

**CONSOLIDATED STATEMENTS OF INCOME**

	Three Months Ended June 30,	
	2013	2012
	<i>(Unaudited)</i>	
<i>(In millions, except per share amounts)</i>		
Operating revenue	\$ 586.9	\$ 513.3
Operating expenses:		
Cost of services (exclusive of depreciation and amortization below)	198.2	187.2
Selling, general and administrative expenses	186.5	156.8
Depreciation and amortization	44.1	40.3
Total operating expenses	428.8	384.3
Operating income	158.1	129.0
Interest expense	(17.6)	(13.7)
Other income, net	3.5	2.2
Consolidated income before income taxes	144.0	117.5
Provision for income taxes	(51.7)	(41.0)
Consolidated income from continuing operations	92.3	76.5
Discontinued operations, net of tax	-	2.3
Consolidated net income	92.3	78.8
Less: Net income attributable to noncontrolling interests	(1.8)	(2.4)
Net income attributable to Equifax	\$ 90.5	\$ 76.4
Amounts attributable to Equifax:		
Income from continuing operations attributable to Equifax	\$ 90.5	\$ 74.1
Discontinued operations, net of tax	-	2.3
Net income	\$ 90.5	\$ 76.4
Basic earnings per common share:		
Income from continuing operations attributable to Equifax	\$ 0.75	\$ 0.61
Discontinued operations attributable to Equifax	-	0.02
Net income attributable to Equifax	\$ 0.75	\$ 0.63
Weighted-average shares used in computing basic earnings per share	121.0	120.3
Diluted earnings per common share:		
Income from continuing operations attributable to Equifax	\$ 0.73	\$ 0.60
Discontinued operations attributable to Equifax	-	0.02
Net income attributable to Equifax	\$ 0.73	\$ 0.62
Weighted-average shares used in computing diluted earnings per share	123.6	122.8
Dividends per common share	\$ 0.22	\$ 0.18

**CONSOLIDATED STATEMENTS OF INCOME**

	Six Months Ended	
	June 30,	
	2013	2012
	<i>(Unaudited)</i>	
<i>(In millions, except per share amounts)</i>		
Operating revenue	\$ 1,153.4	\$ 1,019.2
Operating expenses:		
Cost of services (exclusive of depreciation and amortization below)	393.3	374.6
Selling, general and administrative expenses	361.0	306.6
Depreciation and amortization	92.0	80.7
Total operating expenses	846.3	761.9
Operating income	307.1	257.3
Interest expense	(35.3)	(27.5)
Other income, net	3.6	3.5
Consolidated income from continuing operations before income taxes	275.4	233.3
Provision for income taxes	(98.9)	(83.5)
Consolidated income from continuing operations	176.5	149.8
Discontinued operations, net of tax	19.0	2.7
Consolidated net income	195.5	152.5
Less: Net income attributable to noncontrolling interests	(3.9)	(4.6)
Net income attributable to Equifax	\$ 191.6	\$ 147.9
Amounts attributable to Equifax:		
Income from continuing operations attributable to Equifax	\$ 172.6	\$ 145.2
Discontinued operations, net of tax	19.0	2.7
Net income	\$ 191.6	\$ 147.9
Basic earnings per common share:		
Income from continuing operations attributable to Equifax	\$ 1.43	\$ 1.21
Discontinued operations attributable to Equifax	0.16	0.02
Net income attributable to Equifax	\$ 1.59	\$ 1.23
Weighted-average shares used in computing basic earnings per share	120.7	120.1
Diluted earnings per common share:		
Income from continuing operations attributable to Equifax	\$ 1.40	\$ 1.18
Discontinued operations attributable to Equifax	0.15	0.02
Net income attributable to Equifax	\$ 1.55	\$ 1.21
Weighted-average shares used in computing diluted earnings per share	123.4	122.6
Dividends per common share	\$ 0.44	\$ 0.36

EQUIFAX**CONSOLIDATED BALANCE SHEETS**

	<u>June 30,</u> <u>2013</u>	<u>December 31,</u> <u>2012</u>
	<i>(Unaudited)</i>	
<i>(In millions, except par values)</i>		
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 104.9	\$ 146.8
Trade accounts receivable, net of allowance for doubtful accounts of \$6.7 and \$6.3 at June 30, 2013 and December 31, 2012, respectively	318.5	317.0
Prepaid expenses	33.9	26.2
Other current assets	55.3	39.7
Total current assets	<u>512.6</u>	<u>529.7</u>
Property and equipment:		
Capitalized internal-use software and system costs	380.1	369.9
Data processing equipment and furniture	193.9	198.4
Land, buildings and improvements	179.8	177.0
Total property and equipment	753.8	745.3
Less accumulated depreciation and amortization	<u>(474.5)</u>	<u>(461.6)</u>
Total property and equipment, net	<u>279.3</u>	<u>283.7</u>
Goodwill	2,248.3	2,290.4
Indefinite-lived intangible assets	254.3	254.5
Purchased intangible assets, net	918.4	987.7
Other assets, net	160.7	165.1
Total assets	<u>\$ 4,373.6</u>	<u>\$ 4,511.1</u>
LIABILITIES AND EQUITY		
Current liabilities:		
Short-term debt and current maturities of long-term debt	\$ 76.5	\$ 283.3
Accounts payable	17.8	25.1
Accrued expenses	83.8	84.9
Accrued salaries and bonuses	61.9	104.7
Deferred revenue	57.1	57.9
Other current liabilities	78.7	90.6
Total current liabilities	<u>375.8</u>	<u>646.5</u>
Long-term debt	1,429.1	1,447.4
Deferred income tax liabilities, net	220.9	227.7
Long-term pension and other postretirement benefit liabilities	174.5	176.3
Other long-term liabilities	53.3	54.0
Total liabilities	<u>2,253.6</u>	<u>2,551.9</u>
Equifax shareholders' equity:		
Preferred stock, \$0.01 par value: Authorized shares - 10.0; Issued shares - none	-	-
Common stock, \$1.25 par value: Authorized shares - 300.0; Issued shares - 189.3 at June 30, 2013 and December 31, 2012; Outstanding shares - 121.3 and 120.4 at June 30, 2013 and December 31, 2012, respectively	236.6	236.6
Paid-in capital	1,156.4	1,139.6
Retained earnings	3,202.8	3,064.6
Accumulated other comprehensive loss	(379.8)	(362.0)
Treasury stock, at cost, 67.4 shares and 68.3 shares at June 30, 2013 and December 31, 2012, respectively	(2,113.8)	(2,139.7)
Stock held by employee benefits trusts, at cost, 0.6 shares at June 30, 2013 and December 31, 2012, respectively	(5.9)	(5.9)
Total Equifax shareholders' equity	<u>2,096.3</u>	<u>1,933.2</u>
Noncontrolling interests	23.7	26.0
Total equity	<u>2,120.0</u>	<u>1,959.2</u>
Total liabilities and equity	<u>\$ 4,373.6</u>	<u>\$ 4,511.1</u>



CONSOLIDATED STATEMENTS OF CASH FLOWS

	Six Months Ended	
	June 30,	
	2013	2012
	<i>(Unaudited)</i>	
<i>(In millions)</i>		
Operating activities:		
Consolidated net income	\$ 195.5	\$ 152.5
Adjustments to reconcile consolidated net income to net cash provided by operating activities:		
Gain on divestitures	(19.0)	-
Depreciation and amortization	92.3	82.4
Stock-based compensation expense	16.7	15.0
Excess tax benefits from stock-based compensation plans	(7.6)	(3.6)
Deferred income taxes	(7.5)	(0.8)
Changes in assets and liabilities, excluding effects of acquisitions:		
Accounts receivable, net	(14.5)	(9.8)
Prepaid expenses and other current assets	(3.9)	(9.9)
Other assets	4.6	0.9
Current liabilities, excluding debt	(57.2)	(28.5)
Other long-term liabilities, excluding debt	7.4	(0.9)
Cash provided by operating activities	<u>206.8</u>	<u>197.3</u>
Investing activities:		
Capital expenditures	(36.2)	(34.5)
Cash received from divestitures	47.5	2.5
Investment in unconsolidated affiliates, net	(6.4)	(3.6)
Cash provided by (used in) investing activities	<u>4.9</u>	<u>(35.6)</u>
Financing activities:		
Net short-term repayments	(206.6)	(31.6)
Payments on long-term debt	(15.0)	(15.1)
Treasury stock purchases	-	(51.1)
Dividends paid to Equifax shareholders	(53.2)	(43.1)
Dividends paid to noncontrolling interests	(3.9)	(1.4)
Proceeds from exercise of stock options	24.3	33.3
Excess tax benefits from stock-based compensation plans	7.6	3.6
Other	(0.6)	(0.4)
Cash used in financing activities	<u>(247.4)</u>	<u>(105.8)</u>
Effect of foreign currency exchange rates on cash and cash equivalents	(6.2)	(0.5)
Increase (decrease) in cash and cash equivalents	(41.9)	55.4
Cash and cash equivalents, beginning of period	146.8	127.7
Cash and cash equivalents, end of period	<u>\$ 104.9</u>	<u>\$ 183.1</u>