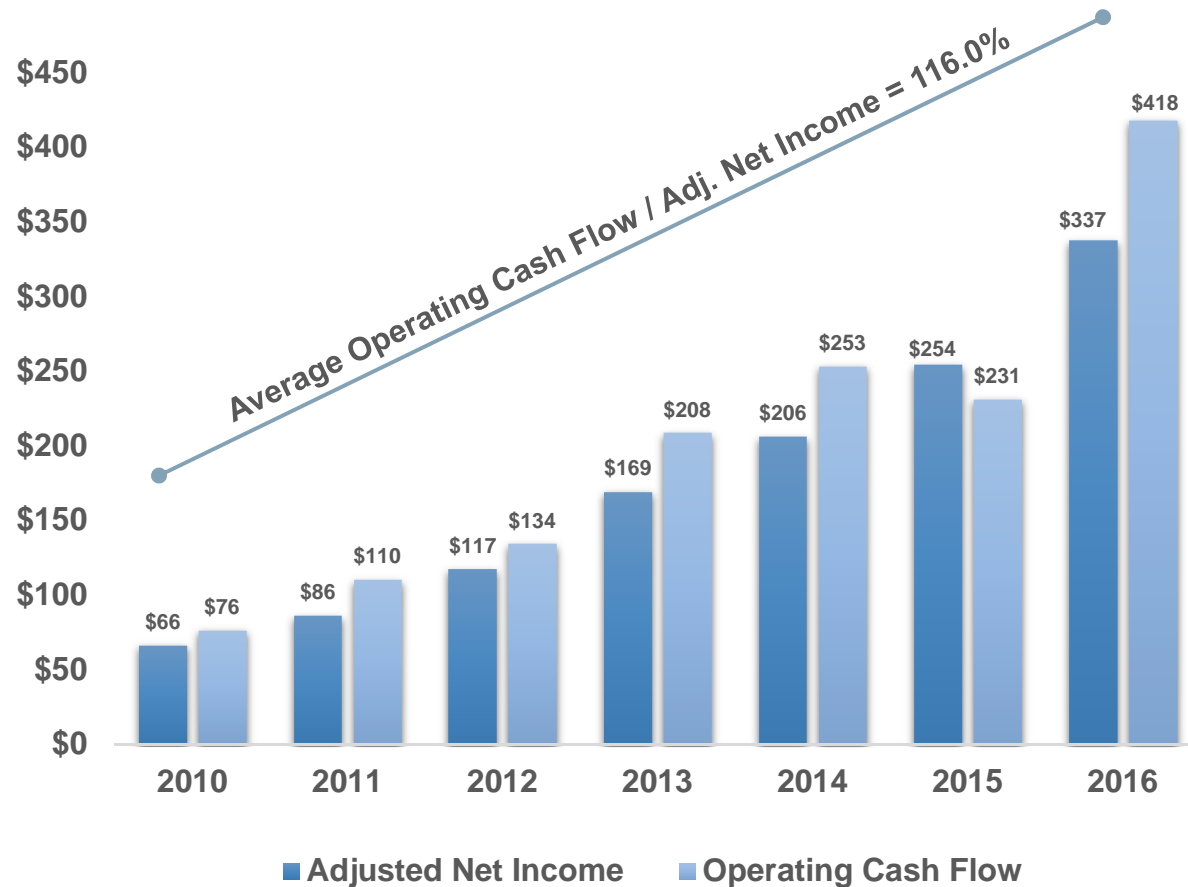


High Margin Business Model



- Strong Revenue performance and high margin business model
- Q4 Adjusted Revenue increased 24.2% to \$404.6 million compared to Q4 2015
- Q4 2016 Adj. Con. EBITDA is \$166.8 million, increased 19.3% since Q4 2015

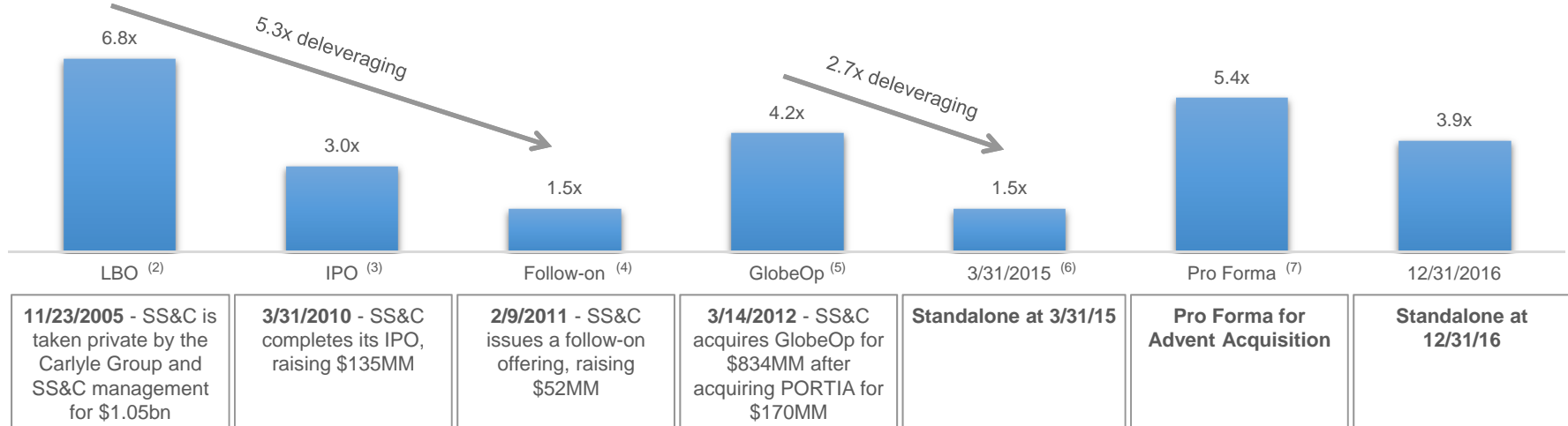
High Quality Earnings



- Adjusted net income increased 29.3% to \$85.2 million in Q4 2016
- Net cash from operating activities was \$418.1 million for twelve months ended December 31, 2016, an 81.3% increase

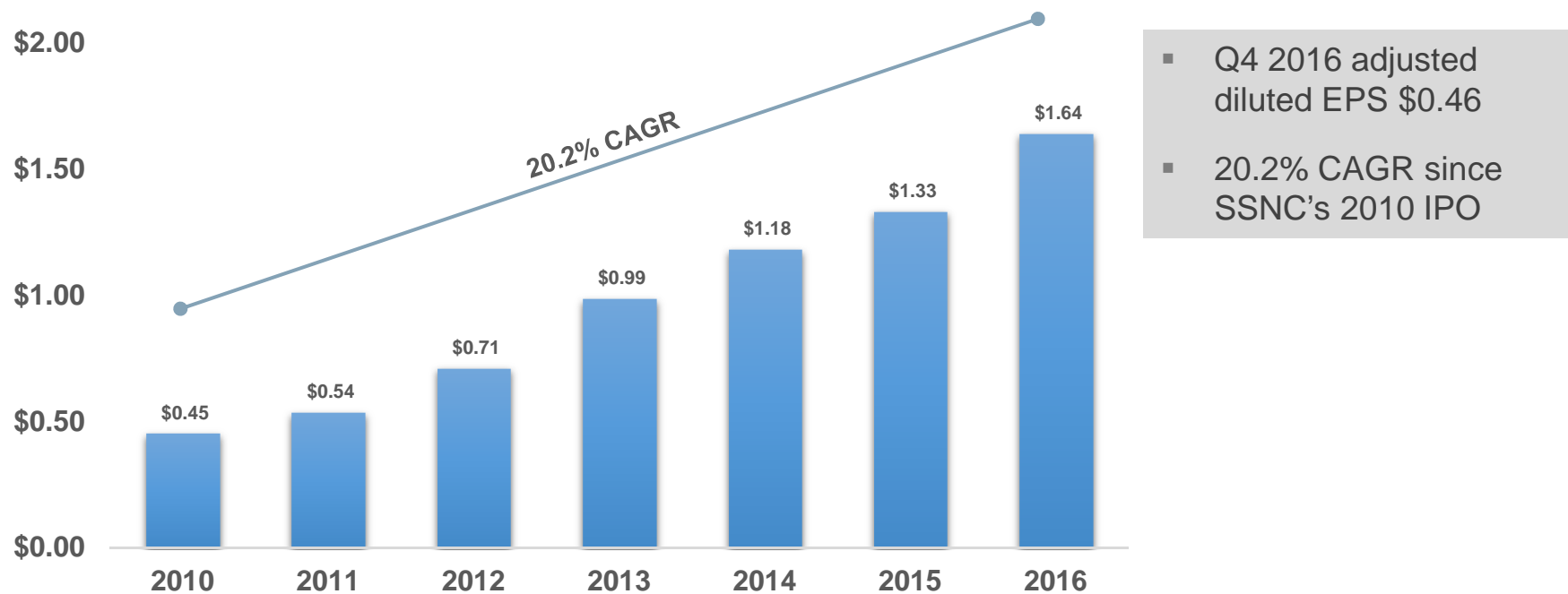
Proven History of Deleveraging

Historical Leverage ⁽¹⁾



1. Reflected as net debt / consolidated EBITDA
2. Balance sheet data and LTM consolidated EBITDA as of 9/30/05, as adjusted to give effect to the debt incurred related to the leveraged buyout
3. Balance sheet data and LTM consolidated EBITDA as of 3/31/10
4. Balance sheet data and LTM consolidated EBITDA as of 12/31/10
5. Balance sheet data and LTM consolidated EBITDA as of 6/30/12
6. Balance sheet data and LTM consolidated EBITDA as of 3/31/15
7. Balance sheet data as of 3/31/15 and based on LTM 3/31/15 combined Acquisition Adj. EBITDA of \$532MM, which includes anticipated synergies of approximately \$45MM.

Adjusted Diluted EPS Since 2010 IPO



Q4 2016 Financial Highlights

Metric	Q4 2016	Q4 2015	\$ +/-	% +/-
Adjusted Revenue (\$mm)	\$404.6	\$325.8	\$78.8	24.2%
Adjusted Net Income (\$mm)	\$95.2	\$73.6	\$21.6	29.3%
Operating Cash flow twelve months ended December 2016 (\$mm)	\$418.1	\$230.6	\$187.5	81.3%
Adjusted Operating Income (\$mm)	\$160.4	\$133.3	\$27.1	20.3%
Adjusted Consolidated EBITDA (\$mm)	\$166.8	\$139.8	\$27.0	19.3%

Q1 and Full Year 2017 Guidance

Q1 2017 Guidance

Metric	Range (\$mm)
Revenue (\$M)	\$402.5 – \$408.5
Adjusted Diluted EPS	\$0.43 – \$0.45

Full Year 2017 Guidance

Metric	Range (\$mm)
Revenue (\$M)	\$1,655.0 – \$1,685.0
Adjusted Diluted EPS	\$1.89 – \$1.95
Cash from Operating activities	\$480.0 – \$500.0



InvestorRelations@sscinc.com