

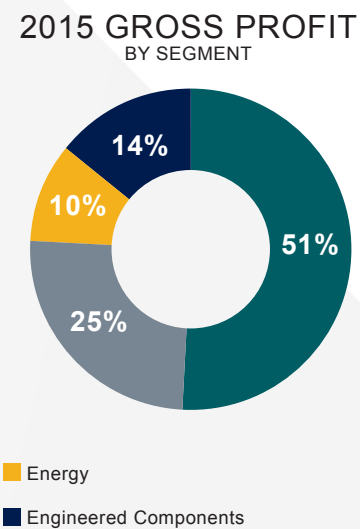
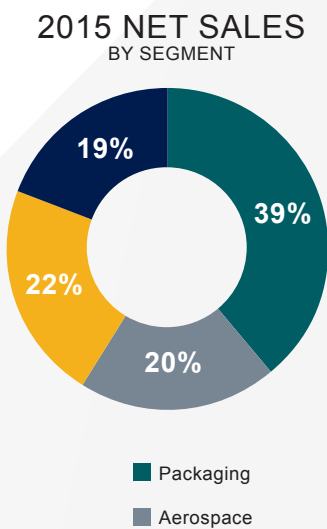
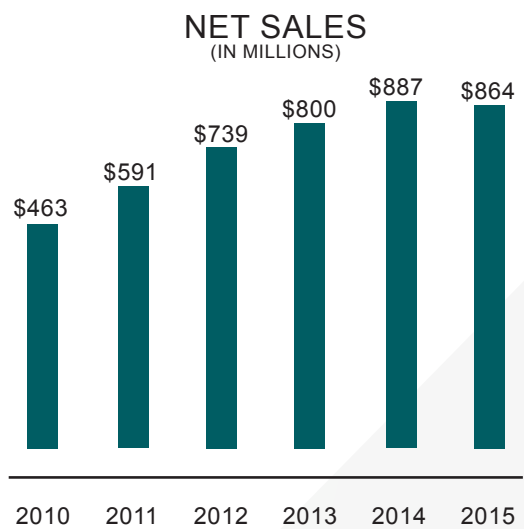
TriMas Corporation is a diversified global designer, manufacturer and distributor of engineered and applied products that serve a variety of industrial, commercial and consumer end markets worldwide. TriMas provides its customers with highly-engineered products and services that reflect the company's commitment to market leadership, innovation and operational excellence. TriMas is organized into four reportable segments: Packaging, Aerospace, Energy and Engineered Components. With headquarters in Bloomfield Hills, Michigan, TriMas has approximately 4,000 employees in 13 countries.

VISION

To be a trusted global leader in delivering innovative, engineered product solutions to our customers with superior quality, speed and value.

STRATEGIC PRIORITIES

DRIVE PROFITABLE GROWTH	<ul style="list-style-type: none"> Invest in higher-margin, higher-return products and end markets Collaborate with customers to develop value-added, innovative solutions Protect and increase market share through barriers to entry and proprietary products Pursue complementary acquisitions that exceed investment return requirements
ENHANCE MARGINS	<ul style="list-style-type: none"> Grow higher-margin businesses faster, while exiting lower-margin products and markets Optimize flexible and lower-cost footprint Leverage and drive synergies from acquisitions Implement Lean and continuous improvement initiatives using the TriMas Operating System
OPTIMIZE RESOURCE AND CAPITAL ALLOCATIONS	<ul style="list-style-type: none"> Deploy resources and capital based on highest expected risk-adjusted returns Leverage balance sheet and capital structure to enhance total shareholder returns Balance organic and acquisition-related investments with return of capital to shareholders Ensure teams have sufficient resources to execute strategic priorities
BE A WORKPLACE OF CHOICE FOR GREAT PEOPLE	<ul style="list-style-type: none"> Attract, develop and retain the best talent Recognize and reward employees to drive desired performance Communicate effectively throughout the organization Foster a culture of integrity, teamwork and accountability



COMMONALITY ACROSS BUSINESSES Our businesses share key attributes:

- Proprietary, highly-engineered products
- Focused markets with leading market positions
- Strong brand names
- Well-established customer relationships (B2B)
- Management expertise
- Barriers to entry include intellectual property and long-term customer contracts
- Opportunities for growth and margin expansion
- Strong cash flow generation and Return On Invested Capital (ROIC)

PACKAGING



Our Packaging segment designs, manufactures and distributes specialty, highly-engineered closure and dispensing systems. These high performance, value-added products are designed to enhance our global customers' ability to store, transport, process and dispense various products for the industrial, food and beverage, health, beauty and home care markets. Packaging's products include steel and plastic closure caps, drum enclosures, and specialty plastic closure and dispensing systems, such as foamers, pumps and specialty sprayers.

2015 Revenue: \$334.3 million

Our Aerospace segment designs, develops and manufactures a broad range of fasteners and other precision-machined components for commercial aircraft companies, distributors, suppliers and the U.S. government. Aerospace's products are highly-engineered, customer-specific items that include blind bolts, fasteners, solid and blind rivets, components for electrical hydraulic and pneumatic systems, and additional products used in aircraft assembly.

2015 Revenue: \$176.5 million

AEROSPACE



ENERGY



Our Energy segment designs, manufactures and distributes metallic and non-metallic gaskets, bolts, industrial fasteners and specialty products for the global petroleum refining, petrochemical, oil field and industrial markets. Energy provides gaskets and complementary fasteners to both maintenance repair operations (MRO) and industrial OEMs.

2015 Revenue: \$193.4 million

Our Engineered Components segment designs, manufactures and distributes high-pressure and acetylene cylinders for the transportation, storage and dispensing of compressed gases, as well as a variety of natural gas powered engines and parts, gas compressors, gas production equipment, meter runs, engine electronics and chemical pumps engineered for use in oil and natural gas production. These products are highly-engineered and used within the industrial, oil and gas markets.

2015 Revenue: \$159.8 million

ENGINEERED COMPONENTS

