





Investor Fact Sheet

All information is current as of 3/31/18 unless otherwise noted

Silicon Labs (NASDAQ: SLAB) is a leading provider of silicon, software and solutions for a smarter, more connected world.

-  Large, high-quality, diversified markets
-  Differentiated products and technology
-  New products expand SAM
-  Channel revenue >70% of total revenue

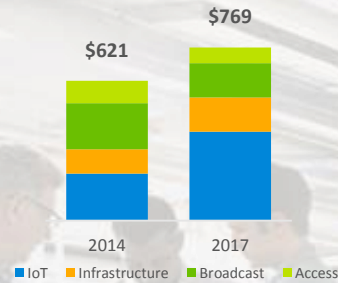
Global presence

Headquartered in Austin, Texas, with >1,400¹ employees, creating a global perspective that is an integral part of our culture.

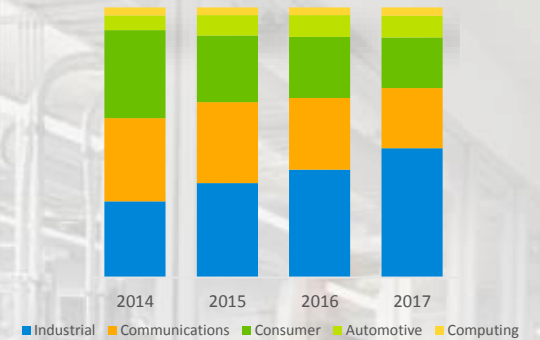


Driving high quality growth

Revenue (\$M)



We have a diversified business



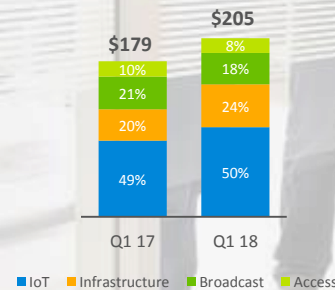
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Growth in investment businesses

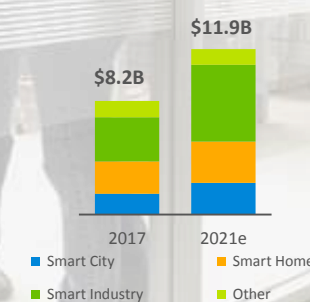
Product Revenue (\$M)



\$11.9B

IoT Opportunity

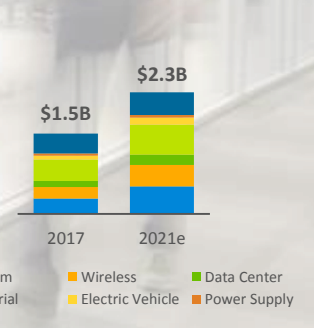
SAM



\$2.3B

Infrastructure Opportunity

SAM



Q317 IHS reports and SLAB estimates.

2017 Dell'Oro, 2017 Infonetics, IHS Technology, "Optoelectronic Components – 2016" & SLAB estimates

We are well positioned for sustainable growth in markets representing ~80% of our revenue



Internet of Things
MCU | Wireless | Sensors



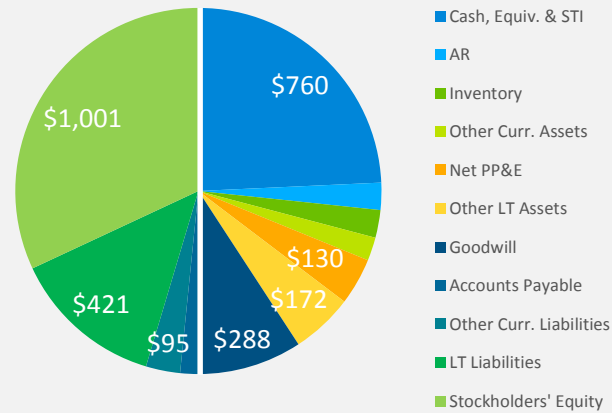
Infrastructure
Timing | Isolation



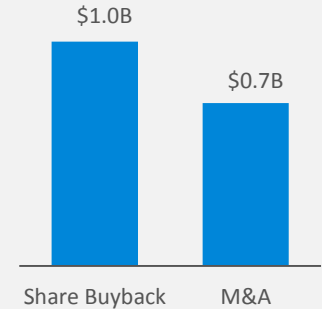
Automotive
Radio

Minimal exposure to PCs and handsets

Balance Sheet Components (\$M)



Return of capital is a priority >2007 (\$B)¹



Recent Business Highlights

In Q1 2017, we announced the acquisition of **Zentri**, an innovator in low-power Wi-Fi® modules with the goal of helping customers deploy and manage secure, cloud-connected IoT end-node products across a variety of industrial, commercial and consumer applications. Zentri's leadership position and engineering talent are valuable additions to our business as we drive innovation in embedded operating systems, Wi-Fi connectivity, security, and cloud software technologies.

In Q1 2017, we announced a major expansion of our **EFR32 Wireless Gecko** portfolio, the most versatile and feature-rich multiprotocol platform available today. Our new Wireless Gecko SoCs deliver superior RF performance, enhanced cryptography acceleration, larger memory options, on-chip capacitive touch control, and additional low-power peripherals and sensor interfaces. These new features enable the SoCs to support broader and increasingly complex multiprotocol and multiband use cases for home automation, connected lighting, and industrial IoT.

In Q3 2017, to help developers simplify the design of mesh-networked devices for the IoT and accelerate time to market, we introduced new development tools, a software stack and a mobile app supporting the **Bluetooth mesh** standard. By expanding our mesh networking portfolio into the Bluetooth market, we offer a complete multiprotocol solution that gives customers the flexibility to use the right mesh technology for their application needs. Our patented network analyzer software tool and mobile app also help customers accelerate time to market by six months or more.

In Q4 2017, we released **dynamic multiprotocol software** for our **Wireless Gecko** portfolio. This first-of-its-kind solution provides a cost-effective way to optimize radio technology for IoT applications using a single radio and antenna. Our solution leverages a real-time operating system from our acquisition of Micrium to perform "time slicing" and radio scheduling, enabling simultaneous operation of Zigbee and Bluetooth low energy on a single SoC.

In addition to allowing users to commission, update, control and monitor Zigbee mesh networks directly over Bluetooth using smartphone applications, our new software also supports the extension of Zigbee-based connected lighting and building automation systems using Bluetooth beacons, making it easier to deploy scalable indoor location-based service infrastructure.

In Q1 2018, we introduced the industry's first **Wi-Fi** products designed specifically for the requirements of **IoT** applications. Our new Wi-Fi portfolio enables breakthroughs in size, integration, cost and performance, as well as ultra-low power consumption, creating new design opportunities for IoT end nodes that simply weren't possible until now.

Silicon Labs' new Wi-Fi transceivers and modules enable half the power consumption of traditional Wi-Fi solutions, while delivering the high performance, reliability, advanced security and small footprint which are hallmarks of Silicon Labs' innovation.

In Q2 2018, we **acquired Sigma Designs' Z-Wave** business, a proven and broadly deployed mesh networking technology for the smart home.

This strategic acquisition complements Silicon Labs' comprehensive wireless portfolio, and strengthens our position in the smart home market. Z-Wave's focus on product interoperability, combined with Silicon Labs' Gecko platform and multiprotocol expertise, provides us with a great opportunity to accelerate the Z-Wave roadmap while enhancing features and capabilities.

Together, Silicon Labs and the Z-Wave Alliance will continue to advance Z-Wave's technology roadmap, delivering innovations which will open the door to millions of potential users of smart home products and champion a unified smart home experience.



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For more information

Jalene Hoover
Director of Investor Relations and International Finance
512.428.1610 | jalene.hoover@silabs.com