

KEYW HOLDING CORP

FORM 8-K/A (Amended Current report filing)

Filed 03/24/17 for the Period Ending 03/17/17

Address	7740 MILESTONE PARKWAY SUITE 400 HANOVER, MD 21076
Telephone	443-733-1600
CIK	0001487101
Symbol	KEYW
SIC Code	7373 - Computer Integrated Systems Design
Industry	Internet Services
Sector	Technology
Fiscal Year	12/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K/A
(Amendment No. 1)

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **March 17, 2017**

THE KEYW HOLDING CORPORATION
(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction of incorporation)

001-34891
(Commission File Number)

27-1594952
(IRS Employer Identification No.)

7740 Milestone Parkway, Suite 400
Hanover, Maryland 21076
(Address of principal executive offices) (Zip Code)

(443) 733-1600
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note

This Amendment No.1 to the Form 8-K of The KeyW Holding Corporation (the “Company”) that initially was filed on March 23, 2017 (the “Initial 8-K”) is being filed (i) to add Item 9.01 with respect to the filing, as Exhibit 16.1 hereto, the requested letter from Grant Thornton, LLP, addressed to the Securities and Exchange Commission and stating whether or not it agrees with the certain statements in the Initial 8-K; and (ii) to include the letter as Exhibit 16.1 to this Amendment No.1. Except as noted above, no modifications or amendments have been made to the Initial 8-K.

Item 9.01 Financial Statements and Exhibits.

The following exhibit is filed with this report:

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
16.1	Letter from Grant Thornton LLP, dated March 24, 2017, to the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE KEYW HOLDING CORPORATION
(Registrant)

DATE: March 24, 2017

/s/ Michael J. Alber

Michael J. Alber

Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit Number	Description
16.1	Letter from Grant Thornton LLP, dated March 24, 2017, to the Securities and Exchange Commission.

March 24, 2017

U.S. Securities and Exchange Commission
Office of the Chief Accountant
100 F Street, NE
Washington, DC 20549

Re: The KeyW Holding Corporation

Dear Sir or Madam:

We have read Item 4.01 of Form 8-K of The KeyW Holding Corporation dated March 23, 2017, and agree with the statements concerning our Firm contained therein.

Very truly yours,

/s/ GRANT THORNTON LLP