



Tax Status of Dividends and Distributions for 2012

The tax character of dividends and distributions paid by THL Credit, Inc. (the “Company”) during 2012 is set forth below. For tax purposes, the Company is a regulated investment company and is designating the tax character of dividends and distributions you receive as a stockholder for fiscal year 2012 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”).

The amounts shown in the table below represent the final accounting of the Company’s 2012 distributions. This information supersedes any estimated information you may have received during the year. Fiscal year 2012 dividends and distributions were classified as follows:

<u>Record Date</u>	<u>Payment Date</u>	<u>Dividend Per Share</u>	<u>% Ordinary Dividends</u>	<u>% Qualified Dividends⁽¹⁾</u>	<u>Long Term Capital Gain</u>
March 20, 2012	March 30, 2012	\$0.34	86.6%	0.0%	13.4%
June 15, 2012	June 29, 2012	\$0.30	100.0%	0.0%	0.0%
September 14, 2012	September 28, 2012	\$0.32	100.0%	0.0%	0.0%
December 14, 2012	December 28, 2012	\$0.33	100.0%	0.0%	0.0%
December 31, 2012	January 28, 2013	\$0.05	100.0%	0.0%	0.0%

(1) The Company hereby notes that no portion of its dividend represents amounts eligible for treatment as qualified dividend income in accordance with the IRC Section 854(b), nor is any portion of the dividend eligible for the dividends received deduction available to certain U.S. domestic corporations.

Dividends and distributions that were reinvested through the Company’s Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participate in the Dividend Reinvestment Plan should also refer to the above table.

This notice is not intended to constitute tax, legal, investment or other professional advice. Stockholders should be aware that tax treatment is subject to change by law in the future or retroactively. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your dividends and distributions, please contact American Stock Transfer and Trust Company at (800) 937-5449. You may also contact THL Credit, Inc. directly at (800) 450-4424.