



April 19, 2017

KeyW to Report First Quarter 2017 Financial Results on Wednesday, May 3, 2017

HANOVER, Md., April 19, 2017 (GLOBE NEWSWIRE) -- The [KeyW](#) Holding Corporation (NASDAQ:KEYW) announced today that it will release financial results for the first quarter of 2017 in a press release after market close on May 3, 2017. On the same day at 5 p.m. (Eastern Time), KeyW's management will host a conference call to discuss the results and hold a question-and-answer session.

Interested parties will be able to connect to the webcast via the Investor Relations page on our website, <http://investors.keywcorp.com>, on May 3, 2017. We encourage people to register for an email reminder about the webcast through the Events and Presentations link, also found on the Investor Relations page of our website. Interested parties may also listen to the conference by calling 1-877-853-5645. The International Dial-In access number will be 1-408-940-3868. The conference ID for the event is 10664250.

An archive of the webcast will be available on our website following the call. In addition, a podcast of our conference call will be available for download from our Investor Relations page of our website at approximately the same time as the webcast replay.

ABOUT KeyW

[KeyW](#) is a total solutions provider for the Intelligence, Cyber and Counterterrorism Communities' toughest challenges. We support the collection, processing, analysis and dissemination of information across the full spectrum of their missions. We employ and challenge more than 2,000 of the most talented professionals in the industry with solving such complex problems as preventing cyber threats, transforming data into intelligence and combating global terrorism.

Forward-Looking Statements

Statements made in this press release that are not historical facts constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements include but are not limited to: statements about our future expectations, plans and prospects; statements regarding our strategies, plans, and operations; and other statements containing the words "estimates," "believes," "anticipates," "plans," "expects," "will," "potential," "opportunities," and similar expressions. Our actual results, performance or achievements or industry results may differ materially from those expressed or implied in these forward-looking statements. These statements involve numerous risks and uncertainties, including but not limited to those risk factors set forth in our Annual Report on Form 10-K, dated and filed March 15, 2017 with the Securities and Exchange Commission (SEC) as required under the Securities Act of 1934, and other filings that we make with the SEC from time to time. Due to such uncertainties and risks, readers are cautioned not to place undue reliance on such forward-looking statements. KeyW is under no obligation to (and expressly disclaims any such obligation to) update or alter its forward-looking statements whether as a result of new information, future events or otherwise.

In addition to factors previously disclosed in KeyW's reports filed with the Securities and Exchange Commission ("SEC"), the following factors could cause actual results to differ materially from forward-looking statements: (i) KeyW being unable to successfully implement integration strategies or realize the anticipated benefits of the acquisition, including the possibility that the expected synergies and cost reductions from the proposed acquisition will not be realized or will not be realized within the expected time period; (ii) the increased leverage and interest expense of the combined company; (iii) general economic conditions and/or conditions affecting the parties' current and prospective customers and/or (iv) difficulties with, or delays in, the inability to achieve the parties' and combined company's revenue and adjusted EBITDA guidance for 2017, due to, among other things, unanticipated circumstances, trends or events affecting the combined company's financial performance. Factors other than those referred to above could also cause KeyW's or Sotera's results to differ materially from expected results.

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