

CYALUME TECHNOLOGIES HOLDINGS, INC.

Reported by
SCHLECK JAMES G

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 09/12/17 for the Period Ending 09/08/17

Address	96 WINDSOR STREET, WEST SPRINGFIELD, MA, 01089
Telephone	(413) 858-2500
CIK	0001335293
Symbol	CYLU
SIC Code	3640 - Electric Lighting And Wiring Equipment
Industry	Electrical Components & Equipment
Sector	Industrials
Fiscal Year	12/31

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response... 0.5

[X] Check this box if no longer
subject to Section 16. Form 4 or
Form 5 obligations may
continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *			2. Issuer Name and Ticker or Trading Symbol			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
Schleck James G			Cyalume Technologies Holdings, Inc. [CYLU]			<input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner		
(Last) (First) (Middle)			3. Date of Earliest Transaction (MM/DD/YYYY)			<input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)		
C/O CYALUME TECHNOLOGIES HOLDINGS, INC., 96 WINDSOR STREET			9/8/2017					
(Street)			4. If Amendment, Date Original Filed (MM/DD/YYYY)			6. Individual or Joint/Group Filing (Check Applicable Line)		
WEST SPRINGFIELD, MA 01089						<input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		
(City) (State) (Zip)								

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	9/8/2017		D		250	D	(1)	0	D	
Common Stock	9/9/2017		D		2740169	D	(1)	0	I	By JFC Technologies, LLC

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Convertible Preferred Stock	\$0.14	9/8/2017		D		20		11/19/2013	(2)	Common Stock	6134	(3)	0	I	By JFC Technologies, LLC
Series B Convertible Preferred Stock	(4)	9/8/2017		D		100		7/30/2014	(2)	Common Stock	3571315	(5)	0	I	By Bayonet Capital Fund I, LLC
Stock Option (right to buy)	\$0.09	9/8/2017		D		20000		2/15/2015	11/21/2024	Common Stock	20000	(6)	0	D	
Stock Option (right to buy)	\$1.50	9/8/2017		D		200000		(7)	12/27/2022	Common Stock	200000	(8)	0	D	

Explanation of Responses:

- The shares were cancelled in the merger (the "Merger") effected pursuant to the Agreement and Plan of Merger, dated as of August 8, 2017, among the Issuer, CPS Performance Materials Merger Sub Corp. and CPS Performance Materials Corp., in exchange for a cash payment of \$0.213837 per share (the "Common Per Share Merger Consideration").
- The shares do not have an expiration date.
- The shares of Series A Convertible Preferred Stock were cancelled in the Merger in exchange for a cash payment of \$77.86 per share.
- Each share of Series B Convertible Preferred Stock is convertible into 35,713.147 shares of Common Stock.
- The shares of Series B Convertible Preferred Stock were cancelled in the Merger in exchange for a cash payment of \$7,636.80 per share.
- This option was cancelled in the Merger in exchange for a cash payment of \$2,477, representing the difference between the per share exercise price of the option and the Common Per Share Merger Consideration.
- The option vested in five equal annual installments beginning on December 27, 2013.
- This option was cancelled in the Merger without payment, as the per share exercise price of the option was greater than the Common Per Share Merger Consideration.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Schleck James G C/O CYALUME TECHNOLOGIES HOLDINGS, INC. 96 WINDSOR STREET WEST SPRINGFIELD, MA 01089	X			

Signatures/s/ James G. Schleck9/8/2017

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.