Herbalife Ltd.
Regulation G Reconciliation of Presentation Amounts to Reported Amount per US GAAP
(Dollars in Millions)

EBITDA	2007	2008	2009	2010	2011	2012
Net Income	$ 191.5	$ 221.2	$ 203.3	$ 299.2	$ 412.6	$ 477.2
Interest expense, net	10.6	13.2	5.1	7.4	2.5	10.5
Taxes	111.1	97.8	87.6	80.9	147.2	173.7
Depreciation & Amortization	35.1	48.7	62.4	68.6	71.9	74.4
EBITDA	$ 348.3	$ 380.9	$ 358.4	$ 456.1	$ 634.1	$ 735.8
Restructuring & other (credits)	3.1	6.7	12.3	24.1	-	-
Adjusted EBITDA	$ 351.4	$ 387.6	$ 370.7	$ 480.2	$ 634.1	$ 735.8

EBITDA represents net income plus net interest expense, income taxes and depreciation and amortization. Adjusted EBITDA represents EBITDA less restructuring costs and other items. We present adjusted EBITDA because management believes it provides useful information in evaluating our operating trends. Adjusted EBITDA should not be considered in isolation from or as a substitute for net income, cash flows from operating activities and other consolidated income or cash flow statement data prepared in accordance with accounting principles generally accepted in the United States or as a measure of profitability or liquidity. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures reported by other companies.

Herbalife Ltd.
Regulation G Reconciliation of Presentation Amounts to Reported Amount per US GAAP
(Dollars in Millions, Except Per Share Data)

	2007	2008	2009	2010	2011	2012
Net Debt						
Total debt	$ 365.2	$ 351.6	$ 250.3	$ 178.2	$ 203.6	$ 487.6
Cash and cash equivalents	187.4	150.8	150.8	190.6	258.8	333.5
Net Debt	$ 177.8	$ 200.8	$ 99.5	$ (12.4)	$ (55.2)	$ 154.1
Operating Income & Operating Margin						
Operating income	$ 313.2	$ 332.3	$ 296.0	$ 387.5	$ 562.3	$ 661.4
Restructuring & other (credits)	3.1	6.7	12.3	24.1	-	-
Adjusted operating income	$ 316.3	$ 339.0	$ 308.3	$ 411.6	$ 562.3	$ 661.4
Net Sales	$ 2,145.8	$ 2,359.2	$ 2,324.6	$ 2,734.2	$ 3,454.5	$ 4,072.3
Adjusted Operating Margin	14.7%	14.4%	13.3%	15.1%	16.3%	16.2%
Diluted Earnings Per Share (Split Adjusted)						
Reported diluted earnings per share	$ 1.32	$ 1.68	$ 1.61	$ 2.37	$ 3.30	$ 4.05
Restructuring & other (credits)	0.04	0.09	0.03	0.05	0.01	-
Adjusted diluted earnings per share	$ 1.36	$ 1.77	$ 1.64	$ 2.42	$ 3.31	$ 4.05