

March 29, 2013

### **THL Credit, Inc. Distributes its First Fiscal Quarter 2013 Dividend**

THL Credit, Inc. (“we,” “us” or “our”) has declared its first fiscal quarter 2013 dividend in the amount of \$0.33 per share to stockholders of record on March 15, 2013, with the distribution paid on March 29, 2013.

#### **Certain Information Pertaining to 2013 Dividend Payments**

As of March 29, 2013, we have paid aggregate dividends of \$0.33 per share to our stockholders during 2013. We do not anticipate that any of the distributions paid during the 2013 calendar year will constitute distributions from paid-in capital for tax purposes. The amount and source of distributions reported in this notice are estimates only and are not being provided for tax reporting purposes. The final determination of the amount and source of 2013 distributions will be made after the end of our fiscal year and will be reported to stockholders on Form 1099-DIV. This information is only being provided to satisfy the notification requirements of Section 19(a) of the Investment Company Act of 1940, as amended.

#### **More Information About Us**

We file annual, quarterly and current reports, proxy statements and other information about us with the Securities and Exchange Commission. This information is available free of charge by contacting us at 100 Federal Street, 31st Floor, Boston, MA 02110 or by telephone at (800) 450- 4424 or on our website at [www.thlcredit.com](http://www.thlcredit.com). The Securities and Exchange Commission also maintains a website at [www.sec.gov](http://www.sec.gov) that contains such information.