

[Translation]

August 29, 2018

To whom it may concern:

Yoshitaka Kinoshita, Trustee
Nobuaki Kobayashi, Trustee
Micron Memory Japan, G.K., the Reorganizing Company

**Notice of the Confirmation of the Modification Plan for
Reorganization Plan, Entity Conversion and Modification of the Sixth
Installment Repayment Date that along with the Confirmation**

We hereby announce that the Modification Plan for Reorganization Plan, which the Trustees submitted to the Tokyo District Court (the “Court”) on June 11, 2018 and the Court issued an order to refer to creditors’ resolution on June 18, 2018, was approved by statutorily required majority of the creditors as shown below in the vote conducted in writing thereon and, as of August 22, confirmed by the Court. We see this solely as the result of the understanding and cooperation provided by the concerned parties and would like to express our deepest gratitude.

Hereafter, we will make efforts to steadily perform the Modification Plan for Reorganization Plan that was approved by the creditors. We ask for your continued understanding and support for the reorganization proceedings of our company.

(Result of the Vote)

The following table shows a percentage of each class of the creditors voted in favor of the proposed Modification Plan for Reorganization Plan.

Class of Secured Reorganization Claims	99.56%
Class of Reorganization Claims	88.82%
Class of Shareholders	100.00%

On the date on which the Court confirmed the Modification Plan for the Reorganization Plan, we converted its company type to a Limited Liability Company (Godo Kaisha) from a Stock Company (Kabushiki Kaisha). Major modifications regarding entity conversion and the sixth (6th) installment repayment date pursuant to the Modification Plan for Reorganization Plan which were confirmed by the Court are as follows.

< Entity Conversion >

On the date on which the Court confirmed the Modification Plan for the Reorganization Plan, the Reorganization Company converted its company type to Godo Kaisha and changed its trade name to “Micron Memory Japan, G.K. The address and phone number for the company remain unchanged.

Former Trade Name: Micron Memory Japan, Inc.

New Trade Name: Micron Memory Japan, G.K.

< The Sixth (6th) Installment Repayment Date >

The sixth installment repayment date under the Modification Plan for Reorganization Plan will be moved up approximately two months from the last business day of December 2018 to the last business day of October of that year. We will send the notice of the sixth installment repayment to the creditors around mid-October.

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