

# TRANSATLANTIC PETROLEUM LTD.

## **FORM 8-K** (Current report filing)

Filed 07/06/17 for the Period Ending 07/05/17

Address	16803 DALLAS PARKWAY ADDISON, TX 75001
Telephone	214-220-4323
CIK	0001092289
Symbol	TAT
SIC Code	1382 - Oil and Gas Field Exploration Services
Industry	Oil & Gas Exploration and Production
Sector	Energy
Fiscal Year	12/31

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 5, 2017**

**TRANSATLANTIC PETROLEUM LTD.**

(Exact name of registrant as specified in its charter)

**Bermuda**

(State or other jurisdiction of  
incorporation)

**001-34574**

(Commission File Number)

**None**

(IRS Employer  
Identification No.)

**16803 Dallas Parkway  
Dallas, Texas**

(Address of principal executive offices)

**75001**

(Zip Code)

Registrant's telephone number, including area code: **(214) 220-4323**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 7.01 Regulation FD Disclosure.**

On July 5, 2017, TransAtlantic Petroleum Ltd. (the “Company”) issued a press release announcing the pay-off and retirement of its 13.0% Convertible Notes and the payment of cash dividends on its 12.0% Series A Convertible Redeemable Preferred Shares. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Current Report on Form 8-K, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the “Exchange Act”), nor shall it be deemed incorporated by reference in any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date hereof, except as shall be expressly set forth by specific reference to this Current Report on Form 8-K in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) *Exhibits.*

<u>Exhibit No.</u>	<u>Description of Exhibit</u>
99.1	Press Release, dated July 5, 2017, issued by TransAtlantic Petroleum Ltd.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 5, 2017

**TRANSATLANTIC PETROLEUM LTD.**

By: /s/ Chad D. Burkhardt  
Chad D. Burkhardt  
Vice President, General Counsel and Corporate Secretary

EXHIBIT INDEX

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Press Release, dated July 5, 2017, issued by TransAtlantic Petroleum Ltd.



## **TransAtlantic Petroleum Announces the Pay-Off and Retirement of its Convertible Notes and Payment of Cash Dividends on its Series A Preferred Shares**

**Hamilton, Bermuda (July 5, 2017) – TransAtlantic Petroleum Ltd.** (TSX: TNP) (NYSE-MKT: TAT) (the “Company” or “TransAtlantic”) today announced that, as of July 3, 2017, it has paid off and retired all remaining outstanding 13.0% Convertible Notes due 2017 (the “Notes”). As a result of the pay-off and retirement of the remaining \$14.3 million of outstanding Notes, the pay-off of the remaining \$2.7 million outstanding under the Company’s promissory note with ANBE Holdings, L.P., and the payment of \$8.5 million under the Company’s term loan with DenizBank, the Company has reduced its outstanding indebtedness by \$25.4 million in 2017, from \$41.9 million at December 31, 2016 to \$16.5 million at July 5, 2017.

Additionally, on June 30, 2017, the Company paid \$1.3 million in cash dividends on its 12.0% Series A Convertible Redeemable Preferred Shares (the “Series A Preferred Shares”).

### **About TransAtlantic**

TransAtlantic Petroleum Ltd. is an international oil and natural gas company engaged in the acquisition, exploration, development, and production of oil and natural gas. The Company holds interests in developed and undeveloped properties in Turkey and Bulgaria and an operated interest in a joint venture in Albania.

**(NO STOCK EXCHANGE, SECURITIES COMMISSION, OR OTHER REGULATORY AUTHORITY HAS APPROVED OR DISAPPROVED THE INFORMATION CONTAINED HEREIN.)**

### **Contact:**

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